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Informazione Regolamentata n. 0167-38-2019	Data/Ora Ricezione 17 Luglio 2019 18:38:26	MTA
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Informazione
Regolamentata

Nome utilizzatore : ITALGASN01 - Porro

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Diffusione presunta

Oggetto : Successful bond issue from 600 million
euro to 11 years

Testo del comunicato

Vedi allegato.

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Italgas: successful bond issue from 600 million euro to 11 years

Milan, 17 July 2019 – Today Italgas SpA (rating BBB+ by Fitch, Baa2 by Moody's) successfully priced a new fixed rate note issue, with April 2030 maturity for an amount of 600 million euros with an annual coupon of 0.875% under its EMTN Programme (Euro Medium Term Notes) established in 2016 and renewed by resolution of the Board of Directors on November 5, 2018.

With today's issue, Italgas is taking advantage of the current favorable market conditions in order to optimize the cost of debt while extending its maturities.

The transaction has gathered more than 3 billion euros of demand from a high quality and geographically diversified investor base.

Joint Bookrunners of the placement, restricted to institutional investors only, were BNP Paribas, JPMorgan, UniCredit, Banca IMI, Mediobanca, SocGen.

The bond will be listed on the Luxembourg Stock Exchange.

Details are as follows:

Amount: 600 million euro

Maturity: 24 April 2030

Annual coupon: 0.875%

Issue price: 98.92

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Fine Comunicato n.0167-38

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