

**FINECO**

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# NOTICE OF CALL

This is an English translation of the original Italian document.  
The original version in Italian takes precedence.

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**FINECO. SIMPLIFYING BANKING.**

## NOTICE OF CALL

The Ordinary and Extraordinary Shareholders' Meeting of FinecoBank S.p.A. is to be held, **in single call, at the FinecoBank registered office in Milan, Piazza Durante, no. 11, entrance in Via Marco D'Aviano, no. 5 at 10 a.m. on February 18, 2020** to discuss and resolve upon the following

### AGENDA

#### **Ordinary Part**

- 1. Integration of the Board of Directors. Related and consequent resolutions.**

#### **Extraordinary Part**

- 1. Amendments to articles 13, 17 and 23 of Articles of Association also for the purposes of entitling the Board of Directors to submit a list of candidates for the election of the Board of Directors as well as increasing the number of Board Members drawn from the minority list. Related and consequent resolutions.**

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#### **Right to attend and vote at the Shareholders' Meeting**

Shareholders shall obtain confirmation of their entitlement to attend the Meeting and the right to vote by sending the Company a communication, through the intermediary responsible for keeping their FinecoBank share accounts, based on the record date of February 7, 2020 (the seventh trading day prior to the date set for the Meeting in single call, so called **record date**). Any credit or debit transactions completed on the accounts after that date will not be considered valid for the purpose of voting at the Meeting. Anyone acquiring shares only after that date will not be entitled to attend or vote at the Meeting.

There will be no correspondence or email voting.

#### **Voting proxies and the Company's designated representative**

Shareholders entitled to vote may be represented at the Meeting by a written proxy, in accordance with current laws and regulations. The proxy form issued by the accredited intermediaries may be used for this purpose, or alternatively there is a form available on the Company's website (Section "Governance/Shareholders' Meeting"). Instead of the original form, the representative may provide the Company with a digital or printed copy of the form, with a self-declaration of conformity to the original and of the identity of the delegator. Proxies submitted in electronic format with e-signatures (in compliance with any applicable laws) may be sent by email, to the following address: [shareholdersdelegation@fineco.it](mailto:shareholdersdelegation@fineco.it).

The proxy may also be conferred on Computershare S.p.A., with registered office in Milan, representative designated by the Company for this purpose, pursuant to Article 135-undecies of the Consolidated Law on Finance, as provided for by current legislation. In this regard, Computershare S.p.A. has prepared a specific form, which can be downloaded from the section of the Company's website dedicated to this Shareholders' Meeting. The proxy conferred on the designated representative, to be sent to the addresses and in the manner indicated in the abovementioned form, must contain the voting instructions on all or some of the proposals on the agenda and must be sent to Computershare S.p.A. by February 14, 2020 (the second trading day prior to the date set forth the Meeting in single call). On or before the said deadline, the proxy and voting instructions can always be revoked in the same manner as they were conferred. The proxy is only valid for the proposals in relation to which voting instructions have been conferred.

## **Additions to the Agenda, new proposals for existing Agenda items and the right to raise questions prior to the Meeting**

Shareholders who represent at least one fortieth of the share capital (individually or collectively) may suggest items for inclusion on the Agenda, or submit new proposals for existing Agenda items, as indicated in Article 126-*bis* of the Consolidated Law on Finance, within ten days from the date of publication of this notice by **January 27, 2020**.

Shareholders may not suggest items on which the Meeting is required by law to pass resolutions at the proposal of the Directors, or in relation to a project or report of the Directors, other than those indicated in Article 125-*ter*, paragraph 1, of the Consolidated Law on Finance.

Requests for inclusion of items on the Agenda shall be submitted in writing, together with certification of the shareholding, addressed to the Corporate Law & Board Secretary's Office, at the Company's Register office in Milan or sent by registered post; they may also be sent by certified email to [corporate.law@pec.fineco.it](mailto:corporate.law@pec.fineco.it).

Shareholders must also inform the Board of Directors of the reasons for the request or proposal, by the same date and under the same conditions.

The requesting shareholder's entitlement to submit the request will be verified by the intermediary pursuant to Article 43 of the Regulation governing central counterparties and central depositories (Joint Regulation of the Bank of Italy and Consob dated August 13, 2018 on post-trading).

Details of amendments to the Agenda and of new proposals to existing items will be given in the same way as this Notice, in accordance with current regulations. The shareholders' requests, together with any comments by the Board of Directors, will be made available to the public in the same way as the other documents relating to the Meeting.

Shareholders with voting rights may submit individual proposals for Meeting resolutions.

The shareholders may also raise questions on Agenda items prior to the Meeting (pursuant to Article 127-*ter* of the Consolidated Law on Finance) by sending them to the Company's Registered office in Milan (marked for the attention of the Corporate Law & Board Secretary's Office), or by certified email to [corporate.law@pec.fineco.it](mailto:corporate.law@pec.fineco.it). Questions received in accordance with the above conditions, before 5:00 p.m. (Milan time) of February 11, 2020 (the fifth day of market trading prior to the date of the Shareholders' Meeting), and which are relevant to the Agenda items will be answered no later than the Meeting itself, in accordance with current regulations. The requesting shareholder's entitlement to submit the questions will be verified by the intermediary (pursuant to Article 43 of the Regulation governing central counterparties and central depositories (Joint Regulation of the Bank of Italy and Consob dated August 13, 2018 on post-trading), or through a communication made by the intermediary in accordance with Article 83-*sexies* of the Consolidated Law on Finance.

The Company will not reply to questions that were not submitted in accordance with the above terms and conditions.

## **Appointment of a member of the Board of Directors pursuant to Art. 2386 of the Italian Civil Code**

On May 10, 2019, Board Member Mrs. D'Onofrio resigned from her office following the exit of FinecoBank from UniCredit Group. On January 15, 2020, the Board of Directors co-opted Mr. Andrea Zappia. Pursuant to art. 2386 of the Italian Civil Code, Mr. Andrea Zappia will be in charge until the Shareholders' Meeting being called. Therefore, the Shareholders' Meeting shall integrate the Board of Directors by the appointment of a new board member. The Shareholders' Meeting will resolve upon the appointment of a board member, pursuant to art. 2386 of the Italian Civil Code, by the majorities required by law, without recourse to the slate voting system. For any further information about the appointment of a board member, please see the explanatory report on item 1 on the ordinary part of the Agenda.

## **Documents for the Shareholders' Meeting**

The full text of the proposals, the explanatory reports and other documents relevant to the items on the Agenda will be available to the public at the registered office and at the headquarters, on the website of FinecoBank, on the website of the accredited storage system "eMarket STORAGE" ([www.emarketstorage.com](http://www.emarketstorage.com)), managed by Spafid Connect S.p.A., and on the website of Borsa Italiana S.p.A. ([www.borsaitaliana.it](http://www.borsaitaliana.it)), in accordance with laws and regulations.

Shareholders may obtain copies of the above documents.

## **Share capital and share with voting rights**

On the publication of this Notice, the share capital of FinecoBank S.p.A., fully subscribed and paid-in, amount to Eur 200,941,488.00 represented by no. 608,913,600 ordinary shares, each with a nominal value of Eur 0.33. Each share gives the right to one vote except for the 737,448 own shares equal to 0.121% of the share capital for which the voting rights have been suspended.

## **Website**

All references to the Company's website mean to the address [www.finecobank.com](http://www.finecobank.com) (also pursuant to Article 125-*quater* of the Consolidated Law on Finance).

An excerpt from this notice will be published in "*Il Sole 24 Ore*" and "*Milano Finanza*" on January 18, 2020.

Milan, **January 17, 2020**

THE CHAIRMAN OF THE BOARD OF DIRECTORS

*Signed Enrico Cotta Ramusino*

*Shareholders having the right to attend the Shareholders' Meeting and exercise voting rights are kindly requested to arrive before the starting time scheduled for the Meeting, bringing evidence of the communication required from their intermediaries according to Article 83-sexies of the Consolidated Law on Finance and a personal identification document, so as to facilitate the admission procedures and ensure the Meeting starts on time.*

*Information regarding how to take part in the Meeting can be obtained telephonically from the TOLL-FREE NUMBER 800.101.101, which is available from Monday to Friday from 8.00 a.m. until 8.00 p.m.*

[finecobank.com](https://www.finecobank.com)