



# SPAFID CONNECT

Informazione Regolamentata n. 20104-18-2020	Data/Ora Ricezione 05 Febbraio 2020 08:04:21	AIM -Italia/Mercato Alternativo del Capitale
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Societa' : CFT S.p.A.

Identificativo : 127374

Informazione  
Regolamentata

Nome utilizzatore : CFTSPANSS01 - Eslava

Tipologia : REGEM

Data/Ora Ricezione : 05 Febbraio 2020 08:04:21

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Diffusione presunta

Oggetto : CFT S.P.A.\_Acquisition of the whole share  
capital of Levati

*Testo del comunicato*

Vedi allegato.

**CFT S.P.A. COMPLETES THE FULL ACQUISITION OF THE WHOLE SHARE CAPITAL OF LEVATI FOOD TECH S.R.L., OF WHICH IT ALREADY HELD AN 80% PARTICIPATION**

**The acquisition is part of a wider minorities' acquisition plan in line with the development goals of the Group**

**Parma, 5 February 2020** – CFT S.p.A. (“CFT” or the “Company”), announces the closing of the acquisition of a participation equal to 20% of the capital of the subsidiary Levati Food Tech S.r.l., with registered office in Torrile (PR), San Polo district (“Levati”). Following the acquisition of said participation CFT, which already held an 80% stake of the capital of the Company, has become the owner of the whole capital of Levati.

The consideration for the acquisition of the stake is equal to Euro 500,000.00, to be paid partially in cash (for an amount equal to Euro 200,000.00), and for the remaining portion through the transfer to LA-3ESSE S.r.l. of no. 90,634 CFT ordinary shares, for a total counter value of Euro 300,000.00, determined on the basis of the average listing of CFT shares in the period between 28 October 2019 and 23 January 2020.

In the context of the transaction, LA-3ESSE S.r.l. has undertaken not to transfer the CFT shares of which it will become the holder for a period of twelve months starting from 31 January 2020.

The acquisition is part of a wider minorities' acquisition plan, previously announced on 30 September 2019, and it is part of the integration and rationalization strategy of subsidiaries' activities within the CFT Group, in order to separate and integrate in other companies belonging to the group, respectively, the branch engaged in the manufacturing activity and the one engaged in the production and sale of thermal treatment systems, also focusing Levati's activity in the industrial robotics field.

Alessandro Merusi, CEO of the CFT Group, stated: *“The acquisition of Levati's whole share capital is part of the integration and rationalization strategy of subsidiaries' activities in the CFT Group. Levati, which will be renamed “CFT Robotics S.r.l.”, will be dedicated and specialized in the development of palletizing systems and flexible packaging systems based on advanced robotics apps and integrated with vision systems, and will operate both independently and through CFT's commercial network”.*

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CFT SpA



## **CFT Group**

CFT is the operative holding of CFT's group, listed since July 2018 on the AIM Italia market, organized and managed by Borsa Italiana S.p.A., active in the Italian and international context in the designing, development and production of machines and keys in hand plants destined mainly to the Food, Liquid Food and Beverage fields. The company, emerging from the Catelli family project with the building of specialized tomato processing machines, has over 70 years' experience focused on three specific macro-areas: processing, packaging and sorting. Decades of experience and knowhow as the brand leader in its respective sectors allow the CFT Group to offer a complete range of solutions based on the most advanced technologies. Plants manufactured by the CFT Group everyday process millions of tonnes of fresh products and fill millions of special cartons, bottles and containers for multiple applications. Thanks to its innovative technological solutions, CFT Group supports its customers in delivering top-level services in terms of efficiency and quality. With over 900 employees, 15,000 references, 15 brands, 8 production sites, a comprehensive network of 10 branches, a presence in over 90 countries and revenues of Euro 249 million in 2018, CFT Group is known for its quality, innovation and reliability across the globe.

### **For further information:**

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