



SPAFID CONNECT

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Societa' : AZIMUT HOLDING

Identificativo : 127826

Informazione
Regolamentata

Nome utilizzatore : AZIMUTN06 - Pracca

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Data/Ora Ricezione : 20 Febbraio 2020 08:40:48

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Oggetto : Timone Fiduciaria PR

Testo del comunicato

Vedi allegato.

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Milan – Azimut Holding S.p.A. shareholders' agreement – The sale of 2,550,000 ordinary Azimut Holding spa shares has been successfully concluded.

Timone Fiduciaria announces the successful conclusion of the sale of 2,550,000 ordinary shares of Azimut Holding spa to institutional investors, equal to approximately 1.78% of the share capital, at a price of € 23.70 per ordinary share, through an accelerated bookbuilding procedure, as already announced to the market. The transfer of the shares and the payment of the consideration will take place on 24 February 2020. Timone Fiduciaria has agreed to a lock-up for a period expiring 180 days after the closing of the sale, subject to customary exceptions and waiver by the joint bookrunners.

BofA Securities and Intermonte acted as Global Coordinators and Joint Bookrunners.

Following the transaction, Timone Fiduciaria holds, on behalf of the members of the Shareholders' Agreement of Azimut Holding spa, 28,038,300 Azimut Holding shares equal to 19.57% of the share capital.

Finally, notice is herewith given that the Executive Committee of the Shareholders' Agreement has resolved to proceed with the analysis and study of a possible new transaction for the increase of its relative stake in Azimut Holding S.p.A. - similarly to the transaction carried out in 2018 - which could be executed prior to the new 5-year business plan that Azimut Holding S.p.A. will present to the market by the end of the summer. Timone Fiduciaria shall provide to the market further information in relation to the progress thereof in due course.

Signed

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Capitale Sociale: € 100.000,00 interamente versato

Codice Fiscale / Partita IVA / Registro delle Imprese n.05103510151

REA n.1211151

Autorizzata all'esercizio dell'attività fiduciaria con D.M. 16 Marzo 2016

Soggetta a direzione e coordinamento da parte di:

COFIRCONT Compagnia Fiduciaria Srl con sede in Milano Via Sant' Andrea 10/A

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Milano – Patto di sindacato Azimut Holding spa – Conclusa con successo la vendita di 2.550.000 azioni ordinarie Azimut Holding spa.

Timone Fiduciaria annuncia la conclusione con successo della vendita di 2.550.000 azioni ordinarie di Azimut Holding spa presso investitori istituzionali, pari a circa il 1,78% del capitale sociale, ad un prezzo di € 23,70 per azione ordinaria, in seguito a una procedura di *bookbuilding* accelerato, secondo quanto già annunciato al mercato. Il trasferimento delle azioni e il pagamento del corrispettivo avverranno il prossimo 24 febbraio 2020. Timone Fiduciaria ha concordato un periodo di lock-up con scadenza 180 giorni dopo il closing, subordinatamente alle usuali eccezioni e deroghe da parte dei *joint bookrunner*.

BofA Securities e Intermonete hanno agito in qualità di Global Coordinators e Joint Bookrunners.

A seguito dell'operazione, Timone Fiduciaria detiene, per conto degli aderenti al Patto di Sindacato Azimut Holding spa, n. 28.038.300 Azioni Azimut Holding pari al 19,57% del capitale sociale.

Infine si rende noto che il Comitato Direttivo del Patto di sindacato ha deliberato di dare avvio all'analisi e allo studio di una possibile nuova operazione di rafforzamento della relativa partecipazione al capitale di Azimut - analogamente a quanto posto in essere nel 2018 - che potrebbe essere antecedente al nuovo piano industriale a 5 anni che Azimut Holding presenterà al mercato entro l'estate. A riguardo, Timone Fiduciaria provvederà a fornire ulteriori informazioni al mercato in funzione del progredire delle relative valutazioni.

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