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PRESS RELEASE

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# ENEL PUBLISHES 2019 FOURTH QUARTER AND FULL YEAR GROUP OPERATING DATA REPORT

Rome, March 6<sup>th</sup>, 2020 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the fourth quarter and full year of 2019.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (<a href="www.enel.com">www.enel.com</a>), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (<a href="www.emarketstorage.com">www.emarketstorage.com</a>).



# Quarterly Bulletin FY 2019

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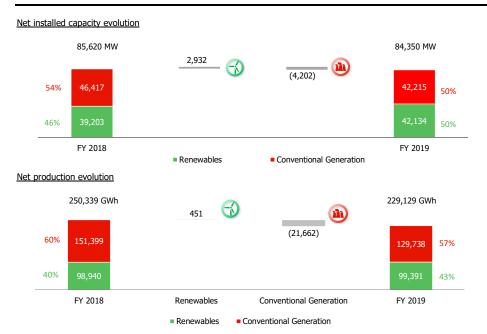




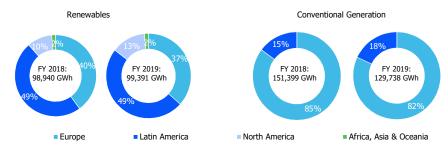


### 1. Group Summary

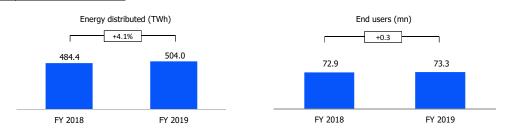




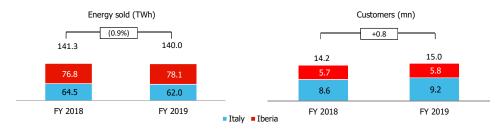
## Net Production - breakdown by country



# Group Infrastructure & Networks



# Free power market















# 2. Group Net Installed Capacity<sup>1</sup>



						2019 Added
	FY 20	19	FY 20	18	∆ yoy	capacity
Group		% Weight		% Weight	Δ yoy	MW
Hydro	27,830	33.0%	27,844	32.5%	-0.1%	51
Wind	10,327	12.2%	8,190	9.6%	26.1%	2,227
Solar & Others	3,100	3.7%	2,364	2.8%	31.1%	1,222
Geothermal	878	1.0%	804	0.9%	9.3%	75
Total Renewables	42,134	50.0%	39,203	45.8%	7.5%	3,575
Nuclear	3,318	3.9%	3,318	3.9%	0.0%	3,373
Coal				18.5%		
	11,695	13.9%	15,828		-26.1%	-
CCGT	14,991	17.8%	12,798	14.9%	17.1%	-
Oil & Gas	12,211	14.5%	14,473	16.9%	-15.6%	-
Total Conventional Generation	42,215	50.0%	46,417	54.2%	-9.1%	-
Total Enel Group	84,350	100%	85,620	100%	-1.5%	3,575
The Lor	DATE:	V 184-1-6-4	2000	V 107-1-6-6	A	DANA
Italy		% Weight		% Weight	∆ yoy	MW
Hydro	12,406	45.2%	12,411	44.9%	0.0%	17.8
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	65	0.2%	-56.7%	-
Geothermal	766	2.8%	762	2.8%	0.4%	3.1
Total Renewables	13,972	50.9%	14,011	50.7%	-0.3%	20.9
Coal	6,206	22.6%	6,340	23.0%	-2.1%	-
CCGT	4,535	16.5%	2,312	8.4%	96.2%	-
Oil & Gas	2,739	10.0%	4,962	18.0%	-44.8%	-
Total Conventional Generation	13,480	49.1%	13,613	49.3%	-1.0%	-
Total	27,452	100%	27,624	100%	-0.6%	20.9
				v		
Iberia		% Weight		% Weight	∆ yoy	MW
Hydro	4,748	20.3%	4,761	21.0%	-0.3%	29
Wind	2,291	9.8%	1,750	7.7%	30.9%	541
Solar & Others	353	1.5%	14	0.1%	2438.4%	339
Total Renewables	7,391	31.7%	6,525	28.7%	13.3%	909
Nuclear	3,318	14.2%	3,318	14.6%	0.0%	-
Coal	4,825	20.7%	5,052	22.2%	-4.5%	-
CCGT	5,480	23.5%	5,445	24.0%	0.6%	-
Oil & Gas	2,334	10.0%	2,377	10.5%	-1.8%	-
Total Conventional Generation	15,957	68.3%	16,192	71.3%	-1.4%	-
Total	23,348	100%	22,717	100%	2.8%	909
Latin America	MW	% Weight	MW	% Weight	Δ γογ	MW
	14100					175.00
	10 570		10 575	40 NO/a	n no/a	1
Hydro Wind	10,579	49.9%	10,575	49.0%	0.0%	4
Wind	1,556	7.3%	1,616	7.5%	-3.8%	29
Wind Solar & Others	1,556 1,500	7.3% 7.1%	1,616 1,636	7.5% 7.6%	-3.8% -8.3%	
Wind Solar & Others Geothermal	1,556 1,500 41	7.3% 7.1% 0.2%	1,616 1,636 41	7.5% 7.6% 0.2%	-3.8% -8.3% 0.0%	29 314 -
Wind Solar & Others Geothermal <b>Total Renewables</b>	1,556 1,500 41 <b>13,676</b>	7.3% 7.1% 0.2% <b>64.5%</b>	1,616 1,636 41 <b>13,869</b>	7.5% 7.6% 0.2% <b>64.2%</b>	-3.8% -8.3% 0.0% - <b>1.4%</b>	29
Wind Solar & Others Geothermal Total Renewables Coal	1,556 1,500 41 <b>13,676</b> 664	7.3% 7.1% 0.2% <b>64.5%</b> 3.1%	1,616 1,636 41 <b>13,869</b> 813	7.5% 7.6% 0.2% <b>64.2%</b> 3.8%	-3.8% -8.3% 0.0% <b>-1.4%</b> -18.3%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT	1,556 1,500 41 <b>13,676</b> 664 4,168	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7%	1,616 1,636 41 <b>13,869</b> 813 4,233	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6%	-3.8% -8.3% 0.0% <b>-1.4%</b> -18.3% -1.5%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 <b>13,676</b> 664 4,168 2,691	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7%	1,616 1,636 41 <b>13,869</b> 813 4,233 2,688	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% 12.4%	-3.8% -8.3% 0.0% <b>-1.4%</b> -18.3% -1.5% 0.1%	29 314 -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,556 1,500 41 <b>13,676</b> 664 4,168 2,691 <b>7,523</b>	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b>	1,616 1,636 41 <b>13,869</b> 813 4,233 2,688 <b>7,734</b>	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% 12.4% <b>35.8%</b>	-3.8% -8.3% 0.0% - <b>1.4%</b> -18.3% -1.5% 0.1% - <b>2.7%</b>	29 314 - <b>347</b> - - -
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 <b>13,676</b> 664 4,168 2,691	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7%	1,616 1,636 41 <b>13,869</b> 813 4,233 2,688	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% 12.4%	-3.8% -8.3% 0.0% <b>-1.4%</b> -18.3% -1.5% 0.1%	29 314 -
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation Total	1,556 1,500 41 <b>13,676</b> 664 4,168 2,691 <b>7,523</b> <b>21,200</b>	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b>	1,616 1,636 41 <b>13,869</b> 813 4,233 2,688 <b>7,734</b> <b>21,603</b>	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% 12.4% <b>35.8%</b>	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7%	29 314 - <b>347</b> - - - - 347
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe	1,556 1,500 41 <b>13,676</b> 664 4,168 2,691 <b>7,523</b> <b>21,200</b>	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b> 100.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% 12.4% <b>35.8%</b> 100%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%	29 314 - <b>347</b> - - -
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation Total  Rest of Europe Hydro	1,556 1,500 41 <b>13,676</b> 664 4,168 2,691 <b>7,523</b> 21,200	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b> 100.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% <b>35.8%</b> 100% <b>Weight</b>	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0%	29 314 - <b>347</b> - - - 347 MW
Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total  Rest of Europe Hydro Wind	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b> 100.0% <b>Weight</b> 0.3% 14.2%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% <b>35.8%</b> 100% <b>Weight</b> 0.2% 7.6%	-3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%  Δ yoy 0.0% 20.8%	29 314 - <b>347</b> - - - - 347
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b> 100.0% Weight 0.3% 14.2% 2.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW	7.5% 7.6% 0.2% <b>64.2%</b> 3.8% 19.6% 12.4% <b>35.8%</b> 100% <b>Weight</b> 0.2% 7.6% 1.3%	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW	7.3% 7.1% 0.2% <b>64.5%</b> 3.19% 19.7% 12.7% <b>35.5%</b> <b>100.0%</b> <b>Weight</b> 0.3% 14.2% 2.0% <b>16.5%</b>	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883	7.5% 7.6% 0.2% <b>64.2%</b> 19.6% 12.4% <b>35.8%</b> <b>100%</b> <i>Weight</i> 0.2% 7.6% 1.3% <b>9.0%</b>	-3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% 0.0% 17.5%	29 314 - <b>347</b> - - - 347 MW
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b> 100.0% 14.2% 2.0% 16.5% 0.0%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623	7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6% 1.3% 9.0% 37.1%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0% 17.5% -100.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037	7.3% 7.1% 0.2% <b>64.5%</b> 3.1% 19.7% 12.7% <b>35.5%</b> 100.0% 14.2% 2.0% <b>64.5%</b> 0.0% 12.9%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%  Weight 0.2% 7.6% 1.3% 9.0% 8.3%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 809 4,447	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 61.5% 0.0% 12.9% 70.7%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6%	-3.8% -8.3% 0.0% -1.4% -1.4% -1.8.3% -1.5% 0.1% -2.7% -2.7% -1.9%  Δ yov 0.0% 0.0% 17.5% -10.0% 0.0% 0.0%	29 314 - 347 - - - 347 MW
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%  Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%  % Weight 0.2% 7.6% 7.6% 37.1% 8.3% 9.0% 45.6% 91.0%	-3.8% -8.3% 0.0% -1.4% -1.83% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8%	29 314 - 347 - - - 347 MW - 154 - - - - - - - - - - - - - - - - - - -
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 809 4,447	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 61.5% 0.0% 12.9% 70.7%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6%	-3.8% -8.3% 0.0% -1.4% -1.4% -1.8.3% -1.5% 0.1% -2.7% -2.7% -1.9%  Δ yov 0.0% 0.0% 17.5% -10.0% 0.0% 0.0%	29 314 - 347 - - - 347 MW - 154
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 809 4,447 5,255 6,293	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0%  14.2% 2.0% 6.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%  Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9%  Δ yoy 0.0% 20.8% 0.0% -100.0% 0.0% -40.8% -35.5%	29 314 - 347 - - 347 MW - 154 - - 154
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 60.0% 12.9% 70.7% 83.5% 100%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 6 Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 100%	-3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9%  Δ yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5%	29 314 - 347 - - - 347 MW - 154 - - - - - - - - - - - - - - - - - - -
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation Total  North America Hydro	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%  Weight 0.3% 14.29% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100%  Weight 1.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 7.6% 7.6% 37.1% 8.3% 9.0% 37.1% 8.356% 91.0% 100%	-3.8% -8.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  Δ yoy 0.0% 17.5% -100.% 0.0% -40.8% -35.5%	29 314 
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Wind Wind Wind Wind Wind Wind Wind	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 8000 4,447 5,255 6,293	7.3% 7.19% 0.29% 64.59% 3.119% 19.77% 12.77% 35.55% 100.0%  Weight 0.39% 14.29% 0.09% 16.59% 0.09% 12.99% 100.0% 1	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 9.0% 37.1% 8.3% 9.0% 637.1% 63.6% 91.0%	-3.8% -8.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% -100.0% 17.5% -100.0% 0.0% -40.8% -35.5%	29 314 - 347 - - - 347 MW - 154 - - - - 154 - - - 154 - - - - - - - - - - - - - - - - - - -
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.79% 35.5% 100.0%  Weight 0.39% 14.29% 0.09% 12.99% 70.79% 83.5% 100%  Weight 1.59% 83.29% 1.59% 83.29% 1.59%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%  Weight 0.2% 7.6% 37.1% 8.3% 49.0% 491.0% Weight 2.4% 91.3% 6.3%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  Δ yoy 0.0% 20.8% -100.0% 0.0% -100.0% -40.8% -35.5%  Δ yoy -1.2% 49.5% 265.3%	29 314 - 347 - - - 347 MW - 154 - - - 154 - - - 1,456 536
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others Geothermal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255 6,293  MW 77 4,395 738 72	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.79% 35.5% 100.0%  6 Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.99% 70.77% 83.5% 100%  6 Weight 1.5% 83.2% 14.0% 14.0% 1.4%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100%  Weight 0.2% 7.6% 37.1% 8.3% 45.6% 91.0% 100%  Weight 2.4% 91.3% 6.3% 0.0%	-3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% -1.00.0% 0.0% -40.8% -35.5%  A yoy -1.2% 49.5% 265.3% n.m.	29 314 - 347 - - 347 MW - 154 - - 154 - - - 1,456 536 72
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255 6,293	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.79% 35.5% 100.0%  Weight 0.39% 14.29% 0.09% 12.99% 70.79% 83.5% 100%  Weight 1.59% 83.29% 1.59% 83.29% 1.59%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%  Weight 0.2% 7.6% 37.1% 8.3% 49.0% 491.0% Weight 2.4% 91.3% 6.3%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  Δ yoy 0.0% 20.8% -100.0% 0.0% -100.0% -40.8% -35.5%  Δ yoy -1.2% 49.5% 265.3%	29 314 - 347 - - - 347 MW - 154 - - - 154 - - - 1,456 536
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others Geothermal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 8099 4,447 5,255 6,293  MW 77 4,395 738 72 5,282	7.3% 7.19% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0%  Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.9% 10.0% 83.5% 100%  Weight 1.59% 83.2% 14.0% 14.0% 1.4% 1.4%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761  MW 78 2,940 202 3,220	7.5% 7.6% 0.2% 64.2% 64.2% 19.6% 12.4% 35.8% 100%  Weight 0.2% 7.6% 9.0% 37.1% 8.3% 9.0% 91.0% 100%  Weight 0.24% 91.3% 6.3% 0.0% 100%	-3.8% -8.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5%  A yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 - 347 MW - 154 - - 154 - - 1,456 536 72
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others  Total Conventional Generation  Total  North America Hydro Wind Solar & Others Geothermal	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 8090 4,447 5,255 6,293  MW 77 4,395 738 72 5,282	7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.79% 35.5% 100.0%  6 Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.99% 70.77% 83.5% 100%  6 Weight 1.5% 83.2% 14.0% 14.0% 1.4%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761  MW 78 2,940 202 - 3,220	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 6 Weight 0.2% 7.6% 91.0% 8.3% 9.0% 6.3% 0.0% 100% 6.3% 0.0% 100%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0% 17.5% -100.0% -40.8% -35.5%  A yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 - - - 347 MW - 154 - - - 1,456 536 72 2,063
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others  Geothermal  Total  Africa, Asia & Oceania Wind	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 809 4,447 5,255 6,293  MW 77 4,395 738 72 5,282	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.77% 35.5% 100.0%  Weight 0.39% 14.29% 0.09% 12.99% 70.79% 83.5% 100%  Weight 1.59% 14.0% 1.49% 14.0% 1.49% 15.5% 10.0% 12.9% 15.5%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761  MW 78 2,940 202 - 3,220  MW 371	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%  Weight 0.2% 9.0% 37.1% 8.3% 49.0% 100%  Weight 2.4% 91.3% 6.3% 0.0% 100%	-3.8% -3.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%  Δ yoy 0.0% 20.8% -1.00% -1.00% -1.00% -35.5%  Δ yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 - 347 347  MW - 154 154 1,456 536 72 2,063
Wind Solar & Others Geothermal  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  Rest of Europe Hydro Wind Solar & Others  Total Renewables Coal CCGT Oil & Gas  Total Conventional Generation  Total  North America Hydro Wind Solar & Others  Total Conventional Generation  Total  North America Hydro Wind Solar & Others Geothermal  Total	1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200  MW 19 895 123 1,037 - 8090 4,447 5,255 6,293  MW 77 4,395 738 72 5,282	7.3% 7.19% 0.29% 64.5% 3.11% 19.7% 12.79% 35.5% 100.0%  Weight 0.39% 14.29% 0.09% 12.99% 0.09% 12.99% 14.09% 14.9% 14.0% 14.9% 14.0% 14.9% 14.0% 14.9%	1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603  MW 19 741 123 883 3,623 809 4,447 8,878 9,761  MW 78 2,940 202 - 3,220	7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% 6 Weight 0.2% 7.6% 91.0% 8.3% 9.0% 6.3% 0.0% 100% 6.3% 0.0% 100%	-3.8% -3.3% 0.0% -1.4% -1.8.3% -1.5% 0.1% -2.7% -1.9%  A yoy 0.0% 20.8% 0.0% 17.5% -100.0% -40.8% -35.5%  A yoy -1.2% 49.5% 265.3% n.m. 64.0%	29 314 - 347 347  MW - 154 154 1,456 536 72 2,063















#### 3. Group Net Production



Hydro	Γ	FY 20	19	FY 2	2018	∆ yoy	Q4 2019
Wind	Group	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Solar & Others   3,995   1,7%   5,005   2,0%   -20,2%   1,0%   1,0%   2,0%   1,0%   2,0%   1,0%   2,0%   1,0%   2,0%   1,0%   2,0%   3,95%   1,0%   2,0%   2,0%   3,95%   1,0%   2,0%   2,0%   3,134   1,5.9%   1,0%   2,0%   2,0%   3,134   1,5.9%   1,0%   1,0%   2,0%   2,0%   3,134   1,5.9%   1,0%   2,0	Hydro	62,580	27.3%	65,893	26.3%	-5.0%	17,01
Cocolemnal   Coc	Wind	26,668	11.6%	22,161	8.9%	20.3%	7,73
	Solar & Others	3,995	1.7%	5,005	2.0%	-20.2%	1,08
	Geothermal						1,55
Nuclear   26,279   11,5%   24,067   9,6%   9,2%   16,4%   64,366   25,7%   41,6%   18,0%   20,887   9,1%   24,832   9,9%   15,3%   18,0%   20,887   9,1%   250,339   100%   255,336   255	tal Renewables 🕣						27,37
Coal	-	-					6,03
Total Conventional Generation   A-980   19,6%   24,832   39,9%   -15,9%   15,9%   15,9%   -15,9%   1							5,34
Total Conventional Generation							10,67
129,738   56,6%   151,399   60,5%							5,37
Total Enel Group   229,129   100%   259,339   100%   -8.5%	(-3-)						
Titaly	tal conventional deficiation						27,42
Hydro   17,246   36,896   18,395   34,696   5.296   1,289   2,496   5.396   1,289   2,496   7.70,996   7.70,	tai Enei Group	229,129	100%	250,339	100%	-8.5%	54,80
Wind   1,357   2,9%   1,289   2,4%   5,3%   Geothermal   5,669   12.1%   5,667   10.6%   0.0%   1,0%   2,4308   51.8%   25,476   47.9%   4.6%   2,4308   51.8%   25,476   47.9%   4.6%   2,2438   51.8%   2,5476   47.9%   4.6%   2,2438   51.8%   2,5476   47.9%   4.6%   2,2438   51.8%   2,5476   47.9%   4.6%   2,2438   2,244   2,2608   38.9%   33.4%	Italy	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Solar & Others   Sola	Hydro	17,246	36.8%	18,395	34.6%	-6.2%	4,77
Secthermal   Section   S	Wind	1,357	2.9%	1,289	2.4%	5.3%	41
Total Renewables	Solar & Others	36	0.1%	125	0.2%	-70.9%	
Coal	Geothermal	5,669	12.1%	5,667	10.6%	0.0%	1,40
CCGT	tal Renewables	24,308	51.8%	25,476	47.9%	-4.6%	6,59
Total Conventional Generation   22,664   48.8.2%   27,757   52.1%   -18.6%   -18.	Coal	12,757	27.2%	20,698	38.9%	-38.4%	3,38
Total Conventional Generation   22,604   48.2%   27,757   52.1%   -18.6%   1.9%   1.00%   53,232   1.00%   -11.9%   1.9%   1.9%   1.0%   1.0%   1.0%   1.0%   1.1%   1.9%   1.0	CCGT	9,591	20.4%	6,578	12.4%	45.8%	2,17
Total	Oil & Gas	256	0.5%	481	0.9%	-46.8%	
Total	tal Conventional Generation	22,604	48.2%	27,757	52.1%	-18.6%	5,60
Hydro   S,861   9.5%   8,459   11.4%   -30.7%   Solar & Others   102   0.2%   25   0.0%   301.8%   11.9%   11.9%   11.9%   22.316   301.8%   11.9%   9.2%   11.4%   9.2%   11.9%   12.172   16.4%   9.2%   12.172   16.4%   9.2%   12.172   16.4%   9.2%   12.172   16.4%   9.2%   11.687   19.0%   8.957   12.1%   30.5%   6.681   9.0%   -14.676   13.24%   9.2%   11.687   19.0%   8.957   12.1%   30.5%   6.681   9.0%   -14.676   17.3%	tal		100%				12,20
Hydro   S,861   9.5%   8,459   11.4%   -30.7%   Solar & Others   102   0.2%   25   0.0%   301.8%   11.9%   11.9%   11.9%   22.316   301.8%   11.9%   9.2%   11.4%   9.2%   12.172   16.4%   9.2%   12.172   16.4%   9.2%   12.172   16.4%   9.2%   12.172   16.4%   9.2%   11.687   19.0%   8,957   12.1%   30.5%   12.1%   30.5%   6.681   9.0%   -14.67%   12.312   83.6%   6.2021   83.6%   62.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.6%   63.021   83.	Thoric	CWh	0/- Moinht	CMP	0/- Weight	A years	GWh
Wind							1,91
Solar & Others   102   0.2%   25   0.0%   301.8%     Total Renewables   10,090   16.4%   12,172   16.4%   17.1%     Nuclear   26,279   42.8%   24,067   32.4%   9.2%     Coal   7,643   12.4%   22,316   30.1%   65.8%     CCGT   11,687   19,0%   8,957   12.1%   30.5%     Oil & Gas   5,703   9,3%   6,681   9,0%     Total Conventional Generation   51,312   83.6%     Fotal Conventional Generation   61,402   100%   74,193   100.0%     Latin America		,		,			1,29
10,090				,			1,23
Nuclear   26,279   42.8%   24,067   32.4%   9.2%     Coal   7,643   12.4%   22,316   30.1%   65.8%     Oil & Gas   5,703   9.3%   6,681   9.0%   -14.6%     Fotal Conventional Generation   51,312   83.6%   62,021   83.6%   -17.3%     International Generation   61,402   100%   74,193   100.0%   -17.2%     International Generation   61,402   100%   74,193   100.0%   -17.2%     International Generation   61,402   100%   74,193   100.0%   -17.2%     International Generation   6,297   8.8%   6,138   8.7%   2.6%     Solar & Others   2,766   3.9%   3,052   4.3%   -9.4%     Gotal Renewables   48,448   67.4%   48,137   68.2%   6.5%     Coal   3,858   5.4%   16,816   23.8%   6.5%     International Generation   71,836   100.0%   70,578   100.0%   4.2%     International Generation   71,836   100.0%   70,578   100.0%   4.2%     International Generation   1,807   5.2%   1,610   1,807     International Generation   1,807   5.2%   1,610   1,807     International Generation   1,807   5.2%   1,610   1,807     International Generation   1,807   5.2%   1,610   1,80%     International Generation   1,807   5.2%   1,894   4.6%   6.3%     International Generation   1,807   5.8%   1,894   4.6%   6.3%     International Generation   32,433   38.7%   18,572   45.2%   -28.2%     International Generation   32,433   34.2%   39,182   95.4%   -10.2%     International Generation   32,433   34.2%   39,182   9							3,26
Coal							6,03
Total Conventional Generation   11,687   19.0%   5,703   9.3%   6,681   9.0%   -17.3%	112						1,28
Total Conventional Generation							2,93
Total Conventional Generation   S1,312   83.6%   62,021   83.6%   -17.3%   -17.2%							1,32
Columbrate   Col							11,58
Latin America							14,84
Hydro   39,191   54.6%   38,733   54.9%   1.2%     Wind   6,297   8.8%   6,138   8.7%   2.6%     Solar & Others   2,766   3.9%   3,052   4.3%   -9.4%     Geothermal   194   0.3%   214   0.3%   -9.4%     Coal   3,858   5.4%   2,781   3.9%   38.7%     CCGT   17,908   24.9%   16,816   23.8%   6.5%     Oil & Gas   1,621   2.3%   2,843   4.0%   -43.0%     Total Conventional Generation   23,388   32.6%   22,441   31.8%   4.2%     Total Conventional Generation   39   0.1%   32   0.1%   21.9%     Wind   50lar & Others   159   0.5%   163   0.4%   -2.3%     CCGT   5,793   16.8%   5,783   14.1%   0.2%     CCGT   5,793   16.8%   5,783   14.1%   0.2%     CCGT   5,793   16.8%   5,783   14.1%   0.2%     Total Conventional Generation   32,433   94.2%   39,182   95.4%   -17.2%     Total Conventional Generation   23,438   100%   41,076   100%   -16.2%     North America   GWh   Weight   GWh   Weight   A yoy     Hydro   244   1.9%   274   2.8%   -11.0%     Geothermal   285   2.2%   - 0%   0.0m.     Total Conventional Generation   295   61.0%   633   61.9%     Geothermal   295   61.0%   933   61.9%   -70.1%     Mind   959   61.0%   933   61.9%   -70.1%     Golar & Others   612   39.0%   574   38.1%   6.7%							
Wind Solar & Others         6,297         8.8% 3,052         6,138         8.7% 9.4% 9.4% 9.4% 6.7,4%         2.6% 3,052         2.6% 43,052         2.43% 9.9,4% 4.9%         2.6% 9.4% 9.4%           Total Renewables Coal         48,448         67.4% 67.4%         48,137         68.2% 6.5%         0.6% 6.5%           Coal         3,858         5.4% 1,621         2.3% 2,843         4.0% 4.2%         6.5% 6.5%           Oil & Gas         1,621         2.3% 2,838         22,441         31.8% 31.8%         4.2% 4.2%           Total Conventional Generation         71,836         100.0%         70,578         100.0%         4.2%           Total Renewables         60,0%         90.1% 39         0.1% 0.1%         63.3% 0.1%         4.09 0.1%         4.2%           Total Renewables         2,005         5.8% 0.1333         1,894         4.6% 0.5%         5.8% 0.28%         5.8% 0.28%         1,894         4.6% 0.5%         5.8% 0.28%         6.3% 0.2%         6.3% 0.2%         6.3% 0.2%         6.10         6.3% 0.2%         6.28% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.28.2% 0.28.2%         6.10.2%         6.10.2%         6.10.2%         6.10.2% <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td>GWh</td></t<>							GWh
Solar & Others   2,766   3.9%   3,052   4.3%   -9,4%     Geothermal   194   0.3%   214   0.3%   -9,4%     Coal   3,858   5,4%   48,137   68.2%   6.5%     Coal   3,858   5,4%   2,781   3.9%   38.7%     CCGT   17,908   24.9%   16,816   23.8%   6.5%     Coil & Gas   1,621   2.3%   2,843   4.0%   4.2%     Total Conventional Generation   71,836   100.0%   70,578   100.0%     Rest of Europe   GWh   % Weight   Wind   1,807   5.2%   1,700   4.1%   6.3%     Solar & Others   159   0.5%   163   0.4%   -2.3%     CCGT   5,793   16.8%   5,783   14.1%   0.2%     Oil & Gas   13,307   38.6%   5,783   14.1%   0.2%     Oil & Gas   13,307   38.6%   5,783   14.1%   0.2%     Total Conventional Generation   32,433   94.2%   39,182   95.4%   -10.2%     Total Conventional Generation   244   1.9%   274   2.8%   -10.2%     Total Conventional Generation   244   1.9%   274   2.8%   -10.2%     Oil & Gas   31,22   35.5%   8,413   86.3%   44.1%     Solar & Others   319   2.5%   6.0%   5,783   61.9%   -70.1%     Geothermal   285   2.2%   - 0%   0.m.     Total Conventional Generation   295   61.0%   9,752   100%   33.0%      Africa, Asia & Oceania	,						10,23
Total Renewables	1111						1,64
A		,		,			72
Coal							4
CCGT							12,65
Total Conventional Generation   2,388   32.6%   2,441   31.8%   4.2%   4.2%							66
Rest of Europe   GWh   % Weight   Hydro   39   0.1%   163   0.4%   0.2%   163   0.4%   0.2%   0.1%   0.1%   0.2%   0.1%   0.1%   0.2%   0.1%   0.1%   0.2%   0.1%   0.1%   0.2%   0.2%   0.1%   0.2%							3,98
Total							31
Rest of Europe   GWh							4,97
Hydro   39	[ [ [ ]	/1,836	100.0%	70,578	100.0%	1.8%	17,62
Hydro   39	Rest of Europe <sup>2</sup>	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Wind   1,807   5.2%   1,700   4.1%   6.3%     Solar & Others   159   0.5%   163   0.4%     Coal   13,333   38.7%   18,572   45.2%   -28.2%     CCGT   5,793   16.8%   5,783   14.1%   0.2%     Oil & Gas   13,307   38.6%   14,827   36.1%   -10.2%     Total Conventional Generation   32,433   94.2%   39,182   95.4%     Total   34,438   100%   41,076   100%   -16.2%      North America   GWh   % Weight   Wind   12,122   93.5%   8,413   86.3%   44.1%     Solar & Others   319   2.5%   1,066   10.9%   -70.1%     Geothermal   285   2.2%   - 0%   0.8     Africa, Asia & Oceania   GWh   % Weight   Move   Mov				32			
Solar & Others   159	Wind						56
Coal   1,894   4.6%   5.8%   1,894   4.6%   5.8%   1,894   4.6%   5.8%   1,8333   38.7%   18,572   45.2%   -28.2%   6.2	Solar & Others	,		,			2
Coal CCGT         13,333         38.7%         18,572         45.2%         -28.2%           CCGT         5,793         16.8%         5,783         14.1%         0.2%           Oil & Gas         13,307         38.6%         14,827         36.1%         -10.2%           Total Conventional Generation         32,433         94.2%         39,182         95.4%         -17.2%           Total         34,438         100%         41,076         100%         -16.2%           North America³         GWh         % Weight         A yoy         -11.0%           Hydro         244         1.9%         274         2.8%         -11.0%           Wind         12,122         93.5%         8,413         86.3%         44.1%           Solar & Others         319         2.5%         1,066         10.9%         -70.1%           Geothermal         285         2.2%         -         0%         n.m.           Total         12,969         100%         9,752         100%         33.0%           Africa, Asia & Oceania⁴         GWh         % Weight         Meight         A yoy           Wind         959         61.0%         933         61.9%         2.7% <td>tal Renewables</td> <td></td> <td></td> <td></td> <td></td> <td>5.8%</td> <td>60</td>	tal Renewables					5.8%	60
CCGT	Coal	•				-28.2%	
North America³         GWh         % Weight Mind         12,22         35.9         11,827         36.1% 39,182         49.54% 39,182         49.54% 39,182         49.54% 39,182         49.54% 39,182         49.54% 39,182         49.54% 39,182         49.54% 39,182         95.49% 39,182         49.54% 39,182         95.49% 39,110.09         97.52         10.0% 30,182         95.49% 39,182 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1,56</td>							1,56
Solar & Otean   Solar & Oceania   Solar & Otean   Solar & Others   Solar & Others							3,70
North America  34,438	tal Conventional Generation						5,26
Hydro   244   1.9%   274   2.8%   -11.0%	tal	34,438	100%	41,076	100%	-16.2%	5,86
Hydro   244   1.9%   274   2.8%   -11.0%	3	CWh	0/ 18/oinht	CIMIL	0/ 10/-1-1-1	Α	CMI
Wind Solar & Others Geothermal         12,122 319 2.5% 285 2.2%         93.5% 1,066 - 0% - 0% - 0% - 0% - 0% - 0% - 0% - 0%							GWh
Solar & Others   319   2.5%   1,066   10.9%   -70.1%							3.50
Cotal   285   2.2%   - 0%   n.m.							3,59
Africa, Asia & Oceania <sup>4</sup> GWh         % Weight 975         Meight 200%         Δ yoy 200%           Wind Solar & Others         612         39.0%         574         38.1%         6.7%				1,066			9
Africa, Asia & Oceania <sup>4</sup> GWh         % Weight         GWh         % Weight         Δ yoy           Wind         959         61.0%         933         61.9%         2.7%           Solar & Others         612         39.0%         574         38.1%         6.7%				0.753			2 97
Wind         959         61.0%         933         61.9%         2.7%           Solar & Others         612         39.0%         574         38.1%         6.7%	Lai	12,909	100%	9,/52	100%	33.0%	3,87
Wind         959         61.0%         933         61.9%         2.7%           Solar & Others         612         39.0%         574         38.1%         6.7%	Africa, Asia & Oceania <sup>4</sup>	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Solar & Others         612         39.0%         574         38.1%         6.7%							21
	Solar & Others						17
Total   1,571 100%   1,508 100%   4.2%		1,571	100%	1,508	100%	4.2%	39
L. Includes South America, Costa Rica, Guatemala and Panama.			,	.,			













# 4. Group Infrastructure & Networks





Electricity distributed (TWh)	FY 2019	FY 2018	Δγογ
Italy	224.6	226.5	-0.8%
Iberia	126.5	124.9	1.3%
Latin America	137.3	117.4	16.9%
Argentina	16.8	17.5	-4.3%
Brazil	81.3	61.3	32.7%
Chile	16.6	16.5	0.6%
Colombia	14.4	14.0	2.4%
Peru	8.2	8.0	2.1%
Rest of Europe	15.7	15.6	0.3%
Total	504.0	484.4	4.1%

FY 2019	FY 2018	Δγογ
31.5	31.4	0.0%
12.2	12.2	0.5%
26.7	26.5	0.8%
2.5	2.5	-1.6%
17.2	17.1	0.5%
2.0	1.9	2.5%
3.5	3.4	2.7%
1.4	1.4	0.8%
2.9	2.9	1.8%
73.3	72.9	0.4%
	31.5 12.2 26.7 2.5 17.2 2.0 3.5 1.4 2.9	31.5 31.4 12.2 12.2 26.7 26.5 2.5 2.5 17.2 17.1 2.0 1.9 3.5 3.4 1.4 1.4 2.9 2.9 73.3 72.9

 $1.\mbox{End}$  Users represent the number of distribution delivery points at the end of the period.

# 5. Retail



Total energy sold (TWh) <sup>2</sup>	FY 2019	FY 2018	Δγογ
Italy	97.5	104.3	-6.5%
Regulated	35.6	39.8	-10.7%
Free Market	62.0	64.5	-3.9%
Iberia	89.4	89.6	-0.2%
Regulated	11.4	12.9	-11.5%
Free Market	78.1	76.8	1.7%
Latin America	105.0	91.1	15.2%
Argentina	13.7	14.5	-5.3%
Brazil <sup>3</sup>	62.2	48.1	29.4%
Chile	12.8	12.8	-0.4%
Colombia	9.4	8.9	5.3%
Peru	6.9	6.8	1.5%
Rest of Europe	9.7	10.4	-6.4%
Total	301.7	295.4	2.1%

Gas sold (bmc)	FY 2019	FY 2018	Δγογ
Italy	4.7	4.8	-0.5%
Iberia	5.7	6.4	-10.3%
Romania	0.01	0.01	75.1%
Total	10.5	11.2	-6.1%

- 2. Net of energy losses.
- 3. Consider the full consolidation of Enel Dx Sao Paulo since June 2018.

Total power customers <sup>4</sup> (mn)	FY 2019	FY 2018	Δγογ
Italy	23.7	25.2	-5.8%
Regulated	14.4	16.6	-12.9%
Free Market	9.2	8.6	8.0%
Iberia	10.6	10.8	-1.1%
Regulated	4.8	5.1	-4.5%
Free Market	5.8	5.7	1.9%
Latin America	26.7	26.5	0.8%
Argentina	2.5	2.5	-1.6%
Brazil <sup>3</sup>	17.2	17.1	0.5%
Chile	2.0	1.9	2.5%
Colombia	3.5	3.4	2.7%
Peru	1.4	1.4	0.8%
Rest of Europe	3.1	3.0	1.9%
Total	64.1	65.4	-2.0%

Gas customers (mn)	FY 2019	FY 2018	Δγογ
Italy	4.2	4.1	1.6%
Iberia	1.6	1.6	2.8%
Romania	0.05	0.04	22.1%
Total	5.9	5.7	2.1%

4. Power Customers represent clients with active contracts with Enel.













#### 6. Main Financials & Market performance



#### **Dividends**

€/share	FY 2	019	FY 2	018	
	Amount	Ex-Date	Amount	Ex-Date	
Ordinary (interim)	0.16	01/22/20	0.14	01/23/19	
Ordinary (Final)	0.16	N.A.	0.14	07/22/19	
Total DPS <sup>1</sup>	0.3	32	0.2	28	
Pay out	70	%	70	%	

1. Minimun guaranteed DPS for 2019.

## Multiples

	31/12/2019	31/12/2018	Δ γογ
Share Price (€)	7.072	5.044	40.2%
P/E <sup>1</sup>	15.0	12.6	18.6%
EV/EBITDA	9.1	7.2	27.0%
Dividend Yield	4.5%	5.6%	-18.5%

1. 2019 P/E ratio calculated using net income guidance. Source: Bloomberg.

#### **Enel Group's Ratings**

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

#### Stock performance (01/01/2019 - 21/02/2020)



#### 7. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.













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