



SPAFID CONNECT

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Società' : INTESA SANPAOLO

Identificativo : 128216

Informazione
Regolamentata

Nome utilizzatore : BINTESAN18 - Tamagnini

Tipologia : REGEM

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Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article 41 Issuer's Regulation – Voluntary Public Exchange Offer for UBI Banca shares

Testo del comunicato

Vedi allegato.



**Voluntary public exchange offer
launched by Intesa Sanpaolo S.p.A.
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)

Turin - Milan, 2 March 2020 – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
02/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	275
02/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	301
02/03/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	515,500
02/03/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	432,000
02/03/2020	SEDEX	Purchase	EUR	IT0005400202	FTSEMIB Index	5,400
02/03/2020	SEDEX	Sale	EUR	IT0005392078	FTSEMIB Index	205,500
02/03/2020	SEDEX	Sale	EUR	IT0005360380	FTSEMIB Index	237,500
02/03/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	195,500
02/03/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	224,000
02/03/2020	SEDEX	Purchase	EUR	IT0005368094	FTSEMIB Index	350,000
02/03/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	14,000
02/03/2020	SEDEX	Purchase	EUR	IT0005392060	FTSEMIB Index	150,000
02/03/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	33,390
02/03/2020	SEDEX	Purchase	EUR	IT0005374308	FTSEMIB Index	52,000
02/03/2020	IDEM	Purchase	EUR	IT0015395319	FTSEMIB Index	2
02/03/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	67,000
02/03/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	590,000
02/03/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	275,000
02/03/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	70,390
02/03/2020	IDEM	Purchase	EUR	IT0016451681	FTSEMIB Index	40
02/03/2020	IDEM	Sale	EUR	IT0016451681	FTSEMIB Index	60
02/03/2020	SEDEX	Sale	EUR	IT0005374308	FTSEMIB Index	52,000
02/03/2020	SEDEX	Purchase	EUR	IT0005400210	FTSEMIB Index	15,000
02/03/2020	SEDEX	Purchase	EUR	IT0005392219	FTSEMIB Index	3,000
02/03/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	65,000
02/03/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	36,000

02/03/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	49,500
02/03/2020	SEDEX	Sale	EUR	IT0005368102	FTSEMIB Index	110,000
02/03/2020	SEDEX	Sale	EUR	IT0005392086	FTSEMIB Index	100,000
02/03/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	277,000
02/03/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	1,215,000
02/03/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	1,000
02/03/2020	SEDEX	Sale	EUR	IT0005400178	FTSEMIB Index	1,500
02/03/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	295,000
02/03/2020	IDEM	Sale	EUR	IT0016451673	FTSEMIB Index	20
02/03/2020	SEDEX	Purchase	EUR	IT0005392227	FTSEMIB Index	5,000
02/03/2020	SEDEX	Purchase	EUR	XS1963557589	FTSEMIB Index	20,000
02/03/2020	SEDEX	Sale	EUR	IT0005392060	FTSEMIB Index	100,000
02/03/2020	IDEM	Sale	EUR	IT0015771097	FTSEMIB Index	20
02/03/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	41,000
02/03/2020	SEDEX	Purchase	EUR	IT0005360422	FTSEMIB Index	270,000
02/03/2020	IDEM	Sale	EUR	IT0016451582	FTSEMIB Index	1
02/03/2020	SEDEX	Sale	EUR	IT0005392219	FTSEMIB Index	3,000
02/03/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	168,000
02/03/2020	SEDEX	Sale	EUR	IT0005392227	FTSEMIB Index	5,000
02/03/2020	SEDEX	Sale	EUR	IT0005392177	FTSEMIB Index	15,000
02/03/2020	IDEM	Purchase	EUR	IT0013934747	FTSEMIB Index	1
02/03/2020	IDEM	Sale	EUR	IT0015395319	FTSEMIB Index	8
02/03/2020	SEDEX	Sale	EUR	IT0005368094	FTSEMIB Index	200,000
02/03/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	70,000
02/03/2020	IDEM	Purchase	EUR	IT0015395483	FTSEMIB Index	20
02/03/2020	IDEM	Purchase	EUR	IT0015395467	FTSEMIB Index	20
02/03/2020	IDEM	Sale	EUR	IT0015395483	FTSEMIB Index	20
02/03/2020	IDEM	Sale	EUR	IT0015395467	FTSEMIB Index	20
02/03/2020	SEDEX	Sale	EUR	IT0005360422	FTSEMIB Index	20,000
02/03/2020	SEDEX	Sale	EUR	IT0005400137	FTSEMIB Index	15,000
02/03/2020	SEDEX	Purchase	EUR	IT0005374290	FTSEMIB Index	50,000
02/03/2020	SEDEX	Purchase	EUR	IT0005368102	FTSEMIB Index	50,000
02/03/2020	EUROTLX	Purchase	EUR	IT0005240293	EURO STOXX BANK	10,000
02/03/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	6,100
02/03/2020	EUREX	Purchase	EUR	DE000C4T5AV0	EURO STOXX BANK	500
02/03/2020	EUROTLX	Purchase	EUR	XS1521055928	EURO STOXX BANK	45,000
02/03/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	10,000
02/03/2020	EUROTLX	Purchase	EUR	XS1390424171	EURO STOXX BANK	50,000
02/03/2020	EUROTLX	Purchase	EUR	XS1322537652	EURO STOXX BANK	10,000
02/03/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	20,000
02/03/2020	EUROTLX	Purchase	EUR	XS1603347383	EURO STOXX BANK	10,000
02/03/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	66,000
02/03/2020	EUROTLX	Purchase	EUR	XS1742893958	EURO STOXX BANK	24,000
02/03/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	15,300
02/03/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	14,000
02/03/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	50,000
02/03/2020	EUROTLX	Purchase	EUR	XS1914902074	EURO STOXX BANK	23,000
02/03/2020	SEDEX	Purchase	EUR	IT0005364176	EURO STOXX BANK	61,200
02/03/2020	SEDEX	Sale	EUR	XS2006305721	EURO STOXX BANK	15,000

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02/03/2020	SEDEX	Purchase	EUR	XS2006305721	EURO STOXX BANK	55,000
02/03/2020	SEDEX	Purchase	EUR	IT0005378408	EURO STOXX BANK	100,000
02/03/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	16,000
02/03/2020	SEDEX	Purchase	EUR	IT0005383515	EURO STOXX BANK	4,000
02/03/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	41,000
02/03/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	134,000
02/03/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	25,000
02/03/2020	SEDEX	Sale	EUR	IT0005380545	FTSEMIB Index	20,000
02/03/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	24,000
02/03/2020	SEDEX	Purchase	EUR	XS2106058600	FTSEMIB Index	10,000
02/03/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	20,000
02/03/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	127,000
02/03/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	2,000
02/03/2020	EUREX	Sale	EUR	DE000C360QY2	STOXX Europe 600 ESG-X Index	50
28/02/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	1
28/02/2020	EUREX	Sale	EUR	DE000C360QY2	STOXX Europe 600 ESG-X Index	30

This notice is also available on the Offeror's website group.intesasanpaolo.com.

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Intesa Sanpaolo S.p.A.

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