

EXCERPT OF THE NOTICE OF CALL OF EXTRAORDINARY SHAREHOLDERS' MEETING

The Persons entitled with voting rights are hereby convened, on a single call, in an Extraordinary Shareholders' Meeting on **8 August 2019**, at 9.00 a.m., in Ozzano dell'Emilia (BO), Via Emilia 237, to discuss and deliberate the following:

AGENDA

Approval of the plan for the merger by incorporation of GIMA TT S.p.A. into I.M.A. Industria Macchine Automatiche S.p.A.; relevant and consequent resolutions.

All information concerning:

- the right to attend the Shareholders' Meeting;
 - the participation and the exercise of voting right via proxy;
 - the right to ask questions on the items on the agenda also before the Shareholders' Meeting;
 - the right to make additions to the agenda or to present new resolution proposals on items of the agenda;
 - the availability of the whole reports and documents which will be submitted to the Shareholders' Meeting;
- are contained in the notice of call, which is uploaded in integral version, under the terms set out by the law, on the Company's website **www.gimatt.it**, Investor Relations section, as well as on the authorized storage system eMarket STORAGE (**www.emarketstorage.com**), to which full reference is hereby made.

The documents, concerning the Shareholders' Meeting, pursuant the applicable laws and regulations will be made available for the public, under the terms set out by the law, at the Company's registered office in Ozzano dell'Emilia (BO), Via Tolara di Sotto 121/A, on the Company's website **www.gimatt.it**, Investor Relations section, as well as on the authorized storage system eMarket STORAGE (**www.emarketstorage.com**).

Bologna, 9 July 2019

On behalf of the Board of Directors
The Chairman
Dott. Sergio Marzo