



# SPAFID

## CONNECT

Informazione Regolamentata n. 0025-48-2019	Data/Ora Ricezione 19 Dicembre 2019 15:06:22	MTA
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Societa' : BANCA CARIGE  
Identificativo : 126006  
Informazione  
Regolamentata  
Nome utilizzatore : BCACARIGEN03 - Majo  
Tipologia : REGEM  
Data/Ora Ricezione : 19 Dicembre 2019 15:06:22  
Data/Ora Inizio : 19 Dicembre 2019 15:06:23  
Diffusione presunta  
Oggetto : approvazione prospetto T2

*Testo del comunicato*

Vedi allegato.

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**PRESS RELEASE**

**COMUNICATO STAMPA**



**CONSOB APPROVA IL PROSPETTO INFORMATIVO RELATIVO ALL'AMMISSIONE  
A QUOTAZIONE SUL SEGMENTO PROFESSIONALE DEL MERCATO TELEMATICO  
DELLE OBBLIGAZIONI DEL PRESTITO SUBORDINATO DENOMINATO**

**“BANCA CARIGE S.P.A. 2019 – 2029 CALLABLE TASSO FISSO CON RESET TIER II”**

**AVVENUTA PUBBLICAZIONE IN DATA ODIERNA DEL PROSPETTO INFORMATIVO**

*Genova, 19 dicembre 2019* – Banca Carige comunica che in data 18 dicembre 2019 Consob, con protocollo n. 0820036/19, ha approvato il prospetto informativo (il "**Prospetto Informativo**") relativo all'ammissione a quotazione sul segmento professionale del Mercato Telematico delle Obbligazioni organizzato e gestito da Borsa Italiana S.p.A., delle obbligazioni del prestito obbligazionario subordinato denominato "Banca Carige S.p.A. 2019 – 2029 Tasso Fisso Tier II" (il "**Prestito Obbligazionario Subordinato**" o il "**Prestito**"), di valore nominale complessivo pari a € 200.000.000,00 (duecento milioni di euro), e costituito da n. 2.000 obbligazioni subordinate Tier II (le "**Obbligazioni Subordinate**" o le "**Obbligazioni**"), di valore nominale unitario pari a € 100.000,00 (centomila euro) (il "**Valore Nominale**"), emesse da Banca Carige S.p.A. – Cassa di Risparmio di Genova e Imperia in amministrazione straordinaria (la "**Banca**" o l' "**Emittente**").

L'emissione del Prestito Obbligazionario Subordinato si inquadra all'interno della complessiva operazione di Rafforzamento Patrimoniale (comprensiva anche del *derisking*) annunciata lo scorso 9 agosto dai Commissari Straordinari e approvata dall'Assemblea Straordinaria degli azionisti il 20 settembre 2019.

Si richiama l'attenzione sulla natura complessa delle Obbligazioni Subordinate, che sono rivolte esclusivamente a soggetti che abbiano la qualifica di investitori professionali e sul rischio correlato all'eventuale utilizzo delle stesse nell'ambito di un eventuale processo di *bail in* dell'Emittente.

Banca Carige comunica inoltre l'avvenuta pubblicazione nelle forme e nei termini di legge del Prospetto Informativo, a seguito del deposito odierno in Consob, e rende inoltre noto che lo stesso è a disposizione del pubblico presso la sede sociale in Genova, via Cassa di Risparmio n. 15 e sul sito *internet* della Società, [www.gruppocarige.it](http://www.gruppocarige.it).

Per maggiori informazioni in merito al Prestito Obbligazionario Subordinato si rinvia al Prospetto Informativo.

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Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the fairness, quality, accuracy, relevance, completeness or sufficiency of such data. The Company has not independently verified the data contained therein. In addition, certain of the industry and market data contained in this announcement come from the Company's own internal research and estimates based on the knowledge and experience of the Company's management in the market in which the Company operates. Such research and estimates, and their underlying methodology and assumptions, have not been verified by any independent source for accuracy or completeness and are subject to change without notice. Accordingly, undue reliance should not be placed on any of the industry or market data contained in this announcement. 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