



SPAFID CONNECT

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Identificativo : 127393

Informazione
Regolamentata

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Diffusione presunta

Oggetto : Avvio ABB riservata a investitori istituzionali
da parte di Wellness Holding S.r.l.

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

AVVIATA LA CESSIONE DI MASSIME N. 10.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A. TRAMITE UNA PROCEDURA DI ACCELERATED BOOK BUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Cesena (Italia), 5 Febbraio 2020 – Wellness Holding S.r.l. (“**Wellness Holding**”), società che attualmente detiene in Technogym S.p.A. (la “**Società**”) una partecipazione del 44,78% del capitale sociale – pari al 61,85% dei diritti di voto, annuncia di avere avviato la cessione di massime n. 10.000.000 azioni ordinarie Technogym S.p.A., pari al 4,98% del capitale sociale della Società, attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero.

Il collocamento è coordinato da Citigroup Global Market Limited, che agisce in qualità di *Sole Bookrunner*.

L'operazione, che intende anche soddisfare l'auspicio manifestato dagli investitori per un aumento del flottante e della liquidità del titolo, viene avviata immediatamente e potrà essere conclusa in qualsiasi momento. Wellness Holding darà comunicazione dell'esito del collocamento al termine dello stesso. Per effetto del collocamento, la partecipazione di Wellness Holding in Technogym S.p.A. si ridurrà al 39,80% del capitale, pari al 56,94% dei diritti di voto spettanti.

Nell'ambito dell'operazione e coerentemente con la prassi di mercato per operazioni similari, Wellness Holding ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 180 giorni, fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

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In connection with any offering of the shares of Technogym S.p.A. (the "Shares"), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Per ulteriori informazioni:

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