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Informazione
Regolamentata

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Data/Ora Ricezione : 13 Novembre 2019 22:25:42

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Diffusione presunta

Oggetto : Italian Electronics Holdings S.à r.l.:
Successful completion of the accelerated
bookbuilding offering in Unieuro S.p.A.

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

Completion of the accelerated bookbuilding offering launched by Italian Electronics Holdings S.à r.l. in Unieuro S.p.A.

The gross proceeds amount to approximately c.€42 million, deriving from the sale of 3.25 million ordinary shares of Unieuro S.p.A., at a price of €12.95 per share.

Milan – 13 November 2019. Further to the press release published today, Italian Electronics Holdings S.à r.l. ("**IEH**") announces the successful completion of the placement to institutional investors of 3.25 million existing ordinary shares in Unieuro S.p.A. ("**Unieuro**" or the "**Company**"), equal to 16.25% of the Company's issued share capital, at a price of €12.95 per share (the "**Placement**").

The settlement of the Placement will take place on 18 November 2019.

Gross proceeds of the Placement amount to approximately €42 million.

The price represents a discount of approximately 11% to the last pre-announcement closing price of Unieuro.

Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**") acted as Sole Bookrunners of the Placement.

IEH has agreed, in line with the market practice, to a 60 days lockup period from the closing of the Placement with respect to sales of any remaining shares it holds in Unieuro. Subject to customary exceptions, no additional sales of shares of Unieuro will be made by IEH during the lock-up period without the consent of Mediobanca.

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In member states of the European Economic Area ("**EEA**") which have implemented the Prospectus Regulation (each, a "**Relevant Member State**"), this announcement and any offer if made subsequently is directed exclusively at persons who are "qualified investors" within the meaning of the Prospectus Regulation

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(“**Qualified Investors**”). For these purposes, the expression “Prospectus Regulation” means Regulation (EU) 2017/1129 and includes any relevant implementing measure in the Relevant Member State. In the United Kingdom this announcement is directed exclusively at Qualified Investors (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”) or (ii) who fall within Article 49(2)(A) to (D) of the Order, and (iii) to whom it may otherwise lawfully be communicated; any other persons in the United Kingdom should not take any action on the basis of this announcement and should not act on or rely on it. This announcement is not an offer of securities or investments for sale nor a solicitation of an offer to buy securities or investments in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

In connection with any offering of the shares of Unieuro S.p.A. (the “**Shares**”), Mediobanca and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, Mediobanca or its affiliates may enter into financing arrangements and swaps with investors in connection with which Mediobanca (or its affiliates) may from time to time acquire, hold or dispose of Shares. Mediobanca does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Mediobanca is acting exclusively for IEH in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to its clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

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