



SPAFID CONNECT

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Testo del comunicato

Vedi allegato.

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PRESS RELEASE

COMUNICATO STAMPA



L'ASSEMBLEA STRAORDINARIA APPROVA LA MANOVRA DI RAFFORZAMENTO PATRIMONIALE

Genova, 20 settembre 2019 – L'Assemblea Straordinaria degli azionisti di Banca Carige riunitasi in data odierna, preso atto dell'autorizzazione della Banca Centrale Europea (BCE), ha approvato quanto previsto dall'unico punto all'ordine del giorno: l'Aumento di Capitale sociale in forma inscindibile per un importo massimo complessivo di €700 milioni comprensivo del sovrapprezzo, l'emissione di massimo n.21.250.000.000 warrant Banca Carige S.p.A. 2020-2022 e le modifiche statutarie conseguenti.

L'Assemblea ha visto la più alta e sentita partecipazione dei soci nella storia della Banca, con la presenza di oltre venti mila azionisti in possesso del 47,7% del capitale sociale e la deliberazione è stata assunta con il voto favorevole di oltre il 90% dei presenti, rappresentando la tappa fondamentale del progetto di risanamento e di rilancio del Gruppo.

L'Aumento di Capitale costituisce il tassello essenziale della complessiva manovra di rafforzamento patrimoniale che, insieme alle operazioni di *derisking* e agli interventi di

rilancio industriale previsti dal Piano Strategico 2019 - 23 pongono le premesse per l'avvio del possibile percorso aggregativo con un gruppo bancario cooperativo significativo e votato industrialmente alla salvaguardia del legame con i territori di radicamento.

La manovra si basa infatti sull'Accordo quadro vincolante siglato il 9 agosto 2019 dai Commissari della Banca e la Cassa Centrale Banca Credito Cooperativo Italiano – CCB, il Fondo Interbancario di Tutela dei Depositi – FITD e lo Schema Volontario di Intervento del FITD – SVI.

L'intero importo del rafforzamento è garantito da questi ed altri soggetti finanziari e, una volta eseguito, consentirà di concludere la gestione commissariale e ritornare, con la nomina di nuovi organi amministrativi, ad una gestione ordinaria.

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They represent the subjective views of the management of the Company and are based on significant assumptions. Industry experts, business analysts or other persons may disagree with these views, assumptions and judgments, including without limitation the management's view of the market and the prospects for the Company. Any forward- looking statements in this announcement are subject to a number of risks and uncertainties, many of which are beyond the Company's control, that could cause the Company's actual results and performance to differ materially from any expected future results or performance expressed or implied by any forward-looking statements. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward-looking statements as a prediction of actual results. To the extent applicable, the industry and market data contained in this announcement has come from official or thirdparty sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. 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