



SPAFID CONNECT

Informazione Regolamentata n. 20115-41-2019	Data/Ora Ricezione 11 Dicembre 2019 18:05:10	MTA - Star
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Societa' : Equita Group S.p.A.

Identificativo : 125728

Informazione
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 11 Dicembre 2019 18:05:10

Data/Ora Inizio : 11 Dicembre 2019 18:05:11

Diffusione presunta

Oggetto : Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers' Regulation

Testo del comunicato

Vedi allegato.

NOTICE ABOUT THE TOTAL VOTING RIGHTS PURSUANT TO ARTICLE 85-BIS, PARAGRAPH 4-BIS, OF THE ISSUERS' REGULATION

Milano, 11th December 2019

Equita Group S.p.A. (the "Company") announces that, following the sale of Company's shares previously owned by some participants to the Fourth Shareholders' Agreement and the subsequent loss of increased voting rights on such shares (notified by the appointed intermediary on 6 December 2019), **the total amount of voting rights has decreased from 77,322,979 to 77,136,655.**

The new share capital composition of the Company (fully paid-in), in terms of number of shares and voting rights, is the following:

	CURRENT SHARE CAPITAL (SINCE 6 DECEMBER 2019)		PREVIOUS SHARE CAPITAL (BEFORE 6 DECEMBER 2019)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	50,000,000	77,136,655	50,000,000	77,322,979
Ordinary shares (regular entitlement) without increased voting rights Coupon No. 2	22,863,345	22,863,345	22,677,021	22,677,021
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 2	27,136,655	54,273,310	27,322,979	54,645,958

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Equita Group

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Equita is the **leading Italian independent investment bank**, reference partner of Italian companies and institutional investors. Thanks to its 45 years of experience, Equita can offer a clear and focused business model: **Global Markets**, with its **Sales & Trading** and **Proprietary Trading** business lines, offers brokerage on equities, bonds, derivatives and ETFs for domestic and international institutional customers, market making, specialist and liquidity provider services. To such activities, Equita offers a high profile **Investment Banking** platform, dedicated to advisory to companies and financial institutions. The **Alternative Asset Management** division, which provides traditional portfolio management along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), completes the range of special and synergic services offered. Then, all business lines are continuously supported by a **Research team** recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.

Fine Comunicato n.20115-41

Numero di Pagine: 3