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Informazione

Regolamentata

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Gruppo del quarto trimestre e dell'anno

2019

Testo del comunicato

Vedi allegato.





Relazioni con i Media

Investor Relations

T +39 06 8305 5699 ufficiostampa@enel.com T +39 06 8305 7975 investor.relations@enel.com

enel.com

enel.com

ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL QUARTO TRIMESTRE E DELL'ANNO 2019

Roma, 6 marzo 2020 – Enel S.p.A. ("Enel") ha pubblicato il "Quarterly Bulletin" ("Report") contenente i dati operativi del Gruppo del quarto trimestre e dell'anno 2019.

Il *Report*, pubblicato in anticipo rispetto all'approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l'obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (<u>www.enel.com</u>), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato "eMarket Storage" (<u>www.emarketstorage.com</u>).



Quarterly Bulletin FY 2019

Investor Relations Team investor.relations@enel.com +39 06 8305 7975

Website www.enel.com/investors













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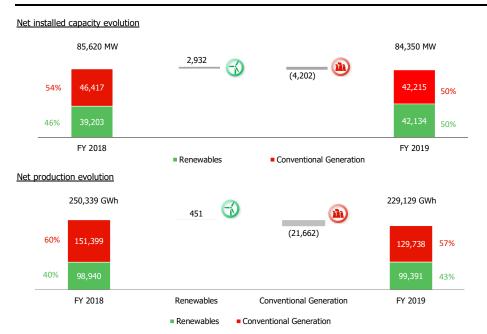




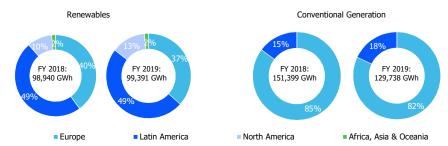


1. Group Summary

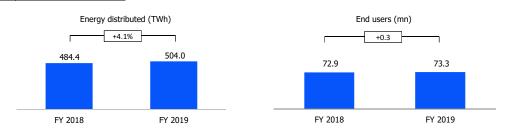




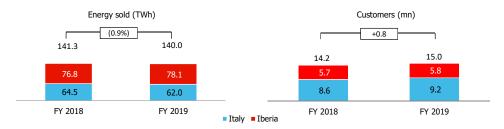
Net Production - breakdown by country



Group Infrastructure & Networks



Free power market















2. Group Net Installed Capacity¹



						2019 Added
	FY 20	19	FY 20	18	∆ yoy	capacity
Group		% Weight		% Weight	Δ yoy	MW
Hydro	27,830	33.0%	27,844	32.5%	-0.1%	51
Wind	10,327	12.2%	8,190	9.6%	26.1%	2,227
Solar & Others	3,100	3.7%	2,364	2.8%	31.1%	1,222
Geothermal	878	1.0%	804	0.9%	9.3%	75
Total Renewables	42,134	50.0%	39,203	45.8%	7.5%	3,575
Nuclear	3,318	3.9%	3,318	3.9%	0.0%	3,373
Coal				18.5%		
	11,695	13.9%	15,828		-26.1%	-
CCGT	14,991	17.8%	12,798	14.9%	17.1%	-
Oil & Gas	12,211	14.5%	14,473	16.9%	-15.6%	-
Total Conventional Generation	42,215	50.0%	46,417	54.2%	-9.1%	-
Total Enel Group	84,350	100%	85,620	100%	-1.5%	3,575
The Lor	DATE: L	V 184-1-6-4	2000	V 107-1-6-6	A	DANA
Italy		% Weight		% Weight	∆ yoy	MW
Hydro	12,406	45.2%	12,411	44.9%	0.0%	17.8
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	65	0.2%	-56.7%	-
Geothermal	766	2.8%	762	2.8%	0.4%	3.1
Total Renewables	13,972	50.9%	14,011	50.7%	-0.3%	20.9
Coal	6,206	22.6%	6,340	23.0%	-2.1%	-
CCGT	4,535	16.5%	2,312	8.4%	96.2%	-
Oil & Gas	2,739	10.0%	4,962	18.0%	-44.8%	-
Total Conventional Generation	13,480	49.1%	13,613	49.3%	-1.0%	-
Total	27,452	100%	27,624	100%	-0.6%	20.9
				v		
Iberia		% Weight		% Weight	∆ yoy	MW
Hydro	4,748	20.3%	4,761	21.0%	-0.3%	29
Wind	2,291	9.8%	1,750	7.7%	30.9%	541
Solar & Others	353	1.5%	14	0.1%	2438.4%	339
Total Renewables	7,391	31.7%	6,525	28.7%	13.3%	909
Nuclear	3,318	14.2%	3,318	14.6%	0.0%	-
Coal	4,825	20.7%	5,052	22.2%	-4.5%	-
CCGT	5,480	23.5%	5,445	24.0%	0.6%	-
Oil & Gas	2,334	10.0%	2,377	10.5%	-1.8%	-
Total Conventional Generation	15,957	68.3%	16,192	71.3%	-1.4%	-
Total	23,348	100%	22,717	100%	2.8%	909
Latin America	MW	% Weight	MW	% Weight	Δ yoy	MW
	14100					174.00
	10 570		10 575	40 NO/a	n no/a	1
Hydro Wind	10,579	49.9%	10,575	49.0%	0.0%	4
Wind	1,556	7.3%	1,616	7.5%	-3.8%	29
Wind Solar & Others	1,556 1,500	7.3% 7.1%	1,616 1,636	7.5% 7.6%	-3.8% -8.3%	
Wind Solar & Others Geothermal	1,556 1,500 41	7.3% 7.1% 0.2%	1,616 1,636 41	7.5% 7.6% 0.2%	-3.8% -8.3% 0.0%	29 314 -
Wind Solar & Others Geothermal Total Renewables	1,556 1,500 41 13,676	7.3% 7.1% 0.2% 64.5%	1,616 1,636 41 13,869	7.5% 7.6% 0.2% 64.2%	-3.8% -8.3% 0.0% - 1.4%	29
Wind Solar & Others Geothermal Total Renewables Coal	1,556 1,500 41 13,676 664	7.3% 7.1% 0.2% 64.5% 3.1%	1,616 1,636 41 13,869 813	7.5% 7.6% 0.2% 64.2% 3.8%	-3.8% -8.3% 0.0% -1.4% -18.3%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT	1,556 1,500 41 13,676 664 4,168	7.3% 7.1% 0.2% 64.5% 3.1% 19.7%	1,616 1,636 41 13,869 813 4,233	7.5% 7.6% 0.2% 64.2% 3.8% 19.6%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 13,676 664 4,168 2,691	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7%	1,616 1,636 41 13,869 813 4,233 2,688	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,556 1,500 41 13,676 664 4,168 2,691 7,523	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8%	-3.8% -8.3% 0.0% - 1.4% -18.3% -1.5% 0.1% - 2.7%	29 314 - 347 - - -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 13,676 664 4,168 2,691	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7%	1,616 1,636 41 13,869 813 4,233 2,688	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7%	29 314 - 347 - - - - 347
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%	29 314 - 347 - - -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 35.8% 100% Weight	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0%	29 314 - 347 - - - 347 MW
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 35.8% 100% Weight 0.2% 7.6%	-3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8%	29 314 - 347 - - - - 347
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 2.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 1.3%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 2.0% 16.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883	7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% <i>Weight</i> 0.2% 7.6% 1.3% 9.0%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% 0.0% 17.5%	29 314 - 347 - - - 347 MW
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 16.5% 0.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623	7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 1.3% 9.0% 37.1%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 64.5% 0.0% 12.9%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 1.3% 9.0% 8.3%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 809 4,447	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 61.5% 0.0% 12.9% 70.7%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6%	-3.8% -8.3% 0.0% -1.4% -1.4% -1.8.3% -1.5% 0.1% -2.7% -2.7% -1.9% Δ yov 0.0% 0.0% 17.5% -10.0% 0.0% 0.0%	29 314 - 347 - - - 347 MW
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 37.1% 8.3% 9.0% 45.6% 91.0%	-3.8% -8.3% 0.0% -1.4% -1.83% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8%	29 314 - 347 - - - 347 MW - 154 - - - - - - - - - - - - - - - - - - -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 809 4,447	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 61.5% 0.0% 12.9% 70.7%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6%	-3.8% -8.3% 0.0% -1.4% -1.4% -1.8.3% -1.5% 0.1% -2.7% -2.7% -1.9% Δ yov 0.0% 0.0% 17.5% -10.0% 0.0% 0.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 809 4,447 5,255 6,293	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 6.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% 0.0% -100.0% 0.0% -40.8% -35.5%	29 314 - 347 - - 347 MW - 154 - - 154
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 60.0% 12.9% 70.7% 83.5% 100%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 6 Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 100%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5%	29 314 - 347 - - - 347 MW - 154 - - - - - - - - - - - - - - - - - - -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.29% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100% Weight 1.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 7.6% 7.6% 37.1% 8.3% 9.0% 37.1% 8.356% 91.0% 100%	-3.8% -8.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 17.5% -100.% 0.0% -40.8% -35.5%	29 314
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Wind Wind Wind Wind Wind Wind Wind	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 8000 4,447 5,255 6,293	7.3% 7.19% 0.29% 64.59% 3.119% 19.77% 12.77% 35.55% 100.0% Weight 0.39% 14.29% 0.09% 16.59% 0.09% 12.99% 100.0% 1	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 9.0% 37.1% 8.3% 9.0% 637.1% 63.6% 91.0%	-3.8% -8.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% -100.0% 17.5% -100.0% 0.0% -40.8% -35.5%	29 314 - 347 - - - 347 MW - 154 - - - - 154 - - - 154 - - - - - - - - - - - - - - - - - - -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.79% 35.5% 100.0% Weight 0.39% 14.29% 0.09% 12.99% 70.79% 83.5% 100% Weight 1.59% 83.29% 1.59% 83.29% 1.59%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 37.1% 8.3% 49.0% 491.0% Weight 2.4% 91.3% 6.3%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% -100.0% 0.0% -100.0% -40.8% -35.5% Δ yoy -1.2% 49.5% 265.3%	29 314 - 347 - - - 347 MW - 154 - - - 154 - - - 1,456 536
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.79% 35.5% 100.0% 6 Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.99% 70.77% 83.5% 100% 6 Weight 1.5% 83.2% 14.0% 14.0% 1.4%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0% 100% Weight 2.4% 91.3% 6.3% 0.0%	-3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% -1.00.0% 0.0% -40.8% -35.5% A yoy -1.2% 49.5% 265.3% n.m.	29 314 - 347 - - 347 MW - 154 - - 154 - - - 1,456 536 72
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.79% 35.5% 100.0% Weight 0.39% 14.29% 0.09% 12.99% 70.79% 83.5% 100% Weight 1.59% 83.29% 1.59% 83.29% 1.59%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 37.1% 8.3% 49.0% 491.0% Weight 2.4% 91.3% 6.3%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% -100.0% 0.0% -100.0% -40.8% -35.5% Δ yoy -1.2% 49.5% 265.3%	29 314 - 347 - - - 347 MW - 154 - - - 154 - - - 1,456 536
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 8099 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	7.3% 7.19% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.9% 10.0% 83.5% 100% Weight 1.59% 83.2% 14.0% 14.0% 1.4% 1.4%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 3,220	7.5% 7.6% 0.2% 64.2% 64.2% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 9.0% 37.1% 8.3% 9.0% 91.0% 100% Weight 0.24% 91.3% 6.3% 0.0% 100%	-3.8% -8.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5% A yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 - 347 MW - 154 - - 154 - - 1,456 536 72
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 8090 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.79% 35.5% 100.0% 6 Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.99% 70.77% 83.5% 100% 6 Weight 1.5% 83.2% 14.0% 14.0% 1.4%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 - 3,220	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 6 Weight 0.2% 7.6% 91.0% 8.3% 9.0% 6.3% 0.0% 100% 6.3% 0.0% 100%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% -40.8% -35.5% A yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 - - - 347 MW - 154 - - - 1,456 536 72 2,063
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania Wind	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.77% 35.5% 100.0% Weight 0.39% 14.29% 0.09% 12.99% 70.79% 83.5% 100% Weight 1.59% 14.0% 1.49% 14.0% 1.49% 15.5% 10.0% 12.9% 15.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 - 3,220 MW 371	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 9.0% 37.1% 8.3% 49.0% 100% Weight 2.4% 91.3% 6.3% 0.0% 100%	-3.8% -3.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% -1.00% -1.00% -1.00% -35.5% Δ yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 - 347 347 MW - 154 154 1,456 536 72 2,063
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 8090 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.79% 35.5% 100.0% Weight 0.39% 14.29% 0.09% 12.99% 0.09% 12.99% 14.09% 14.9% 14.0% 14.9% 14.0% 14.9% 14.0% 14.9%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 - 3,220	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 6 Weight 0.2% 7.6% 91.0% 8.3% 9.0% 6.3% 0.0% 100% 6.3% 0.0% 100%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% -40.8% -35.5% A yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 347 MW - 154 154 1,456 536 72 2,063















3. Group Net Production



Hydro	Γ	FY 20	19	FY 2	2018	∆ yoy	Q4 2019
Wind	Group	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Solar & Others 3,995 1,7% 5,005 2,0% -20,2% 1,0% 1,0% 2,0% 1,0% 2,0% 1,0% 2,0% 1,0% 2,0% 1,0% 2,0% 3,95% 1,0% 2,0% 2,0% 3,95% 1,0% 2,0% 2,0% 3,134 1,5.9% 1,0% 2,0% 2,0% 3,134 1,5.9% 1,0% 1,0% 2,0% 2,0% 3,134 1,5.9% 1,0% 2,0	Hydro	62,580	27.3%	65,893	26.3%	-5.0%	17,01
Cocolemnal Coc	Wind	26,668	11.6%	22,161	8.9%	20.3%	7,73
	Solar & Others	3,995	1.7%	5,005	2.0%	-20.2%	1,08
	Geothermal						1,55
Nuclear 26,279 11,5% 24,067 9,6% 9,2% 16,4% 64,366 25,7% 41,6% 18,0% 20,887 9,1% 24,832 9,9% 15,3% 18,0% 20,887 9,1% 250,339 100% 255,336 255	tal Renewables 🕣						27,37
Coal	-	-					6,03
Total Conventional Generation A-980 19,6% 24,832 39,9% -15,9% 15,9% 15,9% -15,9% 1							5,34
Total Conventional Generation							10,67
129,738 56,6% 151,399 60,5%							5,37
Total Enel Group 229,129 100% 259,339 100% -8.5%	(-3-)						
Titaly	tal conventional deficiation						27,42
Hydro 17,246 36,896 18,395 34,696 5.296 1,289 2,496 5.396 1,289 2,496 7.70,996 7.70,	tai Enei Group	229,129	100%	250,339	100%	-8.5%	54,80
Wind 1,357 2,9% 1,289 2,4% 5,3% Geothermal 5,669 12.1% 5,667 10.6% 0.0% 1,0% 2,4308 51.8% 25,476 47.9% 4.6% 2,4308 51.8% 25,476 47.9% 4.6% 2,2438 51.8% 2,5476 47.9% 4.6% 2,2438 51.8% 2,5476 47.9% 4.6% 2,2438 51.8% 2,5476 47.9% 4.6% 2,2438 2,244 2,2608 38.9% 33.4%	Italy	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Solar & Others Sola	Hydro	17,246	36.8%	18,395	34.6%	-6.2%	4,77
Secthermal Section S	Wind	1,357	2.9%	1,289	2.4%	5.3%	41
Total Renewables	Solar & Others	36	0.1%	125	0.2%	-70.9%	
Coal	Geothermal	5,669	12.1%	5,667	10.6%	0.0%	1,40
CCGT	tal Renewables	24,308	51.8%	25,476	47.9%	-4.6%	6,59
Total Conventional Generation 22,664 48.8.2% 27,757 52.1% -18.6% -18.	Coal	12,757	27.2%	20,698	38.9%	-38.4%	3,38
Total Conventional Generation 22,604 48.2% 27,757 52.1% -18.6% 1.9% 1.00% 53,232 1.00% -11.9% 1.9% 1.9% 1.0% 1.0% 1.0% 1.0% 1.1% 1.9% 1.0	CCGT	9,591	20.4%	6,578	12.4%	45.8%	2,17
Total	Oil & Gas	256	0.5%	481	0.9%	-46.8%	
Total	tal Conventional Generation	22,604	48.2%	27,757	52.1%	-18.6%	5,60
Hydro S,861 9.5% 8,459 11.4% -30.7% Solar & Others 102 0.2% 25 0.0% 301.8% 11.9% 11.9% 11.9% 22.316 301.8% 11.9% 9.2% 11.4% 9.2% 11.9% 12.172 16.4% 9.2% 12.172 16.4% 9.2% 12.172 16.4% 9.2% 12.172 16.4% 9.2% 11.687 19.0% 8.957 12.1% 30.5% 6.681 9.0% -14.676 13.24% 9.2% 11.687 19.0% 8.957 12.1% 30.5% 6.681 9.0% -14.676 17.3%	tal		100%				12,20
Hydro S,861 9.5% 8,459 11.4% -30.7% Solar & Others 102 0.2% 25 0.0% 301.8% 11.9% 11.9% 11.9% 22.316 301.8% 11.9% 9.2% 11.4% 9.2% 12.172 16.4% 9.2% 12.172 16.4% 9.2% 12.172 16.4% 9.2% 12.172 16.4% 9.2% 11.687 19.0% 8,957 12.1% 30.5% 12.1% 30.5% 6.681 9.0% -14.67% 12.312 83.6% 6.2021 83.6% 62.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.6% 63.021 83.	Thoric	CWh	0/- Moinht	CMP	0/- Weight	A years	GWh
Wind							1,91
Solar & Others 102 0.2% 25 0.0% 301.8% Total Renewables 10,090 16.4% 12,172 16.4% 17.1% Nuclear 26,279 42.8% 24,067 32.4% 9.2% Coal 7,643 12.4% 22,316 30.1% 65.8% CCGT 11,687 19,0% 8,957 12.1% 30.5% Oil & Gas 5,703 9,3% 6,681 9,0% Total Conventional Generation 51,312 83.6% Fotal Conventional Generation 61,402 100% 74,193 100.0% Latin America		,		,			1,29
10,090				,			1,23
Nuclear 26,279 42.8% 24,067 32.4% 9.2% Coal 7,643 12.4% 22,316 30.1% 65.8% Oil & Gas 5,703 9.3% 6,681 9.0% -14.6% Fotal Conventional Generation 51,312 83.6% 62,021 83.6% -17.3% International Generation 61,402 100% 74,193 100.0% -17.2% International Generation 61,402 100% 74,193 100.0% -17.2% International Generation 61,402 100% 74,193 100.0% -17.2% International Generation 6,297 8.8% 6,138 8.7% 2.6% Solar & Others 2,766 3.9% 3,052 4.3% -9.4% Gotal Renewables 48,448 67.4% 48,137 68.2% 6.5% Coal 3,858 5.4% 16,816 23.8% 6.5% International Generation 71,836 100.0% 70,578 100.0% 4.2% International Generation 71,836 100.0% 70,578 100.0% 4.2% International Generation 1,807 5.2% 1,610 1,807 International Generation 1,807 5.2% 1,610 1,807 International Generation 1,807 5.2% 1,610 1,807 International Generation 1,807 5.2% 1,610 1,80% International Generation 1,807 5.2% 1,894 4.6% 6.3% International Generation 1,807 5.8% 1,894 4.6% 6.3% International Generation 32,433 38.7% 18,572 45.2% -28.2% International Generation 32,433 34.2% 39,182 95.4% -10.2% International Generation 32,433 34.2% 39,182 9							3,26
Coal							6,03
Total Conventional Generation 11,687 19.0% 5,703 9.3% 6,681 9.0% -17.3%	112						1,28
Total Conventional Generation							2,93
Total Conventional Generation S1,312 83.6% 62,021 83.6% -17.3% -17.2%							1,32
Columbrate Col							11,58
Latin America							14,84
Hydro 39,191 54.6% 38,733 54.9% 1.2% Wind 6,297 8.8% 6,138 8.7% 2.6% Solar & Others 2,766 3.9% 3,052 4.3% -9.4% Geothermal 194 0.3% 214 0.3% -9.4% Coal 3,858 5.4% 2,781 3.9% 38.7% CCGT 17,908 24.9% 16,816 23.8% 6.5% Oil & Gas 1,621 2.3% 2,843 4.0% -43.0% Total Conventional Generation 23,388 32.6% 22,441 31.8% 4.2% Total Conventional Generation 39 0.1% 32 0.1% 21.9% Wind 50lar & Others 159 0.5% 163 0.4% -2.3% CCGT 5,793 16.8% 5,783 14.1% 0.2% CCGT 5,793 16.8% 5,783 14.1% 0.2% CCGT 5,793 16.8% 5,783 14.1% 0.2% Total Conventional Generation 32,433 94.2% 39,182 95.4% -17.2% Total Conventional Generation 23,438 100% 41,076 100% -16.2% North America GWh Weight GWh Weight A yoy Hydro 244 1.9% 274 2.8% -11.0% Geothermal 285 2.2% - 0% 0.0m. Total Conventional Generation 295 61.0% 633 61.9% Geothermal 295 61.0% 933 61.9% -70.1% Mind 959 61.0% 933 61.9% -70.1% Golar & Others 612 39.0% 574 38.1% 6.7%							
Wind Solar & Others 6,297 8.8% 3,052 6,138 8.7% 9.4% 9.4% 9.4% 6.7,4% 2.6% 3,052 2.6% 43,052 2.43% 9.9,4% 4.9% 2.6% 9.4% 9.4% Total Renewables Coal 48,448 67.4% 67.4% 48,137 68.2% 6.5% 0.6% 6.5% Coal 3,858 5.4% 1,621 2.3% 2,843 4.0% 4.2% 6.5% 6.5% Oil & Gas 1,621 2.3% 2,838 22,441 31.8% 31.8% 4.2% 4.2% Total Conventional Generation 71,836 100.0% 70,578 100.0% 4.2% Total Renewables 60,0% 90.1% 39 0.1% 0.1% 63.3% 0.1% 4.09 0.1% 4.2% Total Renewables 2,005 5.8% 0.1333 1,894 4.6% 0.5% 5.8% 0.28% 5.8% 0.28% 1,894 4.6% 0.5% 5.8% 0.28% 6.3% 0.2% 6.3% 0.2% 6.3% 0.2% 6.10 6.3% 0.2% 6.28% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.28.2% 0.28.2% 6.10.2% 6.10.2% 6.10.2% 6.10.2% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>GWh</td></t<>							GWh
Solar & Others 2,766 3.9% 3,052 4.3% -9,4% Geothermal 194 0.3% 214 0.3% -9,4% Coal 3,858 5,4% 48,137 68.2% 6.5% Coal 3,858 5,4% 2,781 3.9% 38.7% CCGT 17,908 24.9% 16,816 23.8% 6.5% Coil & Gas 1,621 2.3% 2,843 4.0% 4.2% Total Conventional Generation 71,836 100.0% 70,578 100.0% Rest of Europe GWh % Weight Wind 1,807 5.2% 1,700 4.1% 6.3% Solar & Others 159 0.5% 163 0.4% -2.3% CCGT 5,793 16.8% 5,783 14.1% 0.2% Oil & Gas 13,307 38.6% 5,783 14.1% 0.2% Oil & Gas 13,307 38.6% 5,783 14.1% 0.2% Total Conventional Generation 32,433 94.2% 39,182 95.4% -10.2% Total Conventional Generation 244 1.9% 274 2.8% -10.2% Total Conventional Generation 244 1.9% 274 2.8% -10.2% Oil & Gas 31,22 35.5% 8,413 86.3% 44.1% Solar & Others 319 2.5% 6.0% 5,783 61.9% -70.1% Geothermal 285 2.2% - 0% 0.m. Total Conventional Generation 295 61.0% 9,752 100% 33.0% Africa, Asia & Oceania	,						10,23
Total Renewables	1111						1,64
A		,		,			72
Coal							4
CCGT							12,65
Total Conventional Generation 2,388 32.6% 2,441 31.8% 4.2% 4.2%							66
Rest of Europe GWh % Weight Hydro 39 0.1% 163 0.4% 0.2% 163 0.4% 0.2% 0.1% 0.1% 0.2% 0.1% 0.1% 0.2% 0.1% 0.1% 0.2% 0.1% 0.1% 0.2% 0.2% 0.1% 0.2%							3,98
Total							31
Rest of Europe GWh							4,97
Hydro 39	[[[]	/1,836	100.0%	70,578	100.0%	1.8%	17,62
Hydro 39	Rest of Europe ²	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Wind 1,807 5.2% 1,700 4.1% 6.3% Solar & Others 159 0.5% 163 0.4% Coal 13,333 38.7% 18,572 45.2% -28.2% CCGT 5,793 16.8% 5,783 14.1% 0.2% Oil & Gas 13,307 38.6% 14,827 36.1% -10.2% Total Conventional Generation 32,433 94.2% 39,182 95.4% Total 34,438 100% 41,076 100% -16.2% North America GWh % Weight Wind 12,122 93.5% 8,413 86.3% 44.1% Solar & Others 319 2.5% 1,066 10.9% -70.1% Geothermal 285 2.2% - 0% 0.8 Africa, Asia & Oceania GWh % Weight Move Mov				32			
Solar & Others 159	Wind						56
Coal 1,894 4.6% 5.8% 1,894 4.6% 5.8% 1,894 4.6% 5.8% 1,8333 38.7% 18,572 45.2% -28.2% 6.2	Solar & Others	,		,			2
Coal CCGT 13,333 38.7% 18,572 45.2% -28.2% CCGT 5,793 16.8% 5,783 14.1% 0.2% Oil & Gas 13,307 38.6% 14,827 36.1% -10.2% Total Conventional Generation 32,433 94.2% 39,182 95.4% -17.2% Total 34,438 100% 41,076 100% -16.2% North America³ GWh % Weight A yoy -11.0% Hydro 244 1.9% 274 2.8% -11.0% Wind 12,122 93.5% 8,413 86.3% 44.1% Solar & Others 319 2.5% 1,066 10.9% -70.1% Geothermal 285 2.2% - 0% n.m. Total 12,969 100% 9,752 100% 33.0% Africa, Asia & Oceania⁴ GWh % Weight Meight A yoy Wind 959 61.0% 933 61.9% 2.7% <td>tal Renewables</td> <td></td> <td></td> <td></td> <td></td> <td>5.8%</td> <td>60</td>	tal Renewables					5.8%	60
CCGT	Coal	•				-28.2%	
North America³ GWh % Weight Mind 12,22 35.9 11,827 36.1% 39,182 49.54% 39,182 49.54% 39,182 49.54% 39,182 49.54% 39,182 49.54% 39,182 49.54% 39,182 49.54% 39,182 95.49% 39,182 49.54% 39,182 95.49% 39,110.09 97.52 10.0% 30,182 95.49% 39,182 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1,56</td>							1,56
Solar & Otean Solar & Oceania Solar & Otean Solar & Others Solar & Others							3,70
North America 34,438	tal Conventional Generation						5,26
Hydro 244 1.9% 274 2.8% -11.0%	tal	34,438	100%	41,076	100%	-16.2%	5,86
Hydro 244 1.9% 274 2.8% -11.0%	3	CWh	0/ 18/oinht	CIMIL	0/ 10/-1-1-1	Α	CMI
Wind Solar & Others Geothermal 12,122 319 2.5% 285 2.2% 93.5% 1,066 - 0% - 0% - 0% - 0% - 0% - 0% - 0% - 0%							GWh
Solar & Others 319 2.5% 1,066 10.9% -70.1%							3.50
Cotal 285 2.2% - 0% n.m.							3,59
Africa, Asia & Oceania ⁴ GWh % Weight 975 Meight 200% Δ yoy 200% Wind Solar & Others 612 39.0% 574 38.1% 6.7%				1,066			9
Africa, Asia & Oceania ⁴ GWh % Weight GWh % Weight Δ yoy Wind 959 61.0% 933 61.9% 2.7% Solar & Others 612 39.0% 574 38.1% 6.7%				0.753			2 97
Wind 959 61.0% 933 61.9% 2.7% Solar & Others 612 39.0% 574 38.1% 6.7%	Lai	12,909	100%	9,/52	100%	33.0%	3,87
Wind 959 61.0% 933 61.9% 2.7% Solar & Others 612 39.0% 574 38.1% 6.7%	Africa, Asia & Oceania ⁴	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Solar & Others 612 39.0% 574 38.1% 6.7%							21
	Solar & Others						17
Total 1,571 100% 1,508 100% 4.2%		1,571	100%	1,508	100%	4.2%	39
L. Includes South America, Costa Rica, Guatemala and Panama.			,	.,			













4. Group Infrastructure & Networks





Electricity distributed (TWh)	FY 2019	FY 2018	Δγογ
Italy	224.6	226.5	-0.8%
Iberia	126.5	124.9	1.3%
Latin America	137.3	117.4	16.9%
Argentina	16.8	17.5	-4.3%
Brazil	81.3	61.3	32.7%
Chile	16.6	16.5	0.6%
Colombia	14.4	14.0	2.4%
Peru	8.2	8.0	2.1%
Rest of Europe	15.7	15.6	0.3%
Total	504.0	484.4	4.1%

FY 2019	FY 2018	Δγογ
31.5	31.4	0.0%
12.2	12.2	0.5%
26.7	26.5	0.8%
2.5	2.5	-1.6%
17.2	17.1	0.5%
2.0	1.9	2.5%
3.5	3.4	2.7%
1.4	1.4	0.8%
2.9	2.9	1.8%
73.3	72.9	0.4%
	31.5 12.2 26.7 2.5 17.2 2.0 3.5 1.4 2.9	31.5 31.4 12.2 12.2 26.7 26.5 2.5 2.5 17.2 17.1 2.0 1.9 3.5 3.4 1.4 1.4 2.9 2.9 73.3 72.9

 $1.\mbox{End}$ Users represent the number of distribution delivery points at the end of the period.

5. Retail



Total energy sold (TWh) ²	FY 2019	FY 2018	Δγογ
Italy	97.5	104.3	-6.5%
Regulated	35.6	39.8	-10.7%
Free Market	62.0	64.5	-3.9%
Iberia	89.4	89.6	-0.2%
Regulated	11.4	12.9	-11.5%
Free Market	78.1	76.8	1.7%
Latin America	105.0	91.1	15.2%
Argentina	13.7	14.5	-5.3%
Brazil ³	62.2	48.1	29.4%
Chile	12.8	12.8	-0.4%
Colombia	9.4	8.9	5.3%
Peru	6.9	6.8	1.5%
Rest of Europe	9.7	10.4	-6.4%
Total	301.7	295.4	2.1%

Gas sold (bmc)	FY 2019	FY 2018	Δγογ
Italy	4.7	4.8	-0.5%
Iberia	5.7	6.4	-10.3%
Romania	0.01	0.01	75.1%
Total	10.5	11.2	-6.1%

- 2. Net of energy losses.
- 3. Consider the full consolidation of Enel Dx Sao Paulo since June 2018.

Total power customers ⁴ (mn)	FY 2019	FY 2018	Δγογ
Italy	23.7	25.2	-5.8%
Regulated	14.4	16.6	-12.9%
Free Market	9.2	8.6	8.0%
Iberia	10.6	10.8	-1.1%
Regulated	4.8	5.1	-4.5%
Free Market	5.8	5.7	1.9%
Latin America	26.7	26.5	0.8%
Argentina	2.5	2.5	-1.6%
Brazil ³	17.2	17.1	0.5%
Chile	2.0	1.9	2.5%
Colombia	3.5	3.4	2.7%
Peru	1.4	1.4	0.8%
Rest of Europe	3.1	3.0	1.9%
Total	64.1	65.4	-2.0%

Gas customers (mn)	FY 2019	FY 2018	Δγογ
Italy	4.2	4.1	1.6%
Iberia	1.6	1.6	2.8%
Romania	0.05	0.04	22.1%
Total	5.9	5.7	2.1%

4. Power Customers represent clients with active contracts with Enel.













6. Main Financials & Market performance



Dividends

€/share	FY 2	019	FY 2018	
	Amount	Ex-Date	Amount	Ex-Date
Ordinary (interim)	0.16	01/22/20	0.14	01/23/19
Ordinary (Final)	0.16	N.A.	0.14	07/22/19
Total DPS ¹	0.32		0.2	28
Pay out	70	%	70	%

1. Minimun guaranteed DPS for 2019.

Multiples

	31/12/2019	31/12/2018	Δ yoy
Share Price (€)	7.072	5.044	40.2%
P/E ¹	15.0	12.6	18.6%
EV/EBITDA	9.1	7.2	27.0%
Dividend Yield	4.5%	5.6%	-18.5%

1. 2019 P/E ratio calculated using net income guidance. Source: Bloomberg.

Enel Group's Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

Stock performance (01/01/2019 - 21/02/2020)



7. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

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Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.













Fine Comunicato n.0116-7	
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