



SPAFID CONNECT

Informazione Regolamentata n. 0116-73-2019	Data/Ora Ricezione 31 Luglio 2019 08:51:00	MTA
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Societa' : ENEL

Identificativo : 121233

Informazione
Regolamentata

Nome utilizzatore : ENELN07 - Cozzolino

Tipologia : 2.2

Data/Ora Ricezione : 31 Luglio 2019 08:51:00

Data/Ora Inizio : 31 Luglio 2019 08:51:01

Diffusione presunta

Oggetto : Enel Américas capital increase, first period
of pre-emptive offer completed

Testo del comunicato

Vedi allegato.



PRESS RELEASE

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ENEL AMERICAS CAPITAL INCREASE, FIRST PERIOD OF PRE-EMPTIVE OFFER COMPLETED

- *After exercising its pre-emptive rights, Enel subscribed and paid in 10,639,088,791 newly issued shares for a total consideration of approx. 1.72 billion US dollars*

Rome, July 31st, 2019 – Enel S.p.A. (“Enel”) announces the completion of the first period of pre-emptive offer to the shareholders of its Chilean subsidiary Enel Américas S.A. (“Enel Américas”) of newly issued shares stemming from the capital increase of that company, for a total value of 3 billion US dollars. The capital increase was resolved by the Extraordinary Shareholders’ meeting of Enel Américas on April 30th, 2019.

During the offer period, which ran from June 27th to July 26th, 18,224,843,129 of the overall 18,729,788,686 newly issued shares involved in the capital increase were subscribed and paid in, equal to 97.3% of the total.

In this period Enel, after exercising its own pre-emptive rights, subscribed and paid in 10,639,088,791 newly issued shares, for a total amount of approximately 1.72 billion US dollars.

Therefore, at the end of the first period of the offer, pre-emptive rights for the subscription of 504,945,557 newly issued shares, equal to 2.7% of the total, had not been exercised. In accordance with the resolution of the Extraordinary Shareholders’ Meeting of Enel Américas referred to above, the unexercised pre-emptive rights will be offered for a period of 24 days, starting from August 6th, 2019, to those that subscribed newly issued shares during the first period of the offer.

Fine Comunicato n.0116-73

Numero di Pagine: 3