



# SPAFID CONNECT

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Concluso con successo l'accelerated  
bookbuilding sulle azioni Unieuro S.p.A.

*Testo del comunicato*

Vedi allegato.

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## COMUNICATO STAMPA

### **Conclusa con successo l'operazione di accelerated bookbuilding promossa da Italian Electronics Holdings S.à r.l. in Unieuro S.p.A.**

*Il corrispettivo dell'operazione ammonta a circa Euro 42 milioni, risultanti dalla vendita di no. 3,25 milioni di azioni ordinarie di Unieuro S.p.A. ad un prezzo di Euro 12,95 per azione*

**Milano, 13 novembre 2019.** Facendo seguito al comunicato stampa emesso in data odierna, Italian Electronics Holdings S.à r.l. ("IEH") annuncia di aver completato con successo la procedura di *accelerated bookbuilding* e di aver ceduto a investitori istituzionali n. 3,25 milioni di azioni ordinarie detenute in Unieuro S.p.A. ("**Unieuro**", o la "**Società**"), corrispondenti al 16,25% del capitale azionario esistente della Società, al prezzo di Euro 12,95 per azione, (il "**Collocamento**").

Il regolamento dell'operazione è previsto in data 18 novembre 2019.

Il corrispettivo complessivo è stato pari a circa Euro 42 milioni.

Il prezzo incorpora uno sconto dell'11% circa rispetto all'ultimo prezzo di chiusura di Unieuro pre-annuncio.

Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**"), ha agito quale Sole Bookrunner del Collocamento.

In linea con la prassi di mercato, IEH ha sottoscritto un impegno a non disporre di ulteriori azioni di Unieuro per un periodo di 60 giorni dalla data di regolamento del Collocamento. Durante tale periodo di *lock-up*, salve alcune eccezioni in linea con la prassi di mercato, IEH non potrà porre in essere nessun atto di disposizione delle azioni di Unieuro senza il previo consenso di Mediobanca.

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