



SPAFID CONNECT

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Data/Ora Ricezione : 08 Luglio 2019 23:50:36

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Diffusione presunta

Oggetto : UniCredit successfully completes the sale
of its remaining stake in FinecoBank

Testo del comunicato

Vedi allegato.



PRESS RELEASE

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UniCredit successfully completes the sale of its remaining stake in FinecoBank

The gross proceeds amount to approximately €1,099 million, deriving from the sale of approximately 111.6 million ordinary shares of FinecoBank, at a price of €9.85 per share.

In line with the previously communicated financial measures which will underpin UniCredit's 2020-23 business strategy and further to the press release published on 8 July 2019, UniCredit S.p.A. ("**UniCredit**") announces the successful completion of the accelerated bookbuild offering to institutional investors of approximately 111.6 million existing ordinary shares in FinecoBank S.p.A. ("**Fineco**" or the "**Company**"), equal to approximately 18.3 per cent of the Company's issued share capital, at a price of €9.85 per share (the "**Placement**"). The settlement of the Placement will take place on 11 July 2019.

The price represents a discount of approximately 4.4 per cent to the pre-announcement last closing price of Fineco.

The overall capital impact is estimated to be an increase of approximately 30 basis points in the UniCredit Group CET1 capital ratio in 3Q 2019.

J.P. Morgan, UBS Investment Bank and UniCredit Corporate & Investment Banking acted as Joint Bookrunners of the Placement.

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In connection with any offering of the shares of FinecoBank S.p.A. (the "Shares"), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares.

The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

UniCredit S.p.A.

Milan, 8 July 2019

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