



SPAFID CONNECT

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Data/Ora Ricezione : 30 Luglio 2019 12:11:56

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Diffusione presunta

Oggetto : FINCANTIERI Notice of change in the
share capital

Testo del comunicato

Vedi allegato.

NOTICE OF CHANGE IN THE SHARE CAPITAL

Trieste, July 30, 2019 – FINCANTIERI S.p.A. (“Fincantieri” or the “Company”) notifies the new composition of the share capital of Fincantieri, following the issuance of ordinary shares, without par value, having the same characteristics as the outstanding ordinary shares, to be used for the 1st Cycle of the “Performance Share Plan 2016-2018”, approved by the Shareholders’ Meeting held on May 19, 2017, and to be allotted free of charge to the beneficiaries of the Plan, pursuant to Article 2349 of the Italian Civil Code.

As previously notified, the issuance of No. 7,532,290 ordinary shares, without par value, was resolved by the Board of Directors of FINCANTIERI S.p.A. on June 27, 2019 exercising the powers given by the extraordinary Shareholders’ Meeting held on May 19, 2017.

Below the representation of the current share capital composition with evidence of the previous composition:

	Current share capital			Previous share capital		
	EUR	No. of shares	Unit value	EUR	No. of shares	Unit value
Total of which:	862,980,725.70	1,699,651,360	–	862,980,725.70	1,692,119,070	–
Ordinary shares (regular entitlement:						
January 1, 2019) current coupon number: 3	862,980,725.70	1,699,651,360	–	862,980,725.70	1,692,119,070	–

The Company also informs that the updated By-Laws of the Company, filed at the Trieste Companies Register, will be made available to the public on the Company’s website (www.fincantieri.com), in the section “Ethics & Governance – Corporate Governance System” and through the authorized storage mechanism “eMarket STORAGE”, on the website www.emarketstorage.com, in accordance with applicable law.

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Fincantieri is one of the world’s largest shipbuilding groups and number one for diversification and innovation. It is leader in cruise ship design and construction and a reference player in all high-tech shipbuilding industry sectors, from naval to offshore vessels, from high-complexity special vessels and ferries to mega yachts, as well as in ship repairs and conversions, production of systems and mechanical and electrical component equipment and after-sales services.

With over 230 years of history and more than 7,000 vessels built, Fincantieri has always kept its management offices, as well as all the engineering and production skills, in Italy. With over 8,600 employees in Italy and a supplier network that employs nearly 50,000 people, Fincantieri has enhanced a fragmented production capacity over several shipyards into a

strength, acquiring the widest portfolio of clients and products in the cruise segment. To hold its own in relation to competition and assert itself at global level, Fincantieri has broadened its product portfolio becoming world leader in the sectors in which it operates.

With globalization, the Group has around 20 shipyards in 4 continents, over 19,000 employees and is the leading Western shipbuilder. It has among its clients the world's major cruise operators, the Italian and the US Navy, in addition to several foreign navies, and it is partner of some of the main European defense companies within supranational programs.

Fincantieri's business is widely diversified by end markets, geographical exposure and by client base, with revenue mainly generated from cruise ship, naval and offshore vessel construction. Compared with less diversified players, such diversification allows it to mitigate the effects of any fluctuations in demand on the end markets served.

www.fincantieri.com

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