



SPAFID CONNECT

Informazione Regolamentata n. 1845-2-2020	Data/Ora Ricezione 06 Febbraio 2020 07:45:50	MTA
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Societa' : TECHNOGYM

Identificativo : 127405

Informazione
Regolamentata

Nome utilizzatore : TECHNOGYMN02 - Alghisi

Tipologia : 3.1

Data/Ora Ricezione : 06 Febbraio 2020 07:45:50

Data/Ora Inizio : 06 Febbraio 2020 07:45:51

Diffusione presunta

Oggetto : Completata ABB riservata a investitori
istituzionali da parte di Wellness Holding
S.r.l.

Testo del comunicato

Completata la cessione di n. 10.000.000 azioni ordinarie di Technogym S.p.A., pari a circa il 4,98% del capitale sociale, ad un prezzo di Euro 11,45 per azione.

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COMUNICATO STAMPA

COMPLETATA LA CESSIONE DI N. 10.000.000 AZIONI ORDINARIE TECHNOGYM S.P.A, PARI A CIRCA IL 4,98% DEL CAPITALE SOCIALE, AD UN PREZZO DI EURO 11,45 PER AZIONE

Cesena (Italia), 6 Febbraio 2020 – Facendo seguito al comunicato stampa diffuso in data 5 febbraio 2020, Wellness Holding S.r.l. (“**Wellness Holding**”), rende noto di avere completato con successo la cessione di complessive n. 10.000.000 azioni ordinarie Technogym S.p.A. (la “**Società**”), pari a circa il 4,98% del capitale sociale della Società, ad un prezzo per azione pari ad Euro 11,45 e per un controvalore complessivo di Euro 114,5 milioni.

L’operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all’estero. Il regolamento dell’operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 7 febbraio 2020.

Citigroup Global Market Limited ha agito in qualità di *Sole Bookrunner* dell’operazione.

A seguito del completamento dell’operazione Wellness Holding detiene complessive n. 80.000.000 della Società, pari al 39,80% del capitale sociale della stessa (corrispondenti a n. 160.000.000 diritti di voto e pari al 56,94% del totale dei diritti di voto).

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In connection with any offering of the shares of Technogym S.p.A. (the “Shares”), the Sole Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity may retain, purchase or sell for their own account such Shares. In addition the Sole Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Sole Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Sole Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Per ulteriori informazioni:

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Fine Comunicato n.1845-2

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