

FINECO

B A N K

**EXCERPT FROM THE NOTICE
OF CALL OF THE ORDINARY
AND EXTRAORDINARY
SHAREHOLDERS' MEETING
PURSUANT TO ARTICLE 125-BIS PARAGRAPH 1, OF
THE LEGISLATIVE DECREE NO.58/1998**

This is an English translation of the original Italian document.
The original version in Italian takes precedence.

FINECO. SIMPLIFYING BANKING.

**EXCERPT FROM THE NOTICE OF CALL OF THE
ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING
(pursuant to Article 125-bis, paragraph 1, of the Italian Legislative Decree no. 58/1998)**

The Ordinary and Extraordinary Shareholders' Meeting of FinecoBank S.p.A. is to be held, **in single call, at the FinecoBank registered office in Milan, Piazza Durante, no. 11, entrance in Via Marco D'Aviano, no. 5 at 10 a.m. on February 18, 2020** to discuss and resolve upon the following

AGENDA

Ordinary Part

- 1. Integration of the Board of Directors. Related and consequent resolutions.**

Extraordinary Part

- 1. Amendments to articles 13, 17 and 23 of Articles of Association also for the purposes of entitling the Board of Directors to submit a list of candidates for the election of the Board of Directors as well as increasing the number of Board Members drawn from the minority list. Related and consequent resolutions.**

Information concerning the share capital and shares with voting rights as well as information concerning manner, terms and procedures regarding:

- the right to attend and vote at the Shareholders' Meeting (please note that the *record date* falls on **February 7, 2020**);
- the right to attend, and vote at, the Shareholders' Meeting by proxy, also by means of the Company's designated representative (please note that the Company's designated representative is Computershare S.p.A.);
- the exercise of the right to add to the agenda and to submit further resolution proposals on items already on the agenda (please note that questions must be received by the Company no later than **January 27, 2020**);
- the exercise of the right to ask questions pertaining to items on the agenda prior to the Shareholders' Meeting (please note that questions must be received by the Company no later than **5:00 p.m. (Milan time) of February 11, 2020**);
- the availability of the explanatory Reports and of the other documents concerning the items on the agenda;

is given in the notice of call available on the Company's internet website www.finecobank.com.

This excerpt is published on January 18, 2020, in the newspapers "Il Sole 24 Ore" and "Milano Finanza".

Milan, January 17, 2020

THE CHAIRMAN OF THE BOARD OF DIRECTORS
Signed Enrico Cotta Ramusino

Shareholders having the right to attend the Shareholders' Meeting and exercise voting rights are kindly requested to arrive before the starting time scheduled for the Meeting, bringing evidence of the communication required from their intermediaries according to Article 83-sexies of the Consolidated Law on Finance and a personal identification document, so as to facilitate the admission procedures and ensure the Meeting starts on time.

Information regarding how to take part in the Meeting can be obtained telephonically from the TOLL-FREE NUMBER 800.101.101, which is available from Monday to Friday from 8.00 a.m. until 8.00 p.m.

[finecobank.com](https://www.finecobank.com)