



SPAFID CONNECT

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Diffusione presunta

Oggetto : Italgas launched a new fixed rate bond
issue with maturity 2030

Testo del comunicato

Vedi allegato.

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Italgas launched a new fixed rate bond issue with maturity 2030

Milan, 17 July, 2019 – Italgas SpA (rating BBB+ outlook stable by Fitch, Baa2 outlook stable by Moody's) launched today a new fixed rate bond issue with tenor of 11 years restricted to institutional investors only.

Main details are as follows:

- Issuer: Italgas S.p.A. (Ticker: IGIM, Country: IT)
- Tenor: 11 year short
- Size: € 500 million (expected)
- Maturity: April 2030
- Joint Books: BNP Paribas / JPMorgan / UniCredit / Banca IMI / Mediobanca / SocGen

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Fine Comunicato n.0167-36

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