



SPAFID CONNECT

Informazione Regolamentata n. 0033-29-2020	Data/Ora Ricezione 27 Febbraio 2020 21:16:23	MTA
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Societa' : INTESA SANPAOLO

Identificativo : 128074

Informazione
Regolamentata

Nome utilizzatore : BINTESAN08 - Tamagnini

Tipologia : REGEM

Data/Ora Ricezione : 27 Febbraio 2020 21:16:23

Data/Ora Inizio : 27 Febbraio 2020 21:16:24

Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article 41 Issuer's Regulation – Voluntary Public Exchange Offer for UBI Banca shares

Testo del comunicato

Vedi allegato.



**Voluntary public exchange offer
launched by Intesa Sanpaolo S.p.A.
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)

Turin - Milan, 27 February 2020 – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
27/02/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	163,000
27/02/2020	SEDEX	Sale	EUR	IT0005360380	FTSEMIB Index	132,000
27/02/2020	EUROTLX	Sale	EUR	IT0005087512	FTSEMIB Index	3,000
27/02/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	24,000
27/02/2020	SEDEX	Purchase	EUR	IT0005392060	FTSEMIB Index	1,350,000
27/02/2020	IDEM	Purchase	EUR	IT0016088665	FTSEMIB Index	5
27/02/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	24,000
27/02/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	280,000
27/02/2020	IDEM	Purchase	EUR	IT0015523191	FTSEMIB Index	21
27/02/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	103,000
27/02/2020	SEDEX	Purchase	EUR	XS1923628736	FTSEMIB Index	39,000
27/02/2020	IDEM	Purchase	EUR	IT0015395418	FTSEMIB Index	25
27/02/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	50,000
27/02/2020	IDEM	Purchase	EUR	IT0015395301	FTSEMIB Index	30
27/02/2020	SEDEX	Purchase	EUR	IT0005392235	FTSEMIB Index	20,000
27/02/2020	IDEM	Purchase	EUR	IT0016451657	FTSEMIB Index	1
27/02/2020	IDEM	Sale	EUR	IT0015395467	FTSEMIB Index	100
27/02/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	20,000
27/02/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	198,000
27/02/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	70,000
27/02/2020	SEDEX	Purchase	EUR	IT0005368094	FTSEMIB Index	190,000
27/02/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	300,000
27/02/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	209,500
27/02/2020	IDEM	Sale	EUR	IT0016473859	FTSEMIB Index	100
27/02/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	6,000

27/02/2020	SEDEX	Purchase	EUR	IT0005368102	FTSEMIB Index	300,000
27/02/2020	IDEM	Sale	EUR	IT0015395442	FTSEMIB Index	17
27/02/2020	EUREX	Purchase	EUR	DE000C360R49	EURO STOXX BANK	40
27/02/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	280,000
27/02/2020	SEDEX	Sale	EUR	IT0005374308	FTSEMIB Index	2,000
27/02/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	85,000
27/02/2020	IDEM	Sale	EUR	IT0016089002	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0012710106	FTSEMIB Index	20
27/02/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	378
27/02/2020	SEDEX	Sale	EUR	IT0005368102	FTSEMIB Index	640,000
27/02/2020	SEDEX	Sale	EUR	IT0005392060	FTSEMIB Index	1,035,000
27/02/2020	SEDEX	Sale	EUR	XS1963557589	FTSEMIB Index	10,000
27/02/2020	EUREX	Purchase	EUR	DE000C31Z4Z0	EURO STOXX BANK	2
27/02/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	45,000
27/02/2020	SEDEX	Sale	EUR	IT0005392227	FTSEMIB Index	5,000
27/02/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	10,000
27/02/2020	SEDEX	Purchase	EUR	IT0005400210	FTSEMIB Index	3,500
27/02/2020	IDEM	Sale	EUR	IT0016451624	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0015395301	FTSEMIB Index	29
27/02/2020	IDEM	Sale	EUR	IT0015395327	FTSEMIB Index	20
27/02/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	69,500
27/02/2020	IDEM	Sale	EUR	IT0016451699	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0016451715	FTSEMIB Index	20
27/02/2020	IDEM	Purchase	EUR	IT0015395343	FTSEMIB Index	2
27/02/2020	IDEM	Purchase	EUR	IT0015771048	FTSEMIB Index	20
27/02/2020	IDEM	Purchase	EUR	IT0013934762	FTSEMIB Index	20
27/02/2020	IDEM	Purchase	EUR	IT0015771071	FTSEMIB Index	20
27/02/2020	EUROTLX	Sale	EUR	XS1438515915	EURO STOXX BANK	65,000
27/02/2020	IDEM	Sale	EUR	IT0015771071	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0013934762	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0013934747	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0015395350	FTSEMIB Index	40
27/02/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	35,000
27/02/2020	SEDEX	Purchase	EUR	IT0005392243	FTSEMIB Index	4,000
27/02/2020	IDEM	Sale	EUR	IT0015395376	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0016451608	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0016088996	FTSEMIB Index	20
27/02/2020	SEDEX	Purchase	EUR	IT0005392219	FTSEMIB Index	67,000
27/02/2020	SEDEX	Purchase	EUR	IT0005374290	FTSEMIB Index	100,000
27/02/2020	IDEM	Sale	EUR	IT0013934788	FTSEMIB Index	20
27/02/2020	IDEM	Sale	EUR	IT0015771014	FTSEMIB Index	20
27/02/2020	SEDEX	Purchase	EUR	XS1963557589	FTSEMIB Index	15,000
27/02/2020	IDEM	Sale	EUR	IT0015770990	FTSEMIB Index	1
27/02/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	4,000
27/02/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	2,500
27/02/2020	SEDEX	Purchase	EUR	IT0005400194	FTSEMIB Index	1,000
27/02/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	50,000
27/02/2020	SEDEX	Sale	EUR	IT0005400202	FTSEMIB Index	400
27/02/2020	SEDEX	Sale	EUR	IT0005392078	FTSEMIB Index	117,000

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27/02/2020	IDEM	Sale	EUR	IT0015523191	FTSEMIB Index	20
27/02/2020	EUREX	Purchase	EUR	DE000C4T5AV0	EURO STOXX BANK	1,000
27/02/2020	EUREX	Sale	EUR	DE000C4UHBF8	EURO STOXX BANK	1,000
27/02/2020	EUREX	Purchase	EUR	DE000C4UHBA9	EURO STOXX BANK	1,000
27/02/2020	EUREX	Sale	EUR	DE000C2LP9G5	EURO STOXX BANK	2,000
27/02/2020	EUREX	Purchase	EUR	DE000C02NPX0	EURO STOXX BANK	2,000
27/02/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	6,000
27/02/2020	EUROTLX	Purchase	EUR	XS1390424171	EURO STOXX BANK	4,000
27/02/2020	EUROTLX	Purchase	EUR	XS1603347383	EURO STOXX BANK	36,000
27/02/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	24,000
27/02/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	65,000
27/02/2020	EUROTLX	Purchase	EUR	XS1742893958	EURO STOXX BANK	20,000
27/02/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	60,300
27/02/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	22,000
27/02/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	11,000
27/02/2020	SEDEX	Purchase	EUR	IT0005364176	EURO STOXX BANK	63,750
27/02/2020	SEDEX	Purchase	EUR	XS2006305721	EURO STOXX BANK	180,000
27/02/2020	SEDEX	Purchase	EUR	IT0005378408	EURO STOXX BANK	5,000
27/02/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	32,000
27/02/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	54,000
27/02/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	5,000
27/02/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	25,000
27/02/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	47,000
27/02/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	105,000
27/02/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	204,000
27/02/2020	SEDEX	Purchase	EUR	XS1896848949	FTSEMIB Index	119,000
27/02/2020	EUROTLX	Purchase	EUR	XS1399368338	FTSEMIB Index	10,000
27/02/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	3,150
27/02/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	355

This notice is also available on the Offeror's website group.intesasanpaolo.com.

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Intesa Sanpaolo S.p.A.

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Fine Comunicato n.0033-29

Numero di Pagine: 6