



# SPAFID CONNECT

Informazione Regolamentata n. 20115-35-2019	Data/Ora Ricezione 28 Novembre 2019 15:53:46	MTA - Star
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Societa' : Equita Group S.p.A.

Identificativo : 125242

Informazione  
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 28 Novembre 2019 15:53:46

Data/Ora Inizio : 28 Novembre 2019 15:53:47

Diffusione presunta

Oggetto : Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers' Regulation

*Testo del comunicato*

Vedi allegato.

## NOTICE ABOUT THE TOTAL VOTING RIGHTS PURSUANT TO ARTICLE 85-BIS, PARAGRAPH 4-BIS, OF THE ISSUERS' REGULATION

Milano, 28<sup>th</sup> November 2019

Equita Group S.p.A. (the "Company") announces that the total amount of voting rights has increased from 50,000,000 to 77,322,979, following the kick-in of increased voting rights achieved by some shareholders on 23 November 2019 and completed on 25 November 2019.

The new share capital composition of the Company (fully paid-in), in terms of number of shares and voting rights, is the following:

	CURRENT SHARE CAPITAL (SINCE 25 NOVEMBER 2019)		PREVIOUS SHARE CAPITAL (BEFORE 25 NOVEMBER 2019)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	50,000,000	77,322,979	50,000,000	50,000,000
<b>Ordinary shares (regular entitlement) without increased voting rights</b>	22,677,021	22,677,021	50,000,000	50,000,000
<b>Ordinary shares (regular entitlement) with increased voting rights</b>	27,322,979	54,645,958	0	0

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Equita is the **leading Italian independent investment bank**, reference partner of Italian companies and institutional investors. Thanks to its 45 years of experience, Equita can offer a clear and focused business model: **Global Markets**, with its **Sales & Trading** and **Proprietary Trading** business lines, offers brokerage on equities, bonds, derivatives and ETFs for domestic and international institutional customers, market making, specialist and liquidity provider services. To such activities, Equita offers a high profile **Investment Banking** platform, dedicated to advisory to companies and financial institutions. The **Alternative Asset Management** division, which provides traditional portfolio management along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), completes the range of special and synergic services offered. Then, all business lines are continuously supported by a **Research team** recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.

Fine Comunicato n.20115-35

Numero di Pagine: 3