



# SPAFID CONNECT

Informazione Regolamentata n. 0033-41-2020	Data/Ora Ricezione 03 Marzo 2020 20:38:55	MTA
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Societa' : INTESA SANPAOLO

Identificativo : 128248

Informazione  
Regolamentata

Nome utilizzatore : BINTESAN18 - Tamagnini

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Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article  
41 Issuer's Regulation – Voluntary Public  
Exchange Offer for UBI Banca shares

*Testo del comunicato*

Vedi allegato.



**Voluntary public exchange offer  
launched by Intesa Sanpaolo S.p.A.  
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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**Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)**

*Turin - Milan, 3 March 2020* – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
03/03/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	87,000
03/03/2020	SEDEX	Sale	EUR	IT0005392151	FTSEMIB Index	20,000
03/03/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	134,500
03/03/2020	IDEM	Sale	EUR	IT0015395376	FTSEMIB Index	1
03/03/2020	IDEM	Sale	EUR	IT0015395442	FTSEMIB Index	20
03/03/2020	SEDEX	Sale	EUR	IT0005360380	FTSEMIB Index	343,000
03/03/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	8,111
03/03/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	274,900
03/03/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	30,000
03/03/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	228,000
03/03/2020	IDEM	Sale	EUR	IT0015395327	FTSEMIB Index	20
03/03/2020	IDEM	Sale	EUR	IT0016451582	FTSEMIB Index	20
03/03/2020	IDEM	Sale	EUR	IT0015395301	FTSEMIB Index	20
03/03/2020	SEDEX	Sale	EUR	IT0005392078	FTSEMIB Index	195,000
03/03/2020	IDEM	Purchase	EUR	IT0015395327	FTSEMIB Index	11
03/03/2020	IDEM	Sale	EUR	IT0015395392	FTSEMIB Index	46
03/03/2020	IDEM	Sale	EUR	IT0015395319	FTSEMIB Index	80
03/03/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	62,800
03/03/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	11,000
03/03/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	54,000
03/03/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	145,300
03/03/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	323,000
03/03/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	334,000
03/03/2020	SEDEX	Sale	EUR	IT0005368102	FTSEMIB Index	750,000
03/03/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	29,000
03/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	185

03/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	112
03/03/2020	SEDEX	Purchase	EUR	IT0005368102	FTSEMIB Index	960,000
03/03/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	28,000
03/03/2020	SEDEX	Purchase	EUR	IT0005392078	FTSEMIB Index	150,000
03/03/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	4,605
03/03/2020	IDEM	Sale	EUR	IT0016451665	FTSEMIB Index	20
03/03/2020	IDEM	Sale	EUR	IT0016451681	FTSEMIB Index	20
03/03/2020	IDEM	Purchase	EUR	IT0015395392	FTSEMIB Index	8
03/03/2020	IDEM	Purchase	EUR	IT0015395376	FTSEMIB Index	40
03/03/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	200,000
03/03/2020	SEDEX	Purchase	EUR	XS1923628736	FTSEMIB Index	20,000
03/03/2020	IDEM	Purchase	EUR	IT0016473859	FTSEMIB Index	60
03/03/2020	SEDEX	Sale	EUR	IT0005392060	FTSEMIB Index	1,000,000
03/03/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	22,000
03/03/2020	SEDEX	Sale	EUR	IT0005392227	FTSEMIB Index	1,000
03/03/2020	IDEM	Sale	EUR	IT0015395335	FTSEMIB Index	20
03/03/2020	EUROTLX	Sale	EUR	XS1438515915	EURO STOXX BANK	58,000
03/03/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	60,000
03/03/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	47,000
03/03/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	5,000
03/03/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	27,000
03/03/2020	SEDEX	Sale	EUR	IT0005400160	FTSEMIB Index	2,500
03/03/2020	SEDEX	Sale	EUR	IT0005400194	FTSEMIB Index	1,000
03/03/2020	SEDEX	Purchase	EUR	IT0005400137	FTSEMIB Index	15,000
03/03/2020	SEDEX	Purchase	EUR	IT0005374290	FTSEMIB Index	100,000
03/03/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	30,000
03/03/2020	IDEM	Purchase	EUR	IT0013934770	FTSEMIB Index	60
03/03/2020	EUREX	Purchase	EUR	DE000C2F0S69	EURO STOXX BANK	500
03/03/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	119,000
03/03/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	5,000
03/03/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	133,000
03/03/2020	SEDEX	Sale	EUR	IT0005339558	FTSEMIB Index	9,000
03/03/2020	SEDEX	Sale	EUR	IT0005364176	EURO STOXX BANK	12,750
03/03/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	5,000
03/03/2020	SEDEX	Sale	EUR	IT0005380545	FTSEMIB Index	18,000
03/03/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	60,000
03/03/2020	SEDEX	Purchase	EUR	IT0005383515	EURO STOXX BANK	6,000
03/03/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	124,000
03/03/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	35,000
03/03/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	10,000
03/03/2020	EUROTLX	Purchase	EUR	XS1390424171	EURO STOXX BANK	20,000
03/03/2020	EUROTLX	Purchase	EUR	XS1488339828	EURO STOXX BANK	10,000
03/03/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	26,000
03/03/2020	EUROTLX	Purchase	EUR	XS1521055928	EURO STOXX BANK	22,000
03/03/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	36,000
03/03/2020	EUROTLX	Purchase	EUR	XS1603347383	EURO STOXX BANK	3,000
03/03/2020	EUROTLX	Purchase	EUR	XS1742893958	EURO STOXX BANK	18,000
03/03/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	194,000
03/03/2020	EUROTLX	Purchase	EUR	XS1777975027	EURO STOXX BANK	6,300

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03/03/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	1,800
03/03/2020	SEDEX	Purchase	EUR	XS1896848949	FTSEMIB Index	15,000
03/03/2020	EUROTLX	Purchase	EUR	XS1914902074	EURO STOXX BANK	10,000
03/03/2020	SEDEX	Purchase	EUR	XS2006305721	EURO STOXX BANK	60,000
03/03/2020	EUROTLX	Purchase	EUR	XS2008564812	FTSEMIB Index	39,000
02/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	25
02/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	20

This notice is also available on the Offeror's website [group.intesasanpaolo.com](http://group.intesasanpaolo.com).

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**Intesa Sanpaolo S.p.A.**

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