



SPAFID CONNECT

Informazione Regolamentata n. 20053-46-2019	Data/Ora Ricezione 04 Ottobre 2019 15:10:37	MTA - Star
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Societa' : TINEXTA S.p.A.

Identificativo : 123349

Informazione
Regolamentata

Nome utilizzatore : TINEXTANSS01 - KAY

Tipologia : 2.5

Data/Ora Ricezione : 04 Ottobre 2019 15:10:37

Data/Ora Inizio : 04 Ottobre 2019 15:10:38

Diffusione presunta

Oggetto : Changes in Share Capital Following
Exercise of the Third and Final Tranche of
the "Tecnoinvestimenti 2016-2019
Warrants" held by Cedacri S.p.A.

Testo del comunicato

Vedi allegato.



TINEXTA

PRESS RELEASE

**Issuance of New Shares and Notification of Changes in the Share Capital
Following the Exercise of the Third and Final Tranche of the
"Tecnoinvestimenti 2016-2019 Warrants" held by Cedacri S.p.A.**

Rome, 4 October 2019. **Tinexta S.p.A.** (formerly Tecnoinvestimenti S.p.A.) announces that 317,000 new Ordinary Shares, equal to 0.676% of the current Share Capital of Tinexta S.p.A., have been issued following the exercise of the third and final tranche of the "Tecnoinvestimenti 2016-2019 Warrants" held by Cedacri S.p.A.

Further, we also communicate, pursuant to Art. 85-bis of Consob Regulation 11971/99, the new composition of the Share Capital of Tinexta S.p.A. with evidence of the previous composition:

	Actual Share Capital			Previous Share Capital		
	Euro	Number of shares	Nominal Unit Value	Euro	Number of shares	Nominal Unit Value
Total of which:	47,207,120	47,207,120	-	46,890,120	46,890,120	-
Ordinary Shares (regular entitlement: from 1 January 2019 for coupon n. 7 in progress)	47,207,120	47,207,120	-	46,890,120	46,890,120	-

Today the certification required by Art. 2444 of the Italian Civil Code and the new text of the Articles of Association have been deposited at the Rome Corporate Registry.

Tinexta S.p.A. will publish the new updated Articles of Association as soon as registration with the Corporate Registry is effective.

TINEXTA S.p.A.

Tinexta S.p.A., listed on the STAR segment of the Milan Stock Exchange, **reported the following Consolidated results at 31 December 2018: Revenues of €239.6 million, EBITDA of €66.0 million and Net Profit of €33.1 million.** Tinexta Group is one of the leading operators in Italy in its three areas of business: Digital Trust, Credit Information & Management and Innovation and Marketing Services. The Digital Trust Business Unit delivers, through InfoCert, Visura, Sixtema and the Spanish company Camerfirma, products and services for digitization, electronic invoicing, certified e-mail (PEC) and digital signature as well as services for professionals, associations and SMEs. In December 2018 InfoCert also purchased 50% of LuxTrust to form a strategic joint venture to expand in Digital Trust industry in Europe. In the Credit Information and Management Business Unit, Innolva and its subsidiaries offer services to support decision making such as corporate financial statements and real estate information, aggregate reports, synthetic ratings, decision models, credit ratings and credit recovery, while ReValuta offers primarily real estate appraisals and evaluations. In the Innovation and Marketing Services Business Unit, Warrant Hub is a leader in consultancy to obtain subsidized financing and for industrial innovation, while Co.Mark provides Temporary Export



TINEXTA

Management consulting to SMEs to support them in commercial expansion. As of December 31, 2018, the Group's staff had 1,294 employees.

Sito web: www.tinexta.com, Stock ticker: TNXT, ISIN Code IT0005037210

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Fine Comunicato n.20053-46

Numero di Pagine: 4