

Informazione Regolamentata n. 0116-106-2019

Data/Ora Ricezione 31 Ottobre 2019 12:37:26

MTA

Societa' : ENEL

Identificativo : 124108

Informazione

Regolamentata

Nome utilizzatore : ENELN07 - Cozzolino

Tipologia : REGEM

Data/Ora Ricezione : 31 Ottobre 2019 12:37:26

Data/Ora Inizio : 31 Ottobre 2019 12:37:27

Diffusione presunta

Oggetto : Enel pubblica il Report sui dati operativi di

Gruppo del terzo trimestre e dei primi nove

mesi 2019

Testo del comunicato

Vedi allegato.





Relazioni con i Media

Investor Relations

T +39 06 8305 5699 ufficiostampa@enel.com T +39 06 8305 7975 investor.relations@enel.com

enel.com

enel.com

ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL TERZO TRIMESTRE E DEI PRIMI NOVE MESI 2019

Roma, 31 ottobre 2019 – Enel S.p.A. ("Enel") ha pubblicato il "Quarterly Bulletin" ("Report") contenente i dati operativi del Gruppo del terzo trimestre e dei primi nove mesi 2019.

Il *Report*, pubblicato in anticipo rispetto all'approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l'obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (<u>www.enel.com</u>), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato "eMarket Storage" (<u>www.emarketstorage.com</u>).



Quarterly Bulletin 9M 2019

Investor Relations Team investor.relations@enel.com +39 06 8305 7975

Website www.enel.com/investors













Index

1. Group Summary



3. Group Net Production

4. Group Infrastructure & Networks

5. Retail

6. Main Financial & Market performance

7. Disclaimer









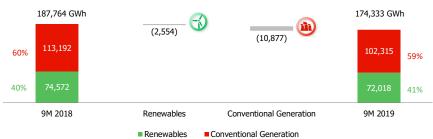




1. Group Summary



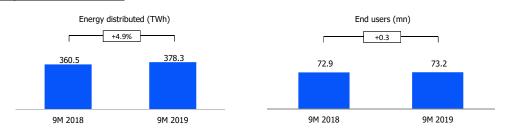
Net installed capacity evolution (MW) 84,932 MW 86,210 MW 1,456 55% 46,560 46,381 45% 46% 9M 2018 9M 2019 ■ Renewables ■ Conventional Generation Net production evolution (GWh)



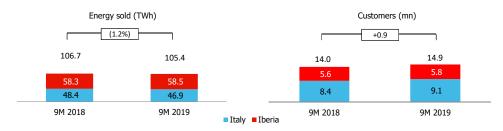
Net Production - breakdown by country



Group Infrastructure & Networks



Free power market















2. Group Net Installed Capacity¹



						2019 Added
	9M 20	19	9M 2	018	∆ yoy	capacity
Group	MW	% Weight	MW	% Weight	Δ yoy	MW
Hydro	27,891	32.4%	27,835	32.8%	0.2%	47
Wind	8,815	10.2%	7,438	8.8%	18.5%	715
Solar & Others	2,246	2.6%	2,296	2.7%	-2.2%	367
Geothermal	876	1.0%	804	0.9%	9.1%	73
Total Renewables 🙀	39,829	46.2%	38,372	45.2%	3.8%	1,202
Nuclear	3,318	3.8%	3,318	3.9%	0.0%	-
Coal	15,823	18.4%	15,965	18.8%	-0.9%	-
CCGT	14,991	17.4%	15,028	17.7%	-0.2%	-
Oil & Gas	12,248	14.2%	12,248	14.4%	0.0%	-
Total Conventional Generation 🚇	46,381	53.8%	46,560	54.8%	-0.4%	_
Total Enel Group	86,210	100%	84,932	100%	1.5%	1,202
Italy	MW)/ Mainht	MIM	O/ Mainh	Away	MW
Hvdro	12,426	% Weight 45.0%	MW 12,402	% Weight 44.9%	∆ yoy 0.2%	15.0
Wind	772	2.8%	772	2.8%	0.2%	15.0
Solar & Others	30	0.1%	80	0.3%	-62.2%	_
Geothermal	764	2.8%	762	2.8%	0.2%	1.3
Total Renewables	13,992	50.7%	14,017	50.7%	-0.2%	16.3
Coal	6,340	23.0%	6,340	22.9%	0.0%	
CCGT	4,535	16.4%	4,535	16.4%	0.0%	_
Oil & Gas	2,739	9.9%	2,739	9.9%	0.0%	_
Total Conventional Generation	13,613	49.3%	13,613	49.3%	0.0%	_
Total	27,606	100%	27,630	100%	-0.1%	16.3
Iberia		% Weight		% Weight	∆ yoy	MW
Hydro	4,789	20.9%	4,761	20.9%	0.6%	28
Wind	1,750	7.7%	1,750	7.7%	0.0%	-
Solar & Others	99	0.4%	14	0.1%	609.9%	85
Total Renewables	6,638	29.0%	6,525	28.6%	1.7%	113
Nuclear	3,318	14.5%	3,318	14.5%	0.0%	-
Coal CCGT	5,052	22.1%	5,168	22.6%	-2.2%	-
Oil & Gas	5,480 2,377	24.0% 10.4%	5,445 2,377	23.8% 10.4%	0.6%	-
Oli & Gas						
Total Conventional Generation						_
Total Conventional Generation Total	16,227	71.0%	16,307	71.4%	-0.5%	113
Total Conventional Generation Total						113
Total Latin America	16,227 22,865 MW	71.0% 100% % Weight	16,307 22,832 MW	71.4% 100% Weight	-0.5% 0.1% Δ yoy	MW
Latin America Hydro	16,227 22,865 MW 10,579	71.0% 100% % Weight 50.3%	16,307 22,832 MW 10,575	71.4% 100% Weight 49.0%	-0.5% 0.1% Δ yoy 0.0%	MW 4
Latin America Hydro Wind	16,227 22,865 MW 10,579 1,556	71.0% 100% Weight 50.3% 7.4%	16,307 22,832 MW 10,575 1,666	71.4% 100% % Weight 49.0% 7.7%	-0.5% 0.1% Δ yoy 0.0% -6.6%	MW
Latin America Hydro Wind Solar & Others	16,227 22,865 MW 10,579 1,556 1,186	71.0% 100% % Weight 50.3% 7.4% 5.6%	16,307 22,832 MW 10,575 1,666 1,553	71.4% 100% % Weight 49.0% 7.7% 7.2%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6%	MW 4
Latin America Hydro Wind Solar & Others Geothermal	16,227 22,865 MW 10,579 1,556 1,186 41	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2%	16,307 22,832 MW 10,575 1,666 1,553 41	71.4% 100% Weight 49.0% 7.7% 7.2% 0.2%	-0.5% 0.1% 0.0% -6.6% -23.6% 0.0%	MW 4 29 -
Latin America Hydro Wind Solar & Others Geothermal Total Renewables	16,227 22,865 MW 10,579 1,556 1,186 41 13,363	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836	71.4% 100% % Weight 49.0% 7.7% 7.2% 0.2% 64.1%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4%	MW 4
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835	71.4% 100% % Weight 49.0% 7.7% 7.2% 0.2% 64.1% 3.9%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1%	MW 4 29 -
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168	71.0% 100% 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240	71.4% 100% % Weight 49.0% 7.7% 7.2% 0.2% 64.1% 3.9% 19.6%	-0.5% 0.1% 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7%	MW 4 29 -
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686	71.0% 100% 76 Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686	71.4% 100% % Weight 49.0% 7.7% 7.2% 0.2% 64.1% 3.9% 19.6% 12.4%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4% -1.7% 0.0%	MW 4 29 -
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761	71.4% 100% % Weight 49.0% 7.7% 0.2% 64.1% 3.9% 19.6% 12.4% 35.9%	-0.5% 0.1% 0.0% -6.6% -3.6% -3.4% -3.1% -1.7% 0.0% -1.3%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686	71.0% 100% 76 Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686	71.4% 100% % Weight 49.0% 7.7% 7.2% 0.2% 64.1% 3.9% 19.6% 12.4%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4% -1.7% 0.0%	MW 4 29 -
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596	71.4% 100% % Weight 49.0% 7.7% 0.2% 64.1% 3.9% 19.6% 12.4% 35.9%	-0.5% 0.1% 0.0% -6.6% -3.6% -3.4% -3.1% -1.7% 0.0% -1.3%	MW 4 29
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596	71.4% 100% % Weight 49.0% 7.7% 7.2% 64.1% 3.9% 19.6% 12.4% 35.9% 100%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6%	MW 4 29 33 3 33
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596	71.4% 100% % Weight 49.0% 7.7% 0.2% 64.1% 64.1% 19.6% 12.4% 35.9% 100%	-0.5% 0.1% Δ yoy 0.0% -6.6% -0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6% Δ yoy	MW 4 29 33 3 33
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025	71.0% 100% 70 Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 10.0% Weight 0.2% 8.9% 1.2%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 12.4% 35.9% 100% Weight 0.2% 7.6% 1.3%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0%	MW 4 29
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Total Renewables	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019	71.0% 100% 76 Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% 76 Weight 0.2% 8.9% 1.2% 10.3%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883	71.4% 100% % Weight 49.0% 7.7% 7.2% 0.2% 64.1% 3.9% 12.4% 35.9% 100% % Weight 0.2% 7.6% 1.3% 9.0%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 18.3% 10.0%	MW 4 29 333 MW
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil Rest of Europe Coal Rest of Europe Coal	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623	71.0% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% % Weight 0.2% 8.9% 1.2% 10.3% 36.6%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623	71.4% 100% % Weight 49.0% 7.7% 64.1% 63.9% 19.6% 12.4% 35.9% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 15.4% 0.0%	MW 4 29
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT COal CCGT COal CCGT COal CCGT COal CCGT COal CCGT	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809	71.0% 100% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% % Weight 0.2% 8.9% 1.2% 1.2% 8.9% 1.2% 8.6% 8.9% 1.2% 8.9% 1.2% 8.9% 1.2%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809	71.4% 100% % Weight 49,0% 7.7% 7.2% 0.2% 64.1% 3.5,9% 12.4% 35.9% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% 0.0% -1.3% -2.6% Δ yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0%	MW 4 29
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 2,686 2,686 1,010 19 876 123 1,019 3,623 809 4,447	71.0% 100% 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% Weight 0.2% 8.9% 1.2% 10.3% 36.6% 8.9% 1.2% 44.9%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 889 4,447	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 100% *Weight 0.2% 7.6% 1.3% 9.0% 33.9% 45.6%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -2.6% Δ yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878	71.0% 100% 70.0% 70.0% 70.0% 70.0% 70.2% 63.6% 3.8% 19.8% 12.8% 12.8% 10.0% 70.2% 10.3% 10.2% 10.2% 10.3% 10.2% 10.3% 10.2% 10.3% 10.2% 10.3% 10.2% 10.3	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 35.9% 12.4% 7.6% 35.9% 35.9% 35.9% 7.6% 37.1% 8.3% 9.0% 45.6% 91.0%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0%	MW 4 29
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 2,686 2,686 1,010 19 876 123 1,019 3,623 809 4,447	71.0% 100% 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% Weight 0.2% 8.9% 1.2% 10.3% 36.6% 8.9% 1.2% 44.9%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 889 4,447	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 100% *Weight 0.2% 7.6% 1.3% 9.0% 33.9% 45.6%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -2.6% Δ yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878 9,897	71.0% 100% 70.0% 70.0% 70.0% 70.0% 70.2% 63.6% 3.8% 19.8% 12.8% 12.8% 10.0% 70.2% 10.3% 10.2% 10.2% 10.3% 10.2% 10.3% 10.2% 10.3% 10.2% 10.3% 10.2% 10.3	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 35.9% 12.4% 7.6% 35.9% 35.9% 35.9% 7.6% 37.1% 8.3% 9.0% 45.6% 91.0%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Total Conventional Generation Total Conventional Generation Total Conventional Generation Total Conventional Generation	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878 9,897	71.0% 100% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 12.8% 36.4% 100.0% % Weight 0.2% 8.9% 1.2% 10.3% 36.6% 8.2% 44.9% 44.9% 100%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878	71.4% 100% % Weight 49,0% 7.7% 7.2% 0.2% 64.1% 3.9% 19.6% 10.0% % Weight 0.2% 7.6% 1.3% 45.6% 91.0% 100%	-0.5% 0.1% Δ yoy 0.0% -6.6% -23.6% 0.0% -3.4% -1.7% 0.0% -1.3% -2.6% Δ yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.4%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878 9,897	71.0% 100% 70.0% 70.0% 70.0% 70.2% 63.6% 3.8% 19.8% 19.8% 36.4% 100.0% 70.2% 8.9% 1.2% 10.3% 8.9% 1.2% 10.3% 8.9% 1.2% 10.3% 8.9% 1.0% 8.9% 10.0%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 889 4,447 8,878 9,761	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 45.6% 91.0%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -2.6% A yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 1,019 3,623 809 4,447 8,878 9,897	71.0% 100% 100% Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 10.0% Weight 0.2% 4.9% 8.9% 1.2% 44.9% 89.7% 100% Weight 1.9%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 12.4% 35.9% 100% % Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0% 100%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -2.66% A yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 1.4%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878 9,897 MW 77 3,490 450 72	71.0% 100% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% % Weight 0.2% 8.9% 1.2% 44.9% 89.7% 100% % Weight 1.9% 89.7% 11.0% 1.9% 85.4% 11.9%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,137 202	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 64.1% 3.5.9% 100% % Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0% 100% % Weight 3.2% 88.4% 8.4% 0.0%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0% 0.0% 1.4% A yoy -1.2% 63.3% 123.0% n.m.	MW 4 29 333 333 MW - 136 136
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878 9,897	71.0% 100% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 10.0% % Weight 0.2% 8.9% 1.2% 10.3% 36.6% 8.2% 44.9% 89.7% 100% % Weight 1.9% 89.7% 1.00%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,137	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 12.4% 35.9% 100% % Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0% 100%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 0.0% 0.0% 0.0% 0.0% 1.4% A yoy -1.2% 63.3% 123.0%	MW 4 29 33 33 136 - 136 - MW - 550 248
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 8,09 4,447 8,878 9,897 MW 450 72 4,089	71.0% 100% 100% Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 10.0% 8.9% 1.2% 10.3% 36.6% 8.2% 44.9% 89.7% 100% Weight 1.9% 89.7% 100%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,137 202 2,417	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 100% 7.6% 7.6% 100% 8.3% 9.0% 45.6% 91.0% 8.4% 8.4% 8.4% 0.0% 100%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0% 1.4% A yoy -1.2% 63.3% 123.0% n.m. 69.1%	MW 4 29 33 33 33 MW - 136 136 2 2 870
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Total	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 809 4,447 8,878 9,897 MW 450 77 3,490 450 72 4,089	71.0% 100% 100% % Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 100.0% % Weight 0.2% 8.9% 1.2% 10.3% 36.6% 8.2% 8.2% 44.9% 89.7% 100% % Weight 1.9% 85.4% 11.0% 1.7% 10.0%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,137 202 - 2,417	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 12.4% 35.9% 100% % Weight 0.2% 7.6% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 3.2% 88.4% 8.4% 0.0% 100%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -2.6% A yoy 0.0% 18.3% 0.0% 0.0% 0.0% 0.0% 1.4% A yoy -1.2% 63.3% 123.0% n.m. 69.1%	MW 4 29 333 333 MW - 136 136
Total Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total	16,227 22,865 MW 10,579 1,556 1,186 41 13,363 808 4,168 2,686 7,662 21,025 MW 19 876 123 1,019 3,623 8,09 4,447 8,878 9,897 MW 450 72 4,089	71.0% 100% 100% Weight 50.3% 7.4% 5.6% 0.2% 63.6% 3.8% 19.8% 12.8% 36.4% 10.0% 8.9% 1.2% 10.3% 36.6% 8.2% 44.9% 89.7% 100% Weight 1.9% 89.7% 100%	16,307 22,832 MW 10,575 1,666 1,553 41 13,836 835 4,240 2,686 7,761 21,596 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,137 202 2,417	71.4% 100% % Weight 49.0% 7.7% 64.1% 3.9% 19.6% 100% 7.6% 7.6% 100% 8.3% 9.0% 45.6% 91.0% 8.4% 8.4% 8.4% 0.0% 100%	-0.5% 0.1% A yoy 0.0% -6.6% -23.6% 0.0% -3.4% -3.1% -1.7% 0.0% -1.3% -2.6% A yoy 0.0% 18.3% 0.0% 15.4% 0.0% 0.0% 0.0% 0.0% 1.4% A yoy -1.2% 63.3% 123.0% n.m. 69.1%	MW 4 29















3. Group Net Production



Group	014.24	110	OM 2	010	A wow	02 2010
	9M 20 GWh	% Weight	9M 2 GWh	% Weight	Δ yoy Δ yoy	Q3 2019 GWh
Hydro	45,568	26.1%	49,964	26.6%	-8.8%	16,30
Wind	18,932	10.9%	16,345	8.7%	15.8%	6,1
Solar & Others	2,921	1.7%	3,880	2.1%	-24.7%	9:
Geothermal	4,598	2.6%	4,383	2.1%	4.9%	1,5
Total Renewables	72,018	41.3%	74,572	39.7%	-3.4%	24,95
Nuclear	20,245	11.6%	18,458	9.8%	9.7%	7,0
Coal	32,247	18.5%	47,713	25.4%	-32.4%	10,1
CCGT	34,310	19.7%	28,562	15.2%	20.1%	14,1
Oil & Gas	15,514	8.9%	18,458	9.8%	-16.0%	5,1
Total Conventional Generation 鼬	102,315	58.7%	113,192	60.3%	-9.6%	36,49
Total Enel Group	174,333	100%	187,764	100%	-7.2%	61,44
Italy	GWh	O/ Weight	GWh	O/ Maicht	Away	GWh
Hydro	12,472	% Weight 35.9%	14,452	% Weight 35.7%	∆ yoy -13.7%	4,2
Wind	945	2.7%	932	2.3%	1.4%	1
Solar & Others	40	0.1%	108	0.3%	-62.7%	1
Geothermal	4,260	12.3%	4,233	10.5%	0.6%	1,4
Total Renewables	17,718	51.0%	19,725	48.7%	-10.2%	5,92
Coal	9,370	27.0%	15,581	38.5%	-39.9%	2,8
CCGT	7,415	21.4%	4,817	11.9%	53.9%	3,0
Oil & Gas	215	0.6%	363	0.9%	-40.8%	
otal Conventional Generation	17,000	49.0%	20,761	51.3%	-18.1%	6,02
otal	34,717	100%	40,486	100%	-14.2%	11,94
Iberia	GWh	% Weight	GWh	% Weight	Δ γογ	GWh
Hydro	3,947	8.5%	6,957	12.5%	-43.3%	1,1
Wind	2,831	6.1%	2,618	4.7%	8.2%	7
Solar & Others	44	0.1%	22	0.0%	105.5%	
Total Renewables	6,822	14.7%	9,596	17.3%	-28.9%	1,9
Nuclear	20,245	43.5%	18,458	33.2%	9.7%	7,0
Coal	6,354	13.6%	15,899	28.6%	-60.0%	1,3
CCGT	8,750	18.8%	6,513	11.7%	34.3%	4,3
Oil & Gas Total Conventional Generation	4,383	9.4%	5,081	9.1%	-13.7%	1,4
Total	39,732 46,554	85.3% 100%	45,952 55,548	82.7% 100.0%	-13.5% -16.2%	14,27
i ocai	- 40/334	100 /0	55/540	10010 70	1012 /0	
Latin America ¹		% Weight		% Weight	∆ yoy	GWh
Hydro	28,955	53.4%	28,338	53.3%	2.2%	10,8
Wind Solar & Others	4,648	8.6%	4,559	8.6%	2.0%	1,8
Geothermal	2,044 150	3.8% 0.3%	2,170 150	4.1% 0.3%	-5.8% -0.4%	5
Total Renewables	35,797	66.0%	35,216	66.2%	1.6%	13,30
Coal	3,189	5.9%	2,535	4.8%	25.8%	13,30
CCGT	13,919	25.7%	12,938	24.3%	7.6%	5,3
Oil & Gas	1,309	2.4%	2,502	4.7%	-47.7%	3
Total Conventional Generation	18,418	34.0%	17,975	33.8%	2.5%	6,63
otal	54,215	100.0%	53,192	100.0%	1.9%	19,9
	OM I	0/ 14/ 1 1 4	out.	o/ w/ · · ·		OWI
Rest of Europe ²		% Weight 0.1%	GWh 27	% Weight 0.1%	∆ yoy 15.5%	GWh
			2/	0.170	13.370	
Hydro	1 239			4 10/	2 40%	3
Hydro Wind	1,239	4.3%	1,211	4.1% 0.5%	2.4%	
Hydro Wind Solar & Others	1,239 133	4.3% 0.5%	1,211 136	0.5%	-2.0%	
Hydro Wind Solar & Others 'otal Renewables	1,239 133 1,403	4.3% 0.5% 4.9%	1,211 136 1,373	0.5% 4.6%	-2.0% 2.2%	40
Hydro Wind Solar & Others Fotal Renewables Coal	1,239 133 1,403 13,333	4.3% 0.5% 4.9% 46.7%	1,211 136 1,373 13,698	0.5%	-2.0% 2.2% -2.7%	4(4,9
Hydro Wind Solar & Others Fotal Renewables	1,239 133 1,403	4.3% 0.5% 4.9%	1,211 136 1,373	0.5% 4.6% 45.8%	-2.0% 2.2%	4(4,9 1,4
Hydro Wind Solar & Others Fotal Renewables Coal CCGT Oil & Gas	1,239 133 1,403 13,333 4,226	4.3% 0.5% 4.9% 46.7% 14.8%	1,211 136 1,373 13,698 4,295	0.5% 4.6% 45.8% 14.4%	-2.0% 2.2% -2.7% -1.6%	4 (9 1,4 3,2
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,239 133 1,403 13,333 4,226 9,606	4.3% 0.5% 4.9% 46.7% 14.8% 33.6%	1,211 136 1,373 13,698 4,295 10,511	0.5% 4.6% 45.8% 14.4% 35.2%	-2.0% 2.2% -2.7% -1.6% -8.6%	4 (4,9 1,4 3,2 9,5 !
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1%	1,211 136 1,373 13,698 4,295 10,511 28,504	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7%	4,9 1,4 3,2 9,5 5
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America ³	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4%	4(9 4,9 1,4 3,2 9,5! 9,9!
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100% Weight 2.6%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0%	4(9 4,9 1,4 3,2 9,5! 9,9!
Hydro Wind Solar & Others otal Renewables Coal CCGT Oil & Gas otal Conventional Generation otal North America ³ Hydro	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100% Weight 1.8% 93.7%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877 GWh	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100% Weight 2.6% 83.7%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4%	4(4,9 1,4 3,2 9,5 9,9 GWh
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569 GWh	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100% Weight 2.6%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0% 35.5%	4(4,9 1,4 3,2 9,5 9,9 GWh
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569 GWh 163 8,526 220	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100% Weight 1.8% 93.7% 2.4%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877 GWh	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100% 6 Weight 2.6% 83.7% 13.8%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0% 35.5% -78.8%	4(9 4,9 1,4 3,2 9,5! 9,9! GWh
Hydro Wind Solar & Others Fotal Renewables Coal CCGT Oil & Gas Fotal Conventional Generation Fotal North America ³ Hydro Wind Solar & Others Geothermal	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569 6Wh 163 8,526 220 188 9,096	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100% Weight 1.8% 93.7% 2.4% 2.1% 100%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877 GWh 192 6,294 1,035 7,521	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100% Weight 2.6% 83.7% 13.8% 0%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0% 35.5% -78.8% n.m. 20.9%	44,9 1,4 3,2 9,5! 9,9! GWh 2,7
Hydro Wind Solar & Others Fotal Renewables Coal CCGT Oil & Gas Fotal Conventional Generation Fotal North America ³ Hydro Wind Solar & Others Geothermal Fotal Africa, Asia & Oceania ⁴	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569 GWh 163 8,526 220 188 9,096	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100% Weight 1.8% 93.7% 2.4% 2.1% 100%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877 GWh 192 6,294 1,035 - 7,521	0.5% 4.6% 45.8% 14.4% 13.2% 95.4% 100% 83.7% 13.8% 0% 100% 6 Weight 2.6% 83.7%	-2.0% -2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0% 35.5% -78.8% n.m. 20.9%	44,9 1,4 3,2,2 9,5! 9,9! GWh 2,7
Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania Wind Wind Wind	1,239 133 1,403 1,403 13,333 4,226 9,606 27,166 28,569 GWh 163 8,526 220 188 9,096 GWh 742	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100% Weight 1.8% 93.7% 2.4% 2.1% 100% Weight 62.8%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877 GWh 192 6,294 1,035 - 7,521 GWh 731	0.5% 4.6% 45.8% 14.4% 35.2% 95.4% 100% 83.7% 13.8% 0% 100% Weight 64.1%	-2.0% 2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0% 35.5% -78.8% n.m. 20.9%	44(4,9 1,4 3,2; 9,55 9,95 GWh 2,77
Hydro Wind Solar & Others Fotal Renewables Coal CCGT Oil & Gas Fotal Conventional Generation Fotal North America Hydro Wind Solar & Others Geothermal Fotal Africa, Asia & Oceania Wind Wind Africa, Asia & Oceania	1,239 133 1,403 13,333 4,226 9,606 27,166 28,569 GWh 163 8,526 220 188 9,096	4.3% 0.5% 4.9% 46.7% 14.8% 33.6% 95.1% 100% Weight 1.8% 93.7% 2.4% 2.1% 100%	1,211 136 1,373 13,698 4,295 10,511 28,504 29,877 GWh 192 6,294 1,035 - 7,521	0.5% 4.6% 45.8% 14.4% 13.2% 95.4% 100% 83.7% 13.8% 0% 100% 6 Weight 2.6% 83.7%	-2.0% -2.2% -2.7% -1.6% -8.6% -4.7% -4.4% A yoy -15.0% 35.5% -78.8% n.m. 20.9%	3 44(4,9 1,4 3,2: 9,55: 9,98: GWh 2,77 GWh 2: 1: 44:













4. Group Infrastructure & Networks





Electricity distributed (TWh)	9M 2019	9M 2018	Δγογ
Italy	169.4	170.5	-0.6%
Iberia	95.1	95.1	0.0%
Latin America	102.1	83.4	22.5%
Argentina	12.8	13.6	-6.3%
Brazil	60.0	41.0	46.5%
Chile	12.5	12.4	1.2%
Colombia	10.7	10.4	2.2%
Peru	6.1	6.0	2.8%
Rest of Europe	11.7	11.6	1.0%
Total	378.3	360.5	4.9%

End users¹ (mn)	9M 2019	9M 2018	Δγογ
Italy	31.5	31.5	0.0%
Iberia	12.2	12.2	0.4%
Latin America	26.5	26.4	0.6%
Argentina	2.5	2.5	-2.4%
Brazil	17.2	17.1	0.3%
Chile	2.0	1.9	3.1%
Colombia	3.5	3.4	2.6%
Peru	1.4	1.4	1.0%
Rest of Europe	2.9	2.9	1.4%
Total	73.2	72.9	0.3%

 $1.\mbox{End}$ Users represent the number of distribution delivery points at the end of the period.

5. Retail



Total energy sold (TWh) ²	9M 2019	9M 2018	Δγογ
Italy	74.1	78.7	-5.8%
Regulated	27.2	30.3	-10.2%
Free Market	46.9	48.4	-3.0%
Iberia	67.0	68.0	-1.5%
Regulated	8.5	9.7	-12.2%
Free Market	58.5	58.3	0.3%
Latin America	80.2	65.2	22.9%
Argentina	10.5	11.4	-7.6%
Brazil ³	48.1	32.2	49.4%
Chile	9.5	9.7	-1.4%
Colombia	6.8	6.9	-0.8%
Peru	5.2	5.1	2.0%
Rest of Europe	7.3	7.8	-6.1%
Total	228.7	219.7	4.1%

Gas sold (bmc)	9M 2019	9M 2018	Δγογ
Italy	3.4	3.4	0.7%
Iberia	4.2	4.6	-9.3%
Romania	0.01	0.03	-69.3%
Total	7.6	8.0	-5.3%

- 2. Net of energy losses.
- 3. Consider the full consolidation of Enel Dx Sao Paulo since June 2018.

Total power customers ⁴ (mn)	9M 2019	9M 2018	Δγογ
Italy	24.0	25.4	-5.4%
Regulated	14.9	17.0	-12.3%
Free Market	9.1	8.4	8.5%
Iberia	10.7	10.8	-0.7%
Regulated	4.9	5.1	-4.7%
Free Market	5.8	5.6	2.8%
Latin America	26.0	25.6	1.4%
Argentina	2.5	2.5	-2.3%
Brazil ³	16.6	16.4	1.6%
Chile	2.0	1.9	3.1%
Colombia	3.5	3.4	2.6%
Peru	1.4	1.4	1.0%
Rest of Europe	3.1	3.0	4.1%
Total	63.8	64.8	-1.5%

Gas customers (mn)	9M 2019	9M 2018	Δγογ
Italy	4.1	4.1	-0.2%
Iberia	1.6	1.6	2.6%
Romania	0.05	0.04	22.9%
Total	5.8	5.8	0.8%

4. Power Customers represent clients with active contracts with Enel.













6. Main Financials & Market performance



Dividends

Dividends					
€/share	FY 2018		FY 2017		
	Amount	Ex-Date	Amount	Ex-Date	
Ordinary (interim)	0.14	01/23/19	0.105	01/22/18	
Ordinary (Final) ¹	0.14	07/22/19	0.132	07/23/18	
Total DPS	0.28		0.237		
Pay out	70%	Ď	659	%	

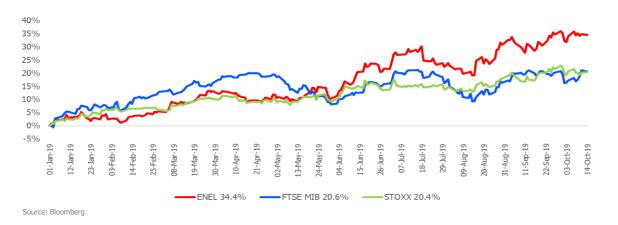
Multiples

	30/09/2019	30/09/2018	Δ yoy
Share Price (€)	6.851	4.412	55.3%
P/E	12.9	12.2	5.7%
EV/EBITDA	8.7	6.9	26.2%
Dividend Yield	4.1%	6.0%	-31.7%
Source: Bloomberg.			

Enel Group's Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

Stock performance (01/01/2019 - 14/10/2019)



7. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.













Fine Comunicato	n.0116-106
-----------------	------------

Numero di Pagine: 10