



SPAFID CONNECT

Informazione Regolamentata n. 0021-71-2019	Data/Ora Ricezione 17 Ottobre 2019 19:24:25	MTA
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Societa' : ASTM S.p.A.

Identificativo : 123680

Informazione
Regolamentata

Nome utilizzatore : AUTTOMIN03 - Volpe

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Data/Ora Ricezione : 17 Ottobre 2019 19:24:25

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Diffusione presunta

Oggetto : Registration with Turin Companies Register
of the resolution approving the merger.
Start of the withdrawal period.

Testo del comunicato

Registration with Turin Companies Register of the resolution of the Extraordinary Shareholders' Meeting approving the merger. Start of the withdrawal period.



PRESS RELEASE

**Registration with the Turin Companies Register of the resolution
of the Extraordinary Shareholders' Meeting approving the merger**

Start of the withdrawal period

Turin, 17 October 2019- ASTM S.p.A. ("ASTM" or the "Company") announces that the resolution by which the Extraordinary Shareholders' Meeting held on 16 October 2019 approved the merger by incorporation of SIAS S.p.A. into ASTM (the "Merger"), along with the related amendments to the Company's by-laws, was registered today with the Turin Companies Register.

Shareholders of ASTM who did not concur to the approval of the merger plan will be entitled to exercise the right of withdrawal pursuant to Article 2437, par. 1, lett. a) of the Italian Civil Code (the "Right of Withdrawal"), since the corporate purpose of ASTM will significantly change as a result of the Merger.

The Right of Withdrawal shall be exercised within 15 days from the registration date of the resolution approving the Merger, that took place today, and, therefore, no later than the 1st November 2019.

It should be noted that the effectiveness of the Right of Withdrawal is subject to the completion of the Merger and to the circumstance, which may be waived by ASTM, that the total disbursement of ASTM would be required to make following the exercise of the Right of Withdrawal (if any) does not exceed Euro 50 million.

More information about the terms and the procedures for exercising the Right of Withdrawal will be communicated to the shareholders of ASTM, pursuant to and for the purposes of Article 84 of the Regulation adopted by Consob with resolution No. 11971 of 14 May 1999, by a notice that will be published tomorrow, 18 October 2019, on the newspaper "Il Sole 24 Ore", on the website www.astm.it as well as in the authorized storage mechanism eMarket STORAGE available on the website www.emarketstorage.com.

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