

Informazione Regolamentata n. 0230-4-2020

Data/Ora Ricezione 21 Gennaio 2020 17:36:00

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Informazione

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mergers / demergers

Testo del comunicato

Vedi allegato.



SUBSIDIARY MERGERS / DEMERGERS

Bologna, 21 January 2020

UnipolSai Assicurazioni S.p.A. ("UnipolSai" or the "Company") announces that following the required authorisations by IVASS (Institute for the Supervision of Insurance) and completion of the corporate procedures, the following transactions were agreed today:

- the merger of Pronto Assistance S.p.A. into UnipolSai (the "Merger");
- the total demerger of Ambra Property S.r.l. in favour of UnipolSai, Gruppo UNA S.p.A. and MIDI S.r.l.;
- the partial demerger of Casa di Cura Villa Donatello S.p.A. ("Villa Donatello") in favour of UnipolSai, and the total demerger of Villa Ragionieri S.r.I. in favour of the Company and Villa Donatello,

all companies are fully controlled by UnipolSai.

These transactions will take legal effect from 1 February 2020 subject to registration with the applicable Company Registration Offices. The transactions will take effect from 1 January 2020 for accounting and tax purposes with reference to the Merger and total demergers of Ambra Property and Villa Ragionieri, and from 1 February 2020 with reference to the partial demerger of Villa Donatello.

UnipolSai Assicurazioni S.p.A.

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance. Also active in Life Business, UnipolSai has a portfolio of 15.4 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €12.2bn, of which €7.9bn in Non-Life Business and €4.3bn in Life Business (2018 figures). The company has the largest agency network in Italy, with more than 2,800 insurance agencies and about 6,000 sub-agencies spread across the country. UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Unipol Gruppo

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Fine Comunicato n.0230

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