



# SPAFID CONNECT

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| Informazione<br>Regolamentata n.<br>20053-44-2019 | Data/Ora Ricezione<br>19 Settembre 2019<br>18:42:56 | MTA - Star |
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Societa' : TINEXTA S.p.A.

Identificativo : 122754

Informazione  
Regolamentata

Nome utilizzatore : TINEXTANSS01 - KAY

Tipologia : 2.5

Data/Ora Ricezione : 19 Settembre 2019 18:42:56

Data/Ora Inizio : 19 Settembre 2019 18:42:57

Diffusione presunta

Oggetto : Cedacri Exercises the last tranche of  
Tinexta (formerly Tecnoinvestimenti) 2016-  
2019 Warrants

*Testo del comunicato*

Vedi allegato.



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## PRESS RELEASE

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### Cedacri Exercises the last tranche of “Tecnoinvestimenti 2016-2019 Warrants”

**Rome, 19 September 2019. Tinexta S.p.A.** (formerly Tecnoinvestimenti S.p.A.), communicates that it has received today from Cedacri S.p.A. a request to exercise the last tranche of the Warrants held, after having made a payment for a total amount of € 1,077,800.00. The last tranche Cedacri is exercising numbers 317,000 Warrants corresponding to 317,000 Ordinary Shares of Tinexta S.p.A. (equal to 0.676% of the latter’s share capital) at the subscription price of € 3.40, in accordance with the Regulations of the “Tecnoinvestimenti Warrants 2016-2019”. For more information, please refer to the " Tecnoinvestimenti Warrants 2016-2019 Regulations" published on the website in the Corporate Governance/Extraordinary operations at: [https://www.tinexta.com/en\\_GB/emissione-warrant](https://www.tinexta.com/en_GB/emissione-warrant).

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#### TINEXTA GROUP

**Tinexta S.p.A.**, listed on the STAR segment of the Milan Stock Exchange, **reported the following Consolidated results at 31 December 2018: Revenues of €239.6 million, EBITDA of €66.0 million and Net Profit of €33.1 million.** Tinexta Group is one of the leading operators in Italy in its three areas of business: Digital Trust, Credit Information & Management and Innovation and Marketing Services. The Digital Trust Business Unit delivers, through InfoCert, Visura, Sixtema and the Spanish company Camerfirma, products and services for digitization, electronic invoicing, certified e-mail (PEC) and digital signature as well as services for professionals, associations and SMEs. In December 2018 InfoCert also purchased 50% of LuxTrust to form a strategic joint venture to expand in Digital Trust industry in Europe. In the Credit Information and Management Business Unit, Innolva and its subsidiaries offer services to support decision making such as corporate financial statements and real estate information, aggregate reports, synthetic ratings, decision models, credit ratings and credit recovery, while ReValuta offers primarily real estate appraisals and evaluations. In the Innovation and Marketing Services Business Unit, Warrant Hub is a leader in consultancy to obtain subsidized financing and for industrial innovation, while Co.Mark provides Temporary Export Management consulting to SMEs to support them in commercial expansion. As of December 31, 2018, the Group's staff had 1,294 employees.

Site web: [www.tinexta.com](http://www.tinexta.com), Stock ticker: TNXT, ISIN Code IT0005037210

| CONTATTI   |  |   |
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Fine Comunicato n.20053-44

Numero di Pagine: 3