



SPAFID CONNECT

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Oggetto : Italian Electronics Holdings S.à r.l.:
Concluso con successo l'accelerated
bookbuilding sulle azioni Unieuro S.p.A.

Testo del comunicato

Si trasmette comunicato stampa, in nome e per conto dell'azionista Italian Electronics Holdings S.à r.l.

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COMUNICATO STAMPA

Conclusa con successo l'operazione di accelerated bookbuilding promossa da Italian Electronics Holdings S.à r.l. in Unieuro S.p.A.

Il corrispettivo dell'operazione ammonta a circa Euro 46 milioni, risultanti dalla vendita di circa no. 3.5 milioni di azioni ordinarie di Unieuro S.p.A. ad un prezzo di Euro 13,25 per azione

Milano, 22 gennaio 2020. Facendo seguito al comunicato stampa emesso in data odierna, Italian Electronics Holdings S.à r.l. ("IEH") annuncia di aver completato con successo la procedura di *accelerated bookbuilding* e di aver ceduto a investitori istituzionali circa n. 3.5 milioni di azioni ordinarie detenute in Unieuro S.p.A. ("**Unieuro**", o la "**Società**"), corrispondenti a circa il 17,6% del capitale azionario esistente della Società, al prezzo di Euro 13,25 per azione, (il "**Collocamento**"). Il Collocamento ha riguardato l'intera partecipazione detenuta da IEH in Unieuro.

Il regolamento dell'operazione è previsto in data 27 gennaio 2020.

Il corrispettivo complessivo è stato pari a circa Euro 46 milioni.

Citigroup Global Markets Limited e Mediobanca – Banca di Credito Finanziario S.p.A., hanno agito quali Joint Bookrunners dell'Operazione.

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