



SPAFID CONNECT

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Societa' : INTESA SANPAOLO

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : Intesa Sanpaolo: Notice pursuant to Article 41 Issuer's Regulation – Voluntary Public Exchange Offer for UBI Banca shares

Testo del comunicato

Vedi allegato.



**Voluntary public exchange offer
launched by Intesa Sanpaolo S.p.A.
on all the ordinary shares of Unione di Banche Italiane S.p.A.**

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Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution no. 11971 of 14 May 1999, as subsequently amended (“Issuers’ Regulation”)

Turin - Milan, 6 March 2020 – With reference to the voluntary public exchange offer launched by Intesa Sanpaolo S.p.A. (the “Offeror”) on maximum of all the 1,143,425,545 ordinary shares of Unione di Banche Italiane S.p.A. (“UBI Banca”), in relation to Articles 102 and 106, paragraph 4, of Legislative Decree 24 February 1998, no. 58, as subsequently amended, and communicated on 17 February 2020, pursuant to Article 102, paragraph 1, of the Consolidated Law on Finance (TUF) and Article 37 of the Issuers’ Regulation, notice is hereby given - merely to provide completeness of information - that Banca IMI S.p.A., an Offeror subsidiary, as part of its ordinary business as a brokerage company, has executed the following transactions on financial derivatives linked also to UBI Banca ordinary shares:

Date	Transaction mode	Kind of transaction	Currency	Financial instrument	Underlying index	Quantity
06/03/2020	IDEM	Purchase	EUR	IT0015394957	FTSEMIB Index	390
06/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	162
06/03/2020	SEDEX	Sale	EUR	IT0005360372	FTSEMIB Index	53,000
06/03/2020	SEDEX	Purchase	EUR	IT0005360380	FTSEMIB Index	103,000
06/03/2020	SEDEX	Purchase	EUR	IT0005392201	FTSEMIB Index	236,090
06/03/2020	SEDEX	Sale	EUR	IT0005374308	FTSEMIB Index	50,000
06/03/2020	SEDEX	Purchase	EUR	IT0005360372	FTSEMIB Index	90,000
06/03/2020	SEDEX	Purchase	EUR	IT0005383762	FTSEMIB Index	132,000
06/03/2020	SEDEX	Sale	EUR	XS2083192992	FTSEMIB Index	52,000
06/03/2020	SEDEX	Purchase	EUR	IT0005368102	FTSEMIB Index	700,000
06/03/2020	EUREX	Purchase	EUR	DE000C360Q24	EURO STOXX BANK	6,250
06/03/2020	EUREX	Purchase	EUR	DE000C425B73	EURO STOXX BANK	130
06/03/2020	SEDEX	Purchase	EUR	IT0005383739	FTSEMIB Index	50,000
06/03/2020	SEDEX	Sale	EUR	IT0005383762	FTSEMIB Index	32,000
06/03/2020	SEDEX	Sale	EUR	IT0005360422	FTSEMIB Index	45,000
06/03/2020	EUROTLX	Purchase	EUR	XS1438515915	EURO STOXX BANK	10,000
06/03/2020	EUREX	Sale	EUR	DE000C360Q24	EURO STOXX BANK	3,200
06/03/2020	SEDEX	Purchase	EUR	IT0005383770	FTSEMIB Index	104,100
06/03/2020	SEDEX	Sale	EUR	IT0005383770	FTSEMIB Index	44,450
06/03/2020	EUROTLX	Purchase	EUR	IT0005093270	FTSEMIB Index	14,900
06/03/2020	SEDEX	Sale	EUR	IT0005392193	FTSEMIB Index	15,000
06/03/2020	SEDEX	Sale	EUR	IT0005392201	FTSEMIB Index	88,000
06/03/2020	SEDEX	Sale	EUR	IT0005383739	FTSEMIB Index	60,010
06/03/2020	SEDEX	Purchase	EUR	IT0005374308	FTSEMIB Index	20,000
06/03/2020	IDEM	Purchase	EUR	IT0016088665	FTSEMIB Index	5
06/03/2020	EUROTLX	Purchase	EUR	IT0005087512	FTSEMIB Index	86,000
06/03/2020	IDEM	Sale	EUR	IT0015395442	FTSEMIB Index	10

06/03/2020	IDEM	Sale	EUR	IT0015395434	FTSEMIB Index	10
06/03/2020	SEDEX	Purchase	EUR	IT0005392227	FTSEMIB Index	1,000
06/03/2020	SEDEX	Purchase	EUR	XS1923628736	FTSEMIB Index	29,000
06/03/2020	SEDEX	Purchase	EUR	IT0005383721	FTSEMIB Index	7,890
06/03/2020	SEDEX	Purchase	EUR	IT0005400194	FTSEMIB Index	1,000
06/03/2020	SEDEX	Sale	EUR	IT0005360380	FTSEMIB Index	555,000
06/03/2020	SEDEX	Sale	EUR	IT0005383721	FTSEMIB Index	82,000
06/03/2020	SEDEX	Sale	EUR	IT0005374290	FTSEMIB Index	1,070,000
06/03/2020	IDEM	Sale	EUR	IT0015770644	FTSEMIB Index	167
06/03/2020	SEDEX	Sale	EUR	IT0005392219	FTSEMIB Index	3,000
06/03/2020	EUROTLX	Purchase	EUR	XS1923627845	FTSEMIB Index	10,000
06/03/2020	EUROTLX	Sale	EUR	XS1438515915	EURO STOXX BANK	6,000
06/03/2020	SEDEX	Purchase	EUR	IT0005400160	FTSEMIB Index	1,000
06/03/2020	SEDEX	Purchase	EUR	IT0005392243	FTSEMIB Index	2,700
06/03/2020	IDEM	Purchase	EUR	IT0016451624	FTSEMIB Index	20
06/03/2020	SEDEX	Purchase	EUR	IT0005360422	FTSEMIB Index	20,000
06/03/2020	EUROTLX	Sale	EUR	IT0005240293	EURO STOXX BANK	1,000
06/03/2020	EUROTLX	Sale	EUR	IT0005333783	EURO STOXX BANK	15,000
06/03/2020	EUROTLX	Purchase	EUR	IT0005333783	EURO STOXX BANK	20,000
06/03/2020	SEDEX	Sale	EUR	IT0005364176	EURO STOXX BANK	5,950
06/03/2020	SEDEX	Purchase	EUR	IT0005364176	EURO STOXX BANK	8,500
06/03/2020	SEDEX	Sale	EUR	IT0005383515	EURO STOXX BANK	80,000
06/03/2020	SEDEX	Purchase	EUR	IT0005383515	EURO STOXX BANK	35,000
06/03/2020	SEDEX	Sale	EUR	IT0005386062	FTSEMIB Index	60,000
06/03/2020	SEDEX	Purchase	EUR	IT0005386062	FTSEMIB Index	7,000
06/03/2020	SEDEX	Sale	EUR	IT0005388290	EURO STOXX BANK	1,000
06/03/2020	EUROTLX	Purchase	EUR	XS1322537652	EURO STOXX BANK	5,000
06/03/2020	EUROTLX	Purchase	EUR	XS1369272643	FTSEMIB Index	10,000
06/03/2020	EUROTLX	Purchase	EUR	XS1386004326	FTSEMIB Index	35,000
06/03/2020	EUROTLX	Purchase	EUR	XS1390424171	EURO STOXX BANK	18,000
06/03/2020	EUROTLX	Purchase	EUR	XS1399368338	FTSEMIB Index	17,000
06/03/2020	EUROTLX	Sale	EUR	XS1521055928	EURO STOXX BANK	5,000
06/03/2020	EUROTLX	Sale	EUR	XS1603347383	EURO STOXX BANK	37,000
06/03/2020	EUROTLX	Purchase	EUR	XS1603347383	EURO STOXX BANK	3,000
06/03/2020	EUROTLX	Sale	EUR	XS1742893958	EURO STOXX BANK	214,000
06/03/2020	EUROTLX	Purchase	EUR	XS1742893958	EURO STOXX BANK	10,000
06/03/2020	EUROTLX	Sale	EUR	XS1777975027	EURO STOXX BANK	81,900
06/03/2020	EUROTLX	Sale	EUR	XS1914902074	EURO STOXX BANK	5,000
06/03/2020	EUROTLX	Purchase	EUR	XS1914902074	EURO STOXX BANK	9,000
06/03/2020	SEDEX	Sale	EUR	XS2006305721	EURO STOXX BANK	81,000
06/03/2020	SEDEX	Purchase	EUR	XS2006305721	EURO STOXX BANK	11,000
05/03/2020	IDEM	Sale	EUR	IT0015394957	FTSEMIB Index	20

This notice is also available on the Offeror's website group.intesasanpaolo.com.

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Intesa Sanpaolo S.p.A.

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