



SPAFID CONNECT

Informazione Regolamentata n. 1920-38-2019	Data/Ora Ricezione 07 Ottobre 2019 18:46:54	MTA
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Diffusione presunta

Oggetto : EXOR announces the pricing of €300 million notes maturing in 2034

Testo del comunicato

Vedi allegato.

EXOR announces the pricing of €300 million notes maturing in 2034

EXOR announces today the pricing of €300 million notes due 14 October 2034, with an issue price of 99.725% and a fixed annual coupon of 1.75%.

The notes will be listed on the Luxembourg Stock Exchange for trading on the Euro MTF Market with a BBB+ rating by Standard & Poor's. The settlement of the issuance will take place on 14 October 2019.

The purpose of the issuance is to raise new funds for EXOR's general corporate purposes.

This press release is not, and shall not constitute, an offer to sell or a solicitation of an offer to buy the notes, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful or restricted by law. No action has been or will be taken to permit a public offering of the notes in any jurisdiction. The notes may not be offered or sold in the United States or to or for the account or benefit of U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act as amended (the "Securities Act")) unless registered under the U.S. Securities Act or pursuant to an exemption from such registration. Such notes have not been, nor will be, registered under the U.S. Securities Act or any other securities laws.

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