



# SPAFID CONNECT

Informazione Regolamentata n. 0033-27-2020	Data/Ora Ricezione 26 Febbraio 2020 21:04:53	MTA
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Societa' : INTESA SANPAOLO

Identificativo : 128037

Informazione  
Regolamentata

Nome utilizzatore : BINTESAN18 - Tamagnini

Tipologia : REGEM

Data/Ora Ricezione : 26 Febbraio 2020 21:04:53

Data/Ora Inizio : 26 Febbraio 2020 21:04:54

Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article 41 Issuer's Regulation – Voluntary Public Exchange Offer for UBI Banca shares

*Testo del comunicato*

Vedi allegato.



**Voluntary public exchange offer  
launched by Intesa Sanpaolo S.p.A.  
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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**Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)**

*Turin - Milan, 26 February 2020* – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - for completeness and information purposes only - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
26/02/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	455,000
26/02/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	65,000
26/02/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	313
26/02/2020	IDEM	Purchase	EUR	IT0015395442	FTSEMIB Index	60
26/02/2020	IDEM	Purchase	EUR	IT0015395301	FTSEMIB Index	20
26/02/2020	SEDEX	Sale	EUR	IT0005392219	FTSEMIB Index	67,000
26/02/2020	SEDEX	Purchase	EUR	IT0005392078	FTSEMIB Index	75,000
26/02/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	325,900
26/02/2020	SEDEX	Sale	EUR	XS1923628736	FTSEMIB Index	10
26/02/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	167,000
26/02/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	9,900
26/02/2020	IDEM	Sale	EUR	IT0015395392	FTSEMIB Index	20
26/02/2020	IDEM	Sale	EUR	IT0015395418	FTSEMIB Index	20
26/02/2020	IDEM	Purchase	EUR	IT0013934812	FTSEMIB Index	20
26/02/2020	IDEM	Purchase	EUR	IT0015395418	FTSEMIB Index	40
26/02/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	90,000
26/02/2020	IDEM	Purchase	EUR	IT0016451483	FTSEMIB Index	20
26/02/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	1,673
26/02/2020	IDEM	Purchase	EUR	IT0015523191	FTSEMIB Index	40
26/02/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	1,070
26/02/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	25,000
26/02/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	475,500
26/02/2020	SEDEX	Purchase	EUR	IT0005374290	FTSEMIB Index	220,000
26/02/2020	SEDEX	Purchase	EUR	IT0005392060	FTSEMIB Index	1,431,400
26/02/2020	SEDEX	Purchase	EUR	IT0005368094	FTSEMIB Index	2,000
26/02/2020	SEDEX	Purchase	EUR	XS1923628736	FTSEMIB Index	12

26/02/2020	SEDEX	Purchase	EUR	IT0005392243	FTSEMIB Index	20,000
26/02/2020	EUROTLX	Sale	EUR	IT0005093270	FTSEMIB Index	50
26/02/2020	IDEM	Purchase	EUR	IT0015395350	FTSEMIB Index	18
26/02/2020	SEDEX	Sale	EUR	IT0005392243	FTSEMIB Index	20,000
26/02/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	230
26/02/2020	IDEM	Sale	EUR	IT0016198696	FTSEMIB Index	99
26/02/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	140
26/02/2020	IDEM	Purchase	EUR	IT0015395392	FTSEMIB Index	20
26/02/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	18,000
26/02/2020	SEDEX	Purchase	EUR	IT0005374308	FTSEMIB Index	45,000
26/02/2020	SEDEX	Sale	EUR	IT0005374308	FTSEMIB Index	55,000
26/02/2020	SEDEX	Sale	EUR	IT0005392060	FTSEMIB Index	564,000
26/02/2020	IDEM	Purchase	EUR	IT0013934788	FTSEMIB Index	20
26/02/2020	IDEM	Purchase	EUR	IT0015771014	FTSEMIB Index	20
26/02/2020	IDEM	Sale	EUR	IT0015771014	FTSEMIB Index	20
26/02/2020	IDEM	Sale	EUR	IT0013934788	FTSEMIB Index	20
26/02/2020	SEDEX	Purchase	EUR	IT0005392227	FTSEMIB Index	7,000
26/02/2020	SEDEX	Purchase	EUR	IT0005368102	FTSEMIB Index	100,000
26/02/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	440,000
26/02/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	9,730
26/02/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	100,000
26/02/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	6,000
26/02/2020	IDEM	Purchase	EUR	IT0015395327	FTSEMIB Index	1
26/02/2020	SEDEX	Purchase	EUR	XS1963557589	FTSEMIB Index	30
26/02/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	2,000
26/02/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	2,500
26/02/2020	IDEM	Sale	EUR	IT0016451483	FTSEMIB Index	40
26/02/2020	IDEM	Sale	EUR	IT0015395384	FTSEMIB Index	5
26/02/2020	IDEM	Sale	EUR	IT0015395343	FTSEMIB Index	1
26/02/2020	IDEM	Sale	EUR	IT0013934747	FTSEMIB Index	40
26/02/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	260,000
26/02/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	87,000
26/02/2020	SEDEX	Sale	EUR	IT0005368102	FTSEMIB Index	5,000
26/02/2020	SEDEX	Sale	EUR	IT0005392151	FTSEMIB Index	15,000
26/02/2020	IDEM	Sale	EUR	IT0016451608	FTSEMIB Index	40
26/02/2020	IDEM	Sale	EUR	IT0016089002	FTSEMIB Index	40
26/02/2020	IDEM	Sale	EUR	IT0015395301	FTSEMIB Index	21
26/02/2020	IDEM	Sale	EUR	IT0016451673	FTSEMIB Index	1
26/02/2020	IDEM	Sale	EUR	IT0016451582	FTSEMIB Index	3
26/02/2020	IDEM	Sale	EUR	IT0016451467	FTSEMIB Index	20
26/02/2020	IDEM	Sale	EUR	IT0013934812	FTSEMIB Index	20
26/02/2020	SEDEX	Sale	EUR	IT0005400210	FTSEMIB Index	3,500
26/02/2020	IDEM	Sale	EUR	IT0015523191	FTSEMIB Index	5
26/02/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	6,000
26/02/2020	EUREX	Sale	EUR	DE000C23RY77	EURO STOXX BANK	15,000
26/02/2020	EUREX	Purchase	EUR	DE000C31Z4U1	EURO STOXX BANK	3,000
26/02/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	3,000
26/02/2020	EUROTLX	Purchase	EUR	XS1322537652	EURO STOXX BANK	2,000
26/02/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	5,000

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26/02/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	83,000
26/02/2020	EUROTLX	Purchase	EUR	XS1742893958	EURO STOXX BANK	5,000
26/02/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	31,500
26/02/2020	EUROTLX	Purchase	EUR	XS1777975027	EURO STOXX BANK	50,400
26/02/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	14,000
26/02/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	39,000
26/02/2020	EUROTLX	Purchase	EUR	XS1914902074	EURO STOXX BANK	45,000
26/02/2020	SEDEX	Purchase	EUR	IT0005364176	EURO STOXX BANK	68,850
26/02/2020	SEDEX	Sale	EUR	IT0005364176	EURO STOXX BANK	9,350
26/02/2020	SEDEX	Purchase	EUR	XS2006305721	EURO STOXX BANK	421,000
26/02/2020	SEDEX	Purchase	EUR	IT0005378408	EURO STOXX BANK	15,000
26/02/2020	SEDEX	Purchase	EUR	IT0005383515	EURO STOXX BANK	63,000
26/02/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	2,000
26/02/2020	SEDEX	Purchase	EUR	XS2095973223	iSTOXX Europe 600 ESG-X NR Decrement 4.75% Index	3,000
26/02/2020	EUROTLX	Purchase	EUR	XS1399368338	FTSEMIB Index	10,000
26/02/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	25,000
26/02/2020	EUROTLX	Sale	EUR	XS1386004326	FTSEMIB Index	16,000
26/02/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	238,000
26/02/2020	SEDEX	Purchase	EUR	XS1896848949	FTSEMIB Index	65,000
26/02/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	22,000
26/02/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	150,000
26/02/2020	SEDEX	Purchase	EUR	IT0005386062	FTSEMIB Index	30,000
26/02/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	400
26/02/2020	EUREX	Sale	EUR	DE000C360QY2	STOXX Europe 600 ESG-X Index	45

This notice is also available on the Offeror's website [group.intesasanpaolo.com](http://group.intesasanpaolo.com).

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**Intesa Sanpaolo S.p.A.**

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Fine Comunicato n.0033-27

Numero di Pagine: 6