



SPAFID CONNECT

Informazione Regolamentata n. 20115-2-2020	Data/Ora Ricezione 05 Febbraio 2020 19:02:44	MTA - Star
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Societa' : Equita Group S.p.A.

Identificativo : 127398

Informazione
Regolamentata

Nome utilizzatore : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 05 Febbraio 2020 19:02:44

Data/Ora Inizio : 05 Febbraio 2020 19:05:11

Diffusione presunta

Oggetto : Notice about the total voting rights pursuant to Article 85-bis, paragraph 4-bis, of the Issuers' Regulation

Testo del comunicato

Vedi allegato.

NOTICE ABOUT THE TOTAL VOTING RIGHTS PURSUANT TO ARTICLE 85-BIS, PARAGRAPH 4-BIS, OF THE ISSUERS' REGULATION

Milan, 5th February 2020

Equita Group S.p.A. (the "Company") announces that, following the sale of the Company's shares previously owned by a participant to the Fourth Shareholders' Agreement and the subsequent loss of increased voting rights on such shares (notified by the appointed intermediary during January 2020), **the total amount of voting rights has decreased from 77,136,655 to 77,099,250.**

The new share capital composition of the Company (fully paid-in), in terms of number of shares and voting rights, is the following:

	CURRENT SHARE CAPITAL (SINCE 5 FEBRUARY 2020)		PREVIOUS SHARE CAPITAL (BEFORE 5 FEBRUARY 2020)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	50,000,000	77,099,250	50,000,000	77,136,655
Ordinary shares (regular entitlement) without increased voting rights Coupon No. 2	22,900,750	22,900,750	22,863,345	22,863,345
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 2	27,099,250	54,198,500	27,136,655	54,273,310

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Equita Group

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Equita is the **leading Italian independent investment bank**, reference partner of Italian companies and institutional investors. Thanks to its 45 years of experience, Equita can offer a clear and focused business model: **Global Markets**, with its **Sales & Trading** and **Proprietary Trading** business lines, offers brokerage on equities, bonds, derivatives and ETFs for domestic and international institutional customers, market making, specialist and liquidity provider services. To such activities, Equita offers a high profile **Investment Banking** platform, dedicated to advisory to companies and financial institutions. The **Alternative Asset Management** division, which provides traditional portfolio management along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), completes the range of special and synergic services offered. Then, all business lines are continuously supported by a **Research team** recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.

Fine Comunicato n.20115-2

Numero di Pagine: 3