



SPAFID CONNECT

Informazione Regolamentata n. 0021-96-2019	Data/Ora Ricezione 18 Dicembre 2019 20:26:10	MTA
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Societa' : ASTM S.p.A.

Identificativo : 125972

Informazione
Regolamentata

Nome utilizzatore : AUTTOMIN03 - Volpe

Tipologia : REGEM

Data/Ora Ricezione : 18 Dicembre 2019 20:26:10

Data/Ora Inizio : 18 Dicembre 2019 20:26:11

Diffusione presunta

Oggetto : Approval and publication of the prospectus
for admission to trading

Testo del comunicato

Merger of SIAS S.p.A. into ASTM S.p.A

Approval and publication of the prospectus for admission to trading



PRESS RELEASE

**MERGER OF SIAS S.p.A. INTO ASTM S.p.A.
APPROVAL AND PUBLICATION OF THE PROSPECTUS
FOR ADMISSION TO TRADING**

Turin, 18 December 2019 - ASTM S.p.A. ("**ASTM**") informs that today Consob authorised the publication of the prospectus for admission to trading (the "**Prospectus**") relating to the ASTM shares to be issued in the context of the merger by incorporation of SIAS S.p.A. into ASTM (the "**Merger**").

The Prospectus is available to the public at the registered office of ASTM in Turin, Corso Regina Margherita, 165 and on the website of ASTM (www.astm.it) as well as at the registered office of SIAS in Turin, Via Bonzanigo, 22 and on the website of SIAS (www.grupposias.it).

It should also be noted that, following the issuance by Consob of the authorisation for the publication of the Prospectus, the last condition precedent provided for in the Merger plan was satisfied.

ASTM S.p.A.

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Fine Comunicato n.0021-96

Numero di Pagine: 3