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Informazione Regolamentata n. 2000-34-2019	Data/Ora Ricezione 08 Agosto 2019 11:25:08	MTA - Star
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Societa' : GIMA TT

Identificativo : 121783

Informazione
Regolamentata

Nome utilizzatore : GIMAN02 - Barbieri

Tipologia : 3.1

Data/Ora Ricezione : 08 Agosto 2019 11:25:08

Data/Ora Inizio : 08 Agosto 2019 11:35:26

Diffusione presunta

Oggetto : THE EXTRAORDINARY
SHAREHOLDERS' MEETINGS OF IMA
AND GIMA TT APPROVE THE MERGER
PLAN FOR THE INCORPORATION OF
GIMA TT INTO IMA

Testo del comunicato

Vedi allegato.



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**THE EXTRAORDINARY SHAREHOLDERS' MEETINGS OF IMA AND GIMA TT
APPROVE THE MERGER PLAN FOR THE INCORPORATION OF GIMA TT INTO IMA**

Bologna, 8 August 2019 - The Extraordinary Shareholders' Meetings of each of I.M.A. Industria Macchine Automatiche S.p.A. ("**IMA**") and GIMA TT S.p.A. ("**GIMA TT**" and, together with IMA, the "**Companies Participating in the Merger**"), which were convened today in Ozzano dell'Emilia (Bologna), approved the merger plan for the incorporation of GIMA TT into its parent company IMA (the "**Merger**") in line with the terms and conditions already communicated to the market by the Companies Participating in the Merger.

The exchange ratio has been set in No. 11.4 IMA ordinary shares with a nominal value of Euro 0.52 for each No. 100 GIMA TT ordinary shares. There is no cash balance.

For use in the exchange ratio, the Extraordinary Shareholders' Meeting of IMA resolved to increase its share capital for a maximum nominal amount of Euro 2,081,417.52, by issuing up to No. 4,002,726 new ordinary shares.

For accounting and tax purposes, the transactions recorded by GIMA TT will be accounted for on the financial statements of IMA starting from 1 January of the year in which the Merger is effective and the Merger is expected to be completed at the latest by the end of the current year.

For further information on the Merger, please refer to the explanatory reports and documentation relating to the transaction made available to the public on the websites of the Companies Participating in the Merger www.ima.it and www.gimatt.it.

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The summary reports on votes cast and the minutes of the Shareholders' Meetings will be made available to the public within the terms and according to the procedures provided for by current legislation by the competent Companies Participating in the Merger.

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Fine Comunicato n.2000-34

Numero di Pagine: 4