



SPAFID CONNECT

Informazione Regolamentata n. 2000-41-2019	Data/Ora Ricezione 18 Ottobre 2019 18:26:14	MTA - Star
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Societa' : GIMA TT

Identificativo : 123720

Informazione
Regolamentata

Nome utilizzatore : GIMAN02 - Barbieri

Tipologia : 3.1

Data/Ora Ricezione : 18 Ottobre 2019 18:26:14

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Diffusione presunta

Oggetto : GIMA TT: publication of the Declaration of Eligibility

Testo del comunicato

Vedi allegato.

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GIMA TT: publication of the Declaration of Eligibility

GIMA TT S.p.A. gives hereby notice that, in connection with the vendor placement to be carried out in relation with the merger by incorporation of GIMA TT S.p.A. into IMA S.p.A. (the "**Companies Participating in the Merger**"), the **Declaration of Eligibility**, to be transmitted by qualified institutional buyers (as defined in Rule 144A under the U.S. Securities Act of 1933) to the Companies Participating in the Merger according to the terms and conditions provided therein, has been published on the Company's website **www.gimatt.it**, in the Investor Relations section.

For further information on the vendor placement, reference should be made to the information already provided in the merger plan and in the directors' illustrative report pursuant to Article 2501-*quinquies* of the Italian Civil Code, published on the Company's website.

Founded in 2012, **GIMA TT** is a leader in the design and assembly of electronics-based automatic machines for the packaging of tobacco products and, in particular, of new-generation, reduced-risk products. GIMA TT is held 60.1% by IMA S.p.A. The Company, based in Ozzano dell'Emilia (Bologna), Italy, has closed 2018 with revenue rising to 182.9 million euros and a workforce of 164 employees. GIMA TT debuted on the STAR segment of the Borsa Italiana's Telematics Stock Market on 2 October 2017.

For further information:

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www.gimatt.it (Investor Relations section)

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Fine Comunicato n.2000-41

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