



# SPAFID CONNECT

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Data/Ora Ricezione : 28 Febbraio 2020 17:50:32

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Diffusione presunta

Oggetto : Intesa Sanpaolo concludes appointment of financial advisors with regard to the voluntary public exchange offer for all UBI Banca ordinary shares

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### **INTESA SANPAOLO CONCLUDES APPOINTMENT OF FINANCIAL ADVISORS WITH REGARD TO THE VOLUNTARY PUBLIC EXCHANGE OFFER FOR ALL UBI BANCA ORDINARY SHARES**

*Turin - Milan, 28 February 2020* – Intesa Sanpaolo has concluded the appointment of its financial advisors with regard to the voluntary public exchange offer for all the ordinary shares of Unione di Banche Italiane S.p.A., which was communicated on 17 February 2020. Specifically, Mediobanca - Banca di Credito Finanziario S.p.A. will act as Sole M&A and Lead Financial Advisor in respect of the transaction and coordinate the related activities and relations with financial markets, together with the other financial advisors J.P. Morgan, Morgan Stanley & Co. International plc., UBS Investment Bank and Equita Sim S.p.A..

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