



SPAFID CONNECT

Informazione Regolamentata n. 2083-27-2019	Data/Ora Ricezione 06 Agosto 2019 13:02:08	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF

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Informazione
Regolamentata

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Vedi allegato.

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COMUNICATO STAMPA

NB AURORA E PM&PARTNERS SGR PERFEZIONANO LA VENDITA DI LA PATRIA

PLUSVALENZA DI CIRCA 1,2 MILIONI DI EURO PER NB AURORA

Milano, 6 agosto 2019

NB Aurora S.A. SICAF-RAIF, quotata in Italia sul segmento MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A. - con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, annuncia che oggi è stata perfezionata la cessione, già annunciata lo scorso 19 luglio, dell'intera partecipazione detenuta da Fondo Italiano di Investimento ("**FII**") - di cui NB Aurora detiene il 44,55% - in La Patria, tra i leader in Italia nei servizi di vigilanza tecnologica, a una società controllata da fondi gestiti da A&M Capital Partners Europe LLP.

A cedere l'intera quota, oltre a FII (32,4%, di cui il 14,4% di pertinenza di NB Aurora) anche PM&Partners SGR (32,4%) che aveva co-investito insieme a FII in La Patria nel 2012 acquisendone la maggioranza del capitale sociale, oltre agli investitori industriali originari e all'Amministratore Delegato Andrea Monti.

Con l'operazione NB Aurora riceverà da FII distribuzioni per un valore stimato di ca. Euro 6,1 milioni a fronte di un valore d'iscrizione (in trasparenza) nel bilancio di NB Aurora di ca. Euro 4,9 milioni per una plusvalenza stimata in ca. Euro 1,2 milioni.

Il *fair market value* totale al 31 dicembre 2018 delle 6 partecipazioni residue in portafoglio di NB Aurora detenute tramite FII (escludendo Forgital per la quale è stata firmato un contratto vincolante) è pari a ca. Euro 17 milioni. NB Aurora detiene direttamente il 26% circa di Club del Sole (a fronte di un investimento pari a ca. Euro 33 milioni) e il 42% di Dierre Group (in cui sono stati investiti circa Euro 27 milioni).

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$333 miliardi in gestione (al 30 giugno 2019).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Attualmente, NB Aurora detiene una quota pari al 26% di Club Del Sole e una quota pari al 42% in Dierre Group, oltre agli altri 6 investimenti in PMI italiane attraverso la partecipazione del 44,55% in Fondo Italiano di Investimento.

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