



SPAFID CONNECT

Informazione Regolamentata n. 0033-43-2020	Data/Ora Ricezione 04 Marzo 2020 21:28:51	MTA
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Societa' : INTESA SANPAOLO

Identificativo : 128299

Informazione
Regolamentata

Nome utilizzatore : BINTESAN08 - Tamagnini

Tipologia : REGEM

Data/Ora Ricezione : 04 Marzo 2020 21:28:51

Data/Ora Inizio : 04 Marzo 2020 21:28:52

Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article 41 Issuer's Regulation – Voluntary Public Exchange Offer for UBI Banca shares

Testo del comunicato

Vedi allegato.



**Voluntary public exchange offer
launched by Intesa Sanpaolo S.p.A.
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)

Turin - Milan, 4 March 2020 – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
04/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	186
04/03/2020	IDEM	Sale	EUR	IT0015770644	FTSEMIB Index	80
04/03/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	315,000
04/03/2020	IDEM	Purchase	EUR	IT0015395335	FTSEMIB Index	20
04/03/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	41,000
04/03/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	53,600
04/03/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	66,000
04/03/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	48,000
04/03/2020	IDEM	Purchase	EUR	IT0016473859	FTSEMIB Index	40
04/03/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	32,800
04/03/2020	SEDEX	Purchase	EUR	IT0005392078	FTSEMIB Index	120,000
04/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	587
04/03/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	25,000
04/03/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	5,800
04/03/2020	IDEM	Sale	EUR	IT0016451624	FTSEMIB Index	1
04/03/2020	IDEM	Sale	EUR	IT0016451582	FTSEMIB Index	20
04/03/2020	SEDEX	Sale	EUR	IT0005392078	FTSEMIB Index	85,620
04/03/2020	EUROTLX	Sale	EUR	XS1438515915	EURO STOXX BANK	127,000
04/03/2020	IDEM	Sale	EUR	IT0016451665	FTSEMIB Index	40
04/03/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	36,000
04/03/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	53,000
04/03/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	90,500
04/03/2020	IDEM	Sale	EUR	IT0016576123	FTSEMIB Index	20
04/03/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	301,000
04/03/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	59,000
04/03/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	5,000

04/03/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	67,300
04/03/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	500
04/03/2020	SEDEX	Purchase	EUR	IT0005374290	FTSEMIB Index	1,305,000
04/03/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	140,000
04/03/2020	SEDEX	Sale	EUR	IT0005400160	FTSEMIB Index	5,000
04/03/2020	SEDEX	Sale	EUR	IT0005400228	FTSEMIB Index	10,000
04/03/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	130,000
04/03/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	23,000
04/03/2020	IDEM	Sale	EUR	IT0015395442	FTSEMIB Index	1
04/03/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	90,000
04/03/2020	IDEM	Purchase	EUR	IT0016576123	FTSEMIB Index	20
04/03/2020	SEDEX	Sale	EUR	IT0005392243	FTSEMIB Index	2,700
04/03/2020	SEDEX	Sale	EUR	IT0005392235	FTSEMIB Index	8,000
04/03/2020	SEDEX	Sale	EUR	IT0005368102	FTSEMIB Index	100,000
04/03/2020	SEDEX	Purchase	EUR	IT0005392060	FTSEMIB Index	1,000,000
04/03/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	13,000
04/03/2020	SEDEX	Sale	EUR	IT0005360422	FTSEMIB Index	20,000
04/03/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	100,000
04/03/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	3,000
04/03/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	5,000
04/03/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	22,000
04/03/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	30,000
04/03/2020	SEDEX	Sale	EUR	IT0005364176	EURO STOXX BANK	19,550
04/03/2020	SEDEX	Purchase	EUR	IT0005364176	EURO STOXX BANK	22,950
04/03/2020	SEDEX	Sale	EUR	IT0005380545	FTSEMIB Index	5,000
04/03/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	10,000
04/03/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	56,000
04/03/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	15,000
04/03/2020	EUROTLX	Purchase	EUR	XS1322537652	EURO STOXX BANK	8,000
04/03/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	5,000
04/03/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	15,000
04/03/2020	EUROTLX	Purchase	EUR	XS1399368338	FTSEMIB Index	20,000
04/03/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	14,000
04/03/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	5,000
04/03/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	94,000
04/03/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	52,200
04/03/2020	SEDEX	Sale	EUR	XS2006305721	EURO STOXX BANK	49,000
03/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	6

In addition, notice is hereby given that today Banca IMI S.p.A. has issued a certificate (ISIN XS2122413185) for a nominal amount of €82 million, having as underlying index EURO STOXX BANK, reserved for the Intesa Sanpaolo Group's distribution networks.

This notice is also available on the Offeror's website group.intesasanpaolo.com.

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Intesa Sanpaolo S.p.A.

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Fine Comunicato n.0033-43

Numero di Pagine: 5