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Testo del comunicato		

Vedi allegato.

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NB AURORA

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PRESS RELEASE

COMPLETED THE CO-INVESTMENT OF APPROXIMATELY 11% IN RINO MASTROTTO GROUP, GLOBAL LEADER IN THE PRODUCTION AND SALE OF LATHER FOR FASHION, AUTOMOTIVE AND FURNITURE SECTORS

Luxembourg - September, 30 2019

Following the press release issued on 24 September 2019, **NB Aurora S.A. SICAF-RAIF** ("**NB Aurora**"), listed in Italy on the MIV - Professional Segment ("MIV") promoted and managed by Borsa Italiana S.p.A., with the aim of investing in minority shareholdings in top-performing unlisted Italian SMEs, announces that today, thanks to the fulfilment of the conditions precedent (including the issue of antitrust authorization), the closing of the co-investment agreement with NB Renaissance Partners has been completed. The transaction relates to the acquisition by NB Aurora - through the vehicle NB Aurora Holdings S.àr.l - of a minority stake of approximately 11% in Rino Mastrotto Group S.p.A. ("RMG"), a world leader in the production and sale of premium bovine and calf leather for high-end fashion, automotive and the furniture sectors.

The closing of the transaction is part of the completion of the acquisition of the majority stake in RMG by NB Renaissance Partners, through a newly-incorporated vehicle, announced to the market on August 5, 2019. NB Renaissance Partners is a private equity fund controlled by Neuberger Berman operating in Italy with a strong track record of investments in family companies.

NB Aurora invested about €20 million in this vehicle, using only its own resources.

The Mastrotto family maintains a significant share and will continue to play a strategic role in the management of RMG.

NB AURORA

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An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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