



# SPAFID CONNECT

Informazione Regolamentata n. 0746-80-2019	Data/Ora Ricezione 28 Novembre 2019 15:13:50	MTA - Star
--	--	------------

Societa' : IGD - Immobiliare Grande Distribuzione

Identificativo : 125236

Informazione  
Regolamentata

Nome utilizzatore : IGDN01 - Di Donato

Tipologia : REGEM

Data/Ora Ricezione : 28 Novembre 2019 15:13:50

Data/Ora Inizio : 28 Novembre 2019 15:13:51

Diffusione presunta

Oggetto : REPURCHASE AND CANCELLATION OF  
CERTAIN NOTES AND ISSUE OF NEW  
NOTES

*Testo del comunicato*

Vedi allegato.

THIS PRESS RELEASE IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR TO ANY PERSON WHO IS LOCATED OR RESIDENT IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS PRESS RELEASE.

## **PRESS RELEASE**

### **Repurchase and cancellation of certain notes and issue of new notes**

Bologna, 28 November 2019 – Immobiliare Grande Distribuzione SIIQ S.p.A. (“**IGD**” or the “**Company**”) announces that today the Notes denominated “€300,000,000 2.500 per cent. Notes due 31 May 2021” and “€162,000,000 2.650 per cent. Notes due 21 April 2022” (the “**Existing Notes**”) tendered to the offer launched by BNP Paribas S.A. - whose settlement was on 22 November 2019 - were repurchased.

Following such repurchase, the Company required the cancellation of the Existing Notes repurchased by IGD. The following table shows the outstanding nominal amount of the Existing Notes after such cancellation.

Existing Notes	ISIN	Notes tendered to the offer	Notes accepted by the offeror	Outstanding nominal amount
“€300,000,000 2.500 per cent. Notes due 31 May 2021”	XS1425959316	229.207.000	229.207.000	70.793.000
“€162,000,000 2.650 per cent. Notes due 21 April 2022”	XS1221097394	8.400.000	8.400.000	153.600.000

Moreover, the new notes of a nominal amount of Euro 400,000,000, maturity 28 November 2024 and fixed rate of 2.125% per year, to be paid annually in arrears, with a possible increase of no more than 1.25% per year upon the occurrence of certain events related to the rating assigned to the bonds, as better described in the terms and conditions of the new notes, were issued today.

The new notes are governed by English law and are listed on the multilateral trading facility "Global Exchange Market" organized by Euronext Dublin (ISIN Code: XS2084425466).



#### **IGD - Immobiliare Grande Distribuzione SIIQ S.p.A.**

Immobiliare Grande Distribuzione SIIQ S.p.A. is one of the main players in Italy's retail real estate market: it develops and manages shopping centers throughout the country and has a significant presence in Romanian retail distribution. Listed on the Star Segment of the Italian Stock Exchange, IGD was the first SIIQ (Società di Investimento Immobiliare Quotata or real estate investment trust) in Italy. IGD has a real estate portfolio valued at circa €2,388.3 million at 30 June 2019, comprised of, in Italy, 25 hypermarkets and supermarkets, 27 shopping malls and retail parks, 1 plot of land for development, 1 property held for trading and an additional 5 real estate properties. Following the acquisition of the company Winmark Magazine SA in 2008 14 shopping centers and an office building, found in 13 different Romanian cities, were added to the portfolio. An extensive domestic presence, a solid financial structure, the ability to plan, monitor and manage all phases of a center's life cycle, leadership in the retail real estate sector: these qualities summarize IGD's strong points.

[www.gruppoigd.it](http://www.gruppoigd.it)

#### ➤ CONTACTS INVESTOR RELATIONS

**CLAUDIA CONTARINI**  
Investor Relations  
+39 051 509213  
claudia.contarini@gruppoigd.it

#### ➤ CONTACTS MEDIA RELATIONS

**IMAGE BUILDING**  
Cristina Fossati  
+39 02 89011300  
igd@imagebuilding.it

The press release is available on the website [www.gruppoigd.it](http://www.gruppoigd.it), in the Investor Relations section, and on the website [www.imagebuilding.it](http://www.imagebuilding.it), in the Press Room section

Fine Comunicato n.0746-80

Numero di Pagine: 4