



# SPAFID CONNECT

Informazione Regolamentata n. 2000-42-2019	Data/Ora Ricezione 31 Ottobre 2019 11:29:27	MTA - Star
--	---	------------

Societa' : GIMA TT

Identificativo : 124101

Informazione  
Regolamentata

Nome utilizzatore : GIMAN02 - Barbieri

Tipologia : 3.1

Data/Ora Ricezione : 31 Ottobre 2019 11:29:27

Data/Ora Inizio : 31 Ottobre 2019 11:35:18

Diffusione presunta

Oggetto : SIGNING OF THE DEED OF MERGER BY  
INCORPORATION OF GIMA TT S.p.A.  
INTO IMA S.p.A.

*Testo del comunicato*

Vedi allegato.



NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT  
(SEE "OFFER AND DISTRIBUTION RESTRICTIONS" BELOW)

**JOINT PRESS RELEASE**

**SIGNING OF THE DEED OF MERGER BY INCORPORATION  
OF GIMA TT S.p.A. INTO IMA S.p.A.**

*Ozzano dell'Emilia, 31 October 2019* - The companies I.M.A. Industria Macchine Automatiche S.p.A. ("IMA") and GIMA TT S.p.A. ("GIMA") announce that, today, they signed the deed of merger by incorporation of GIMA into IMA (the "**Merger**"), in accordance with the resolutions of the Extraordinary Shareholders' Meetings of IMA and GIMA, held on 8 August 2019.

The deed of Merger will be registered at the competent offices of the Company Register in accordance with Article 2504 of the Italian Civil Code. The Merger will be considered valid and fully effective from the third trading day following the date of the last registration with the competent Company Register as required by Article 2504 of the Italian Civil Code. From that date, IMA will take over all of GIMA's assets and liabilities.

For accounting and tax purposes, the transactions recorded by GIMA will be accounted for in the financial statements of IMA starting from 1 January of the year in which the Merger is effective (therefore, from 1 January 2019).

\*\*\*

For further information:

**IMA S.p.A.**

Andrea Baldani - Investor Relator - tel. 051 783111 - e-mail: [baldania@ima.it](mailto:baldania@ima.it)

Maria Antonia Mantovani - Press Office - tel. 051 783283 - e-mail: [mantovanim@ima.it](mailto:mantovanim@ima.it)

**GIMA TT S.p.A.**

Stefano Cavallari - General Manager and Investor Relator - tel. 051 6525111 - email: [investor.relations@gimatt.it](mailto:investor.relations@gimatt.it)

Maria Antonia Mantovani - Press Office - tel. 051 783283 - e-mail: [mantovanim@ima.it](mailto:mantovanim@ima.it)

\*\*\*

The distribution of this press release, directly or indirectly, in or into Canada, Australia or Japan is prohibited. This press release (and the information contained herein) does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in Canada, Australia or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful (the "Other Countries") or in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to the corresponding regulations in force in the Other Countries and may not be offered or sold in the United States unless the securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. None of the parties intends to register any portion of the offering of the securities in the United States or to conduct a public offering of the securities in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and will contain detailed information about the company and management, as well as financial statements.

Fine Comunicato n.2000-42

Numero di Pagine: 3