



SPAFID CONNECT

Informazione Regolamentata n. 0021-2-2020	Data/Ora Ricezione 02 Gennaio 2020 08:51:27	MTA
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Societa' : ASTM S.p.A.
Identificativo : 126317
Informazione
Regolamentata
Nome utilizzatore : AUTTOMIN02 - Volpe Cristina
Tipologia : REGEM
Data/Ora Ricezione : 02 Gennaio 2020 08:51:27
Data/Ora Inizio : 02 Gennaio 2020 08:51:30
Diffusione presunta
Oggetto : Press release notice of change in share
capital

Testo del comunicato

si trasmette, in lingua inglese, il comunicato relativo alla nuova composizione del capitale sociale ad esito della intervenuta efficacia della fusione per incorporazione di SIAS S.p.A. in ASTM S.p.A.



PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Turin, 2 January 2020 - Pursuant to Article 85-bis of the Regulation adopted by Consob Resolution no. 11971 of 1999 as well as Article 2.6.2 of the Rules of the Markets organised and managed by Borsa Italiana S.p.A. and Article IA2.3.4 of the relevant Instructions, ASTM S.p.A. ("**ASTM**") hereby announces the new structure of the share capital fully subscribed and paid in, as a result of the merger by incorporation of SIAS S.p.A. into ASTM, resolved by the extraordinary meetings of the above-mentioned companies on 16 October 2019 (filed with the Turin Companies Register on 17 October 2019) and became effective on 31 December 2019.

In particular, in the context of the aforementioned merger no. 41,516,295 ASTM shares without indication of their nominal value were issued to serve the exchange ratio - in favour of SIAS shareholders other than ASTM - for a total amount of Euro 20,758,147.50.

As a result of the above-mentioned increase, ASTM share capital stands at EUR 70,257,447.50, divided into 140,514,895 ordinary shares.

The structure of the share capital is shown in the table below, with evidence of the previous share capital.

	Current share capital			Previous share capital		
	Euro	No. shares	Unitary nom. Val.	Euro	No. shares	Unitary nom. Val.
Total of which:	70,257,447.50	140,514,895	No indication of nominal value	49,499,300.00	98,998,600	No indication of nominal value
Ordinary shares (regular entitlement) Current coupon no.: 50	70,257,447.50	140,514,895	No indication of nominal value	49,499,300.00	98,998,600	No indication of nominal value



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Fine Comunicato n.0021-2

Numero di Pagine: 4