

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS (IF THE NOTEHOLDER IS IN THE UNITED KINGDOM, AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000) IMMEDIATELY**

**Luxottica Group S.p.A.**  
*(incorporated as a joint stock company in the Republic of Italy)*

**NOTICE OF RESULTS OF MEETINGS**

**to the holders of  
€500,000,000 2.625 per cent. Fixed Rate Notes due  
10 February 2024  
ISIN: XS1030851791**

issued under its €2,000,000,000 Euro Medium Term Note Programme  
guaranteed by  
Luxottica S.r.l. and Luxottica U.S. Holdings  
Corp.

26 November 2019

NOTICE IS HEREBY GIVEN to the noteholders (the "**Noteholders**") of the €500,000,000 2.625 per cent. Fixed Rate Notes due 10 February 2024 (ISIN: XS1030851791) (the "**Notes**") issued under the €2,000,000,000 Euro Medium Term Note Programme of Luxottica Group S.p.A. ("**Luxottica**" or the "**Issuer**") and guaranteed by Luxottica S.r.l. and Luxottica U.S. Holdings Corp. (the "**Guarantors**") that, at the meeting of Noteholders on 26 November 2019 at 16.00 (CET) held at the offices of the Issuer at Piazzale Cadorna 3, 20123 Milan, the Extraordinary Resolution set out in the notice of meeting ("**Notice**") previously notified to the Noteholders on 24 October 2019 was duly passed in accordance with the terms of the Trust Deed.

The results of the Meeting are set out below:

Notes represented at the Meeting	69.62% of the Notes outstanding
Notes for which the vote has been cast	69.62% of the Notes outstanding
Votes cast in favour of the Extraordinary Resolution	98.87% of the Notes represented at the Meeting
Votes cast against the Extraordinary Resolution	1.13% of the Notes represented at the Meeting
Notes for which the vote has not been cast at the Meeting	0% of the Notes represented at the Meeting

As a result of the Proposals having been approved by the holders of the Notes, the Implementation Date shall be as soon as reasonably practicable following the registration of the Extraordinary Resolution with the Milan Companies' Register and the execution of the Supplemental Trust Deed and the Supplemental Agency Agreement (together with all related documentation thereto).

The Company will pay to each Eligible Noteholder who voted in favour of the Extraordinary Resolution and whose valid Consent Instruction was received prior to the Early Instruction Deadline an Early Participation Fee of 0.15 per cent. of the aggregate nominal amount of the Notes held by such Noteholder. Such fee shall be payable to each Eligible Noteholder no later than the second Business Day immediately

following the Implementation Date.

Capitalised terms used in this Notice of Results of Meetings but not otherwise defined herein have the same meanings as given to them in or pursuant to the Notice or the consent solicitation memorandum dated 24 October 2019.

26 November 2019

This Notice is given by:

Luxottica Group S.p.A.

The Chairman of the Board of Directors