



SPAFID CONNECT

Informazione Regolamentata n. 0033-33-2020	Data/Ora Ricezione 28 Febbraio 2020 21:05:56	MTA
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Societa' : INTESA SANPAOLO

Identificativo : 128134

Informazione
Regolamentata

Nome utilizzatore : BINTESAN08 - Tamagnini

Tipologia : REGEM

Data/Ora Ricezione : 28 Febbraio 2020 21:05:56

Data/Ora Inizio : 28 Febbraio 2020 21:05:57

Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article
41 Issuer's Regulation – Voluntary Public
Exchange Offer for UBI Banca shares

Testo del comunicato

Vedi allegato.



**Voluntary public exchange offer
launched by Intesa Sanpaolo S.p.A.
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)

Turin - Milan, 28 February 2020 – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
28/02/2020	SEDEX	Sale	EUR	IT0005383754	FTSEMIB Index	1,300
28/02/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	457,000
28/02/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	29,000
28/02/2020	SEDEX	Sale	EUR	IT0005400137	FTSEMIB Index	3,000
28/02/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	289,000
28/02/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	15,000
28/02/2020	SEDEX	Sale	EUR	IT0005360380	FTSEMIB Index	110,500
28/02/2020	SEDEX	Sale	EUR	IT0005400129	FTSEMIB Index	2,000
28/02/2020	SEDEX	Purchase	EUR	IT0005400152	FTSEMIB Index	20,000
28/02/2020	SEDEX	Sale	EUR	IT0005400152	FTSEMIB Index	20,000
28/02/2020	SEDEX	Sale	EUR	IT0005368094	FTSEMIB Index	178,000
28/02/2020	SEDEX	Purchase	EUR	IT0005392078	FTSEMIB Index	100,000
28/02/2020	SEDEX	Sale	EUR	IT0005368102	FTSEMIB Index	200,000
28/02/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	308,000
28/02/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	1,740,000
28/02/2020	SEDEX	Sale	EUR	IT0005392078	FTSEMIB Index	185,000
28/02/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	14,900
28/02/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	20,000
28/02/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	8,000
28/02/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	70,000
28/02/2020	SEDEX	Purchase	EUR	IT0005392094	FTSEMIB Index	700,000
28/02/2020	SEDEX	Purchase	EUR	IT0005392060	FTSEMIB Index	75,000
28/02/2020	IDEM	Sale	EUR	IT0015395319	FTSEMIB Index	20
28/02/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	77,000
28/02/2020	SEDEX	Purchase	EUR	XS1923628736	FTSEMIB Index	25,000

28/02/2020	SEDEX	Purchase	EUR	XS1963557589	FTSEMIB Index	95,000
28/02/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	95,500
28/02/2020	SEDEX	Sale	EUR	XS1963557589	FTSEMIB Index	146,000
28/02/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	20,000
28/02/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	65,000
28/02/2020	EUROTLX	Sale	EUR	IT0005087512	FTSEMIB Index	20,000
28/02/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	390
28/02/2020	IDEM	Sale	EUR	IT0016088665	FTSEMIB Index	15
28/02/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	4,207
28/02/2020	EUREX	Purchase	EUR	DE000C360R49	STOXX Europe 600 Banks Price EUR	27
28/02/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	171,500
28/02/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	171,000
28/02/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	200,000
28/02/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	7,000
28/02/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	2,000
28/02/2020	IDEM	Purchase	EUR	IT0016451715	FTSEMIB Index	475
28/02/2020	IDEM	Purchase	EUR	IT0015719195	FTSEMIB Index	200
28/02/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	415,500
28/02/2020	SEDEX	Sale	EUR	IT0005360422	FTSEMIB Index	20,000
28/02/2020	SEDEX	Sale	EUR	IT0005400202	FTSEMIB Index	5,000
28/02/2020	SEDEX	Purchase	EUR	IT0005392227	FTSEMIB Index	5,000
28/02/2020	SEDEX	Purchase	EUR	IT0005400194	FTSEMIB Index	1,000
28/02/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	1,500
28/02/2020	IDEM	Sale	EUR	IT0015395327	FTSEMIB Index	20
28/02/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	29,000
28/02/2020	EUROTLX	Purchase	EUR	XS1390424171	EURO STOXX BANK	34,000
28/02/2020	EUROTLX	Purchase	EUR	XS1322537652	EURO STOXX BANK	37,000
28/02/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	13,000
28/02/2020	EUROTLX	Purchase	EUR	XS1603347383	EURO STOXX BANK	2,000
28/02/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	68,000
28/02/2020	EUROTLX	Purchase	EUR	XS1777975027	EURO STOXX BANK	4,500
28/02/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	900
28/02/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	61,000
28/02/2020	EUROTLX	Sale	EUR	XS1914902074	EURO STOXX BANK	18,000
28/02/2020	EUROTLX	Purchase	EUR	XS1914902074	EURO STOXX BANK	25,000
28/02/2020	SEDEX	Sale	EUR	IT0005364176	EURO STOXX BANK	16,150
28/02/2020	SEDEX	Purchase	EUR	IT0005364176	EURO STOXX BANK	54,400
28/02/2020	SEDEX	Sale	EUR	XS2006305721	EURO STOXX BANK	4,000
28/02/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	12,000
28/02/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	3,000
28/02/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	67,000
28/02/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	57,000
28/02/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	57,000
28/02/2020	SEDEX	Purchase	EUR	IT0005386062	FTSEMIB Index	15,000
28/02/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	775,000
28/02/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	160,000
28/02/2020	SEDEX	Purchase	EUR	XS1896848949	FTSEMIB Index	5,000
28/02/2020	EUROTLX	Purchase	EUR	XS1399368338	FTSEMIB Index	40,000
28/02/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	5,300

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28/02/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	238
28/02/2020	EUREX	Sale	EUR	DE000C360QY2	STOXX Europe 600 ESG-X Index	30
27/02/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	10
27/02/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	5

This notice is also available on the Offeror's website group.intesasanpaolo.com.

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Intesa Sanpaolo S.p.A.

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Fine Comunicato n.0033-33

Numero di Pagine: 6