



SPAFID CONNECT

Informazione Regolamentata n. 0673-193-2019	Data/Ora Ricezione 11 Novembre 2019 15:32:21	MTA
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Societa' : Italiaonline S.p.A.
Identificativo : 124546
Informazione
Regolamentata
Nome utilizzatore : ITALIAONLINEN04 - MARZULLI
Tipologia : REGEM
Data/Ora Ricezione : 11 Novembre 2019 15:32:21
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Diffusione presunta
Oggetto : ITALIAONLINE: Project Sunrise - Press
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Testo del comunicato

Vedi allegato.



DELISTING OF THE ORDINARY SHARES OF ITALIAONLINE S.P.A.

Milan, 11 November 2019 – Sunrise Investments S.p.A. (the “**Offeror**”), following the press release dated 29 October 2019 with reference to the exercise of the squeeze-out right pursuant to Article 111 of legislative decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the “**Italian Financial Act**”), thereby fulfilling the of the obligation to purchase pursuant to article 108, paragraph 1, of the Italian Financial Act (the “**Joint Procedure**”), concerning no. 2,334,964 ordinary shares of Italiaonline (the “**Residual Shares**”), hereby informs to have notified Italiaonline S.p.A. (“**Italiaonline**” or the “**Issuer**”), on 8 November 2019, the deposit of the purchase price of the Residual Shares, equal to Euro 6,584,598.48, on a bank account held by the Offeror and opened at Intesa Sanpaolo S.p.A., restricted to the payment of the consideration for the Joint Procedure.

As of today, the transfer of ownership of the Residual Shares in favour of the Offeror will be carried out and will be recorded by the Issuer in the shareholders’ register, with the consequent delisting of the ordinary shares of Italiaonline pursuant to Borsa Italiana resolution no. 8602 of 30 October 2019.

The law firm White & Case acted as legal advisor to the Offeror, Houlihan Lokey as financial advisor to the Offeror and Banca IMI as intermediary in charge of the collection of acceptances.

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Communication issued by Sunrise Investments S.p.A. and issued by Italiaonline S.p.A. upon request of the same Sunrise Investments S.p.A.

Fine Comunicato n.0673-193

Numero di Pagine: 3