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CONNECT

Informazione Regolamentata n. 1967-66-2019	Data/Ora Ricezione 16 Dicembre 2019 19:58:16	MTA
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Informazione
Regolamentata
Nome utilizzatore : DOVALUEN05 - Fabio Ruffini
Tipologia : REGEM
Data/Ora Ricezione : 16 Dicembre 2019 19:58:16
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Diffusione presunta
Oggetto : New Servicing Contract with UBI Banca for
approximately Euro 0.9 Billion

Testo del comunicato

Vedi allegato.



PRESS RELEASE

DOVALUE: NEW SERVICING CONTRACT WITH UBI BANCA FOR APPROXIMATELY EURO 0.9 BILLION

Roma, December 16, 2019 – doValue S.p.A. (“doValue” o “the Company”) informs that it has reached an agreement with UBI Banca S.p.A. (“UBI”) for the management by the Company, as **Master and Special Servicer, of a portfolio of non-performing loans with a gross book value of approximately 0.9 billion euro**. The agreement is part of the approximately 11 billion euro of new mandates reached by doValue in Southern Europe in 2019, as communicated on November 8th, 2019.

The portfolio, expected to be securitized according to Italian law L. 130/99, is mostly composed of residential loans backed by real estate guarantees, of average size in line with doValue’s current portfolio and distributed mainly in Northern Italy.

For the loans part of the agreement, it is expected that UBI will initiate the process to request the securitization guarantee by the Italian State according to Italian Law D.L. 18/2016 (GACS).

doValue S.p.A.

doValue, formerly doBank S.p.A., is the leading operator in Southern Europe in credit management and real estate services for banks and investors.

Present in Italy, Spain, Portugal, Greece and Cyprus, doValue has over 18 years of industry experience and manages assets of about €140 billion (gross book value) with over 2,200 employees and an integrated range of services: special servicing, master servicing, real estate management and other credit management services. doValue is listed on the Electronic Stock Market (Mercato Telematico Azionario) operated by Borsa Italiana S.p.A. and, including the acquisition of Altamira Asset Management, recorded gross revenues in 2018 of about €490 million with an EBITDA margin of 37%.

Contacts

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doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260
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Fine Comunicato n.1967-66

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