



SPAFID CONNECT

Informazione Regolamentata n. 20078-38-2019	Data/Ora Ricezione 23 Dicembre 2019 09:45:47	MTA - Star
---	--	------------

Societa' : Orsero S.p.A.
Identificativo : 126152
Informazione
Regolamentata
Nome utilizzatore : ORSERON02 - Colombini
Tipologia : REGEM
Data/Ora Ricezione : 23 Dicembre 2019 09:45:47
Data/Ora Inizio : 23 Dicembre 2019 09:45:48
Diffusione presunta
Oggetto : Orsero S.p.A. - PR First Day of Trading on
the MTA-STAR

Testo del comunicato

Vedi allegato.



**GRUPPO
ORSERO**

Press Release

FIRST DAY OF TRADING OF ORSERO ORDINARY SHARES ON THE STAR SEGMENT OF THE MTA

Milan, 23 December 2019 – Orsero S.p.A. ("**Orsero**"), holding of a group among the leaders in Mediterranean Europe for the importation and distribution of fresh fruit and vegetables (the "**Group**"), informs that today began the trading of the Orsero shares (the "**Shares**") on the STAR segment of the Mercato Telematico Azionario ("**MTA**") , organized and managed by Borsa Italiana S.p.A.

As of today, the Shares are therefore simultaneously excluded from trading on the AIM Italia.

The Shares maintain the same ISIN code IT0005138703 assigned on admission to AIM Italia.

From today, some important changes to Group Governance become effective, in compliance with the provisions of the law, the applicable Regulations and the Corporate Governance Code.

In order to strengthen the independent component of the Board of Directors and balance the gender diversity, Laura Soifer becomes a member of the Board of Directors of Orsero as Independent Director - from the date of the start of negotiations - following the resolution of the extraordinary shareholders' meeting of 25 October 2019.

Furthermore, again from today, as already resolved on 30 September 2019 by the Board of Directors of the Issuer, Orsero will be equipped with the following Board committees:

- a) **Remuneration and Nominations Committee** with functions regarding remuneration and nominations, pursuant to art. 6.C.5 and to the art. 5C.1 of the Corporate Governance Code;
- b) **Control, Risks and Related Parties Committee**, with responsibilities in matters of transactions with related parties and in the matter of control and risks pursuant to art. 7 of the Corporate Governance Code.

Mr. Paolo Prudenziati will hold the position of non-executive Chairman of the Board of Directors of the Company.

The new articles of association of the Company are now effective.

For more information, please refer to the information and documentation available to the public on the Orsero website, www.orserogroup.it.

ORSERO is the holding company of the Italian and international group with the same name, a leader in Mediterranean Europe for the import and distribution of fresh fruit and vegetables. The Orsero Group was created more than 50 years ago at the initiative of the Orsero family, which had been operating since the 1940s in the fruit and vegetable sector, in partnership with other entrepreneurs. Over the decades, the Orsero Group has expanded its business both in terms of area covered, which today includes Italy, France, Spain, Portugal, Greece, Costa Rica and Colombia, and in terms of product categories and sectors, according to a model known as vertical integration. Along with the distribution of fresh produce, the Orsero Group's business model also includes the import of bananas and pineapples using its own ships owned, as well as the production of fruit. In 2012, the Orsero Group launched the brand "F.lli Orsero" for bananas and pineapples. The name intends to convey a sense of tradition and the passion of a large Italian family-run company for high-end produce.

ORSERO ordinary shares: ISIN - IT0005138703; Bloomberg Ticker "ORS.IM"; Thomson Reuters Ticker "ORSO.MI";

ORSERO SPA

Capitale sociale € 69.163.340,00 i.v. - P.IVA 09160710969 - R.E.A. MI-2072677

Sede legale via G. Fantoli, 6/15 20138 Milano

Ufficio di rappresentanza corso Venezia, 37 20121 Milano

Sede amministrativa Cime di Leca, 30 17031 Albenga (SV)

T +39 0182 560400 F +39 0182 589019 info@orserogroup.it www.orserogroup.it



**GRUPPO
ORSERO**

For additional information:

Orsero S.p.A.

Via G. Fantoli, 6/15
20138 – Milano

www.orserogroup.it

Media:

CDR Communication

Angelo Brunello, M. +39 329 211 7752

angelo.brunello@cdr-communication.it

Martina Zuccherini

Martina.zuccherini@cdr-communication.it

Specialist

Banca IMI S.p.A.

Largo Mattioli 3
20121 – Milano

Investor Relations

Edoardo Dupanloup

investor.relations@orserogroup.it

tel. +39.0182.560400

Fine Comunicato n.20078-38

Numero di Pagine: 4