



SPAFID CONNECT

Informazione Regolamentata n. 0263-95-2019	Data/Ora Ricezione 07 Agosto 2019 09:56:32	MTA
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Societa' : UNICREDIT

Identificativo : 121714

Informazione
Regolamentata

Nome utilizzatore : UNICREDITN05 - Berneri

Tipologia : 2.2

Data/Ora Ricezione : 07 Agosto 2019 09:56:32

Data/Ora Inizio : 07 Agosto 2019 09:56:34

Diffusione presunta

Oggetto : UniCredit announces the sale of its USD
200 million of the USD 650,000.000
Perpetual Fixed Rate Resettable Additional
Tier 1 Notes (ISIN code XS186759

Testo del comunicato

UniCredit announces the sale of its USD 200 million of the USD 650,000.000 Perpetual Fixed Rate Resettable Additional Tier 1 Notes (ISIN code XS1867595750), (the "AT1 Notes") issued by Yap ve Kredi Bankas A.. ("Yapi")



PRESS RELEASE

UniCredit announces the sale of its USD 200 million of the USD 650,000.000 Perpetual Fixed Rate Resettable Additional Tier 1 Notes (ISIN code XS1867595750), (the “AT1 Notes”) issued by Yapı ve Kredi Bankası A.Ş. (“Yapi”)

In line with the strategy to reduce the intragroup exposure, UniCredit announces that it has sold USD 200million of the AT1 Notes issued by Yapi. This follows the completion of the period of 180 days from the issue date of the AT1 Notes in which it was agreed with the issuer that UniCredit would not sell any of the AT1 Notes purchased by UniCredit in the initial offering.

The economic impact of the disposal of the AT1 Notes will be reflected in the third quarter 2019 financial statements and is considered to be non-material.

Milan, August 7, 2019

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Fine Comunicato n.0263-95

Numero di Pagine: 3