



SPAFID CONNECT

Informazione Regolamentata n. 0033-46-2020	Data/Ora Ricezione 05 Marzo 2020 21:14:46	MTA
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Societa' : INTESA SANPAOLO

Identificativo : 128356

Informazione
Regolamentata

Nome utilizzatore : BINTESAN18 - Tamagnini

Tipologia : REGEM

Data/Ora Ricezione : 05 Marzo 2020 21:14:46

Data/Ora Inizio : 05 Marzo 2020 21:14:47

Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article 41 Issuer's Regulation – Voluntary Public Exchange Offer for UBI Banca shares

Testo del comunicato

Vedi allegato.



**Voluntary public exchange offer
launched by Intesa Sanpaolo S.p.A.
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)

Turin - Milan, 5 March 2020 – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “**Offeror**”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“**UBI Banca**”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
05/03/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	3,050
05/03/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	7,880
05/03/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	189,000
05/03/2020	IDEM	Purchase	EUR	IT0016576123	FTSEMIB Index	20
05/03/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	130,900
05/03/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	43,550
05/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	299
05/03/2020	SEDEX	Purchase	EUR	IT0005374290	FTSEMIB Index	150,000
05/03/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	43,000
05/03/2020	IDEM	Purchase	EUR	IT0016088665	FTSEMIB Index	3
05/03/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	288,000
05/03/2020	SEDEX	Sale	EUR	IT0005392136	FTSEMIB Index	15,000
05/03/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	20,000
05/03/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	140,000
05/03/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	289,000
05/03/2020	SEDEX	Purchase	EUR	IT0005392136	FTSEMIB Index	29,000
05/03/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	289,500
05/03/2020	SEDEX	Sale	EUR	IT0005374308	FTSEMIB Index	50,000
05/03/2020	IDEM	Purchase	EUR	IT0015395319	FTSEMIB Index	4
05/03/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	10,500
05/03/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	78,000
05/03/2020	SEDEX	Sale	EUR	IT0005360380	FTSEMIB Index	415,000
05/03/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	1,500,000
05/03/2020	IDEM	Purchase	EUR	IT0016451624	FTSEMIB Index	1
05/03/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	10,000
05/03/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	3,500

05/03/2020	IDEM	Purchase	EUR	IT0015395350	FTSEMIB Index	1
05/03/2020	IDEM	Purchase	EUR	IT0016562511	FTSEMIB Index	28
05/03/2020	IDEM	Purchase	EUR	IT0013934960	FTSEMIB Index	20
05/03/2020	IDEM	Purchase	EUR	IT0016562875	FTSEMIB Index	16
05/03/2020	IDEM	Purchase	EUR	IT0016563543	FTSEMIB Index	20
05/03/2020	IDEM	Sale	EUR	IT0013934960	FTSEMIB Index	20
05/03/2020	IDEM	Sale	EUR	IT0016563543	FTSEMIB Index	20
05/03/2020	IDEM	Sale	EUR	IT0016562875	FTSEMIB Index	16
05/03/2020	SEDEX	Purchase	EUR	IT0005400228	FTSEMIB Index	10,000
05/03/2020	SEDEX	Sale	EUR	XS1963557589	FTSEMIB Index	20,000
05/03/2020	SEDEX	Sale	EUR	IT0005360422	FTSEMIB Index	25,000
05/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	107
05/03/2020	EUROTLX	Sale	EUR	XS1438515915	EURO STOXX BANK	20,000
05/03/2020	IDEM	Sale	EUR	IT0016562776	FTSEMIB Index	20
05/03/2020	SEDEX	Purchase	EUR	XS1923628736	FTSEMIB Index	25,000
05/03/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	1,000
05/03/2020	IDEM	Sale	EUR	IT0015771022	FTSEMIB Index	1
05/03/2020	SEDEX	Sale	EUR	IT0005392078	FTSEMIB Index	65,000
05/03/2020	IDEM	Sale	EUR	IT0016563642	FTSEMIB Index	20
05/03/2020	EUROTLX	Sale	EUR	IT0005093270	FTSEMIB Index	10,000
05/03/2020	SEDEX	Sale	EUR	IT0005392227	FTSEMIB Index	20,000
05/03/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	10,000
05/03/2020	SEDEX	Sale	EUR	IT0005400160	FTSEMIB Index	2,000
05/03/2020	EUREX	Sale	EUR	DE000C425B65	EURO STOXX BANK	2,000
05/03/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	14,000
05/03/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	8,000
05/03/2020	SEDEX	Purchase	EUR	IT0005339558	FTSEMIB Index	150,000
05/03/2020	SEDEX	Sale	EUR	IT0005364176	EURO STOXX BANK	6,800
05/03/2020	SEDEX	Sale	EUR	IT0005378093	FTSEMIB Index	56,000
05/03/2020	SEDEX	Purchase	EUR	IT0005380545	FTSEMIB Index	15,000
05/03/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	11,000
05/03/2020	SEDEX	Purchase	EUR	IT0005383515	EURO STOXX BANK	16,000
05/03/2020	SEDEX	Purchase	EUR	IT0005386062	FTSEMIB Index	4,000
05/03/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	60,000
05/03/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	17,000
05/03/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	15,000
05/03/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	19,000
05/03/2020	EUROTLX	Purchase	EUR	XS1390424171	EURO STOXX BANK	3,000
05/03/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	4,000
05/03/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	5,000
05/03/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	222,000
05/03/2020	EUROTLX	Purchase	EUR	XS1777975027	EURO STOXX BANK	9,900
05/03/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	7,200
05/03/2020	EUROTLX	Sale	EUR	XS1914902074	EURO STOXX BANK	34,000
05/03/2020	SEDEX	Sale	EUR	XS2006305721	EURO STOXX BANK	120,000
05/03/2020	SEDEX	Purchase	EUR	XS2106058600	FTSEMIB Index	5,000
04/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	35

In addition, notice is hereby given that today Banca IMI S.p.A., as part of its ordinary business as a brokerage company, following a specific request from the customer, has executed the unwind of two OTC Call options on UBI Banca ordinary shares having cash settlement in case of exercise, sold on 13 and 14 February 2020 by FONDACO SGR in the name and on behalf of FONDAZIONE CASSA RISPARMIO DI CUNEO. Details are shown below.

Date	Instrument type	Date of original transaction	Kind of transaction	Trading venue	Number of underlying shares	Currency	Option price per unit
05/03/2020	OTC Call Option cash settlement on UBI Banca ordinary shares	13/02/2020	Unwind of Call Option expiry 15/05/2020	Over The Counter	225,000	EUR	0.15
05/03/2020	OTC Call Option cash settlement on UBI Banca ordinary shares	14/02/2020	Unwind of Call Option expiry 15/05/2020	Over The Counter	775,000	EUR	0.15

This notice is also available on the Offeror's website group.intesasanpaolo.com.

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Intesa Sanpaolo S.p.A.

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Fine Comunicato n.0033-46

Numero di Pagine: 6